```
UNITED STATES DISTRICT COURT
1
                   FOR THE EASTERN DISTRICT OF
                         SHERMAN DIVISION
2
   TIMOTHY JACKSON,
3
        Plaintiff.
4
                                    CASE NO. 4:21-CV-00033-ALM
5
   VS.
   LAURA WRIGHT, et al.,
6
        Defendants.
7
                           * * * * * * * * * * *
               VIDEOTAPED ZOOM ORAL DEPOSITION OF
9
                      ELLEN BAKULINA. PH.D.
10
                         October 16, 2024
11
12
                       (Reported Remotely).
13
14
        VIDEOTAPED ORAL DEPOSITION OF ELLEN BAKULINA, PH.D.,
15
   produced as a witness at the instance of the Plaintiff
16
   and duly sworn, was taken in the above-styled and
17
18
   numbered cause on the 16th day of October, 2024,
   from 9:03 a.m. to 3:54 p.m., before Kim D. Carrell,
19
   Certified Shorthand Reporter in and for the State of
20
   Texas, reported remotely by computerized stenotype
21
   machine at the physical location of the Witness, Ellen
22
   Bakulina, Ph.D., in Montreal, Canada, pursuant to the
23
   Federal Rules of Civil Procedure and the provisions
24
   stated on the record or attached hereto.
25
```

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22	Timothy Jackson, Plaintiff
23	VIDEOGRAPHER:
24	Mr. Jason Warner
25	Legal Video Group lvg.dallas@gmail.com 214-598-5229

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25		

1		AGREEMENTS
2	DEPOSITION	N OF: ELLEN BAKULINA, PH.D.
3	DATE: Oct	tober 16, 2024
4	CAUSE NO.	4:21-CV-00033-ALM
5		
6	THIS DEPOS	SITION SHALL BE TAKEN PURSUANT TO:
7	(X)	Notice Agreement Court Order
9	{x}	Subpoena Rules of Federal Civil Procedure
10		
11	ORIGINAL	ΓΟ:
12	(x)	Witness Witness's attorney (Mary Quimby)
13	{ }	Witness's attorney (Mary Quimby) Producing attorney Signature waived
14		
15	NUMBER OF	DAVO FOR OTOMATURE
16	( )	DAYS FOR SIGNATURE 20 days 30 days
17	(X)	Other:
18		
19	MISCELLAN	
20	( )	Any objection made by one party good for all parties.
21	( )	An unsigned copy may be used at any trial,
22		hearing, or arbitration proceedings.
23		
24		
25		

1	PROCEEDINGS
2	THE VIDEOGRAPHER: Today is Wednesday,
3	October 16th, 2024. The time is 9:03 a.m. We are on
4	the record.
5	ELLEN BAKULINA, Ph.D.,
6	having been first duly sworn, testified as follows:
7	EXAMINATION
8	BY MR. ALLEN:
9	Q. Good morning, Professor Bakulina. Can I ask
10	you to state your name for the record, please?
11	A. My legal name is Olga Bakulina. That's the
12	name on my passport.
13	Q. Um-hum.
14	A. My publishing or professional name and social
15	name is Ellen, E-L-L-E-N, Bakulina.
16	Q. Thank you. Have you ever been deposed before,
17	Professor Bakulina?
18	A. No, I haven't.
19	Q. Okay. I just wanted to go over some of the
20	rules of the road.
21	A. Um-hum.
22	Q. As you probably understand, this is a very
23	formal conversation meant to create a record for the
24	Court. Therefore, we have to follow certain
25	conventions that are not usually followed in ordinary

conversations.

So, for example, if I can ask you to answer audibly to every question. This is important for the court reporter to take an accurate record. So things we do all the time in ordinary conversations, like nodding as you just did or saying um-hum and uh-huh, although there's obviously nothing wrong with that, for the purposes of the record today, I'm going to ask you to answer audibly, so that an accurate record can be kept by the court reporter. Is that clear?

- A. Yes, it is. But I'm still going to nod just because it's part of my behavior, not because I'm replacing my verbal answer.
- ${\tt Q}.$  There's obviously nothing wrong with nodding. I just want you to answer audibly as I will try to as well.

Likewise, we'll have to try not to talk over each other or interrupt each other. If I can (audio distortion), we'll try to do the same.

- A. Yes.
- Q. In addition, please feel free to interrupt me at any time if you should need to clarify a question or anything of that nature. I don't want you answering a question that you are not clear about. So there will be nothing held against you for doing so obviously; is that

clear?

- A. Yes. I have a request, or maybe this is not the right time to make a request. I'm not comfortable sitting in front of a computer for too long or actually sitting for too long. It's not necessarily the computer. I need breaks. And I was told that it's okay to request breaks.
  - Q. Um-hum.
- A. Maybe, I don't know, if I could ask, I'm not sure if 30 or 40 minutes would be okay.
- Q. Let me get to that in a second, because I just want to make clear if you don't ask for a clarification of a question, I'm going to assume that you understood the question as asked. Is that also clear?
  - A. Yes.
- Q. And I was also going to say after that, that feel free to request a break at any time. Obviously, we want you to be able to testify truthfully today and not be under any pressure or discomfort when you're answering questions. The only rule as regards that is that you must answer the question that is before you; is that clear?
- 23 A. Yes.
  - Q. There will be objections from time to time from your attorney, Mary Quimby. That's also a normal part of

```
building a record for the Court. This does not relieve
1
   you of the obligation to answer the question, however.
2
   There are some few exceptions.
                                    Those will be very clear
   if they come up. Usually, what happens in those cases,
4
   which are not very common, for instance, issues of
5
   attorney-client privilege, your attorney will instruct
6
7
   you directly not to answer.
8
        Α.
              Okay, I understand.
              Thank you. Are you in the room alone today?
9
        Q.
                   I'm with my cat.
10
        Α.
              Okay. Your cat doesn't speak English, I
11
        0.
12
   assume?
              No, he does not.
13
        Α.
             Possibly Russian?
14
        Q.
             Also doesn't.
15
        Α.
             All right. So a few questions before we get
16
        Q.
           Is there anything, to your knowledge, that would
   aoina.
17
   interfere with your ability to answer questions
18
19
   truthfully today?
             Not to my knowledge. There is nothing like
20
        Α.
   that.
21
             You are not on any medications that would
22
   affect your clarity or memory?
23
              No.
24
        Α.
```

Are you subject to any mental condition or

25

Ο.

illness that would affect your ability to testify today?

A. No, I'm not.

- Q. Thank you. Can you please explain for the record what you did to prepare for today's deposition? With one exception. If you've consulted with your attorneys, I don't want to -- I don't want you to answer what you've discussed with your attorneys. But the fact that you may have discussed something with your attorneys is not privileged, but your communications with your attorneys is. So with that caveat, I want to ask you to explain what you've done to prepare for today's deposition.
- A. I have reread the faculty letter, the letter that the UNT faculty members signed, including myself. I have reread the student letter, the letter that the UNT graduate students in music theory ethnomusicology signed. And I have reread parts of Volume 12 of JSS.
- Q. Okay. Are there any other documents that you read besides Volume 12 of the Journal of Schenkerian Studies, the student statement, and the faculty statement?
- A. Oh, yes. I have also looked at the Ad Hoc Committee Report from 2020, yes. I looked at parts of it. I didn't reread the whole thing.
  - Q. Did you read the whole thing when it was issued

214-668-5578 JulieTXCSR@gmail.com

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in November of 2020?
```

1

2

3

4

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7

9

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16

17

18

19

- A. To be honest, I don't recall. Probably.
- Q. Okay. So in addition to those, I believe you identified four documents or let's say categories of documents.
  - A. Um-hum.
- Q. Are there any other documents that you reviewed in preparation for your deposition?
  - A. No.
- 10 Q. Did you discuss your deposition today with your 11 attorneys? It's just a yes or no question.
  - A. Did I discuss today?
- 13 Q. Yes.
- 14 A. Today, no. I haven't discussed anything today.
  15 This is my first interview.
  - Q. No, no. I'm sorry. My question was unclear.

    Did you discuss the deposition that you will be giving today with your attorneys in preparation for the deposition?
    - A. Yes.
- 21 Q. And approximately how long did you meet with 22 your attorneys?
- 23 A. I think it was maybe three hours and a half.
- 24 Q. Okay. Have you discussed -- excuse me, strike 25 that, please.

Have you discussed the deposition today with anyone else besides your attorney?

A. No.

- Q. Sorry. One second. Another thing we will be doing today, Ms. Bakulina -- I'm sorry. I think I mispronounced your name. Bakulina, correct?
  - A. Yes.
- Q. We will be introducing exhibits from time to time for you to examine and for me to ask you questions. I'm going to introduce the first exhibit right now.

Another instruction as part of the deposition is if you need time to review an exhibit, we're obviously taking a virtual deposition today, so I can only show you one page at a time. But if you want me to navigate, your attorney, Mary Quimby, has suggested a process, which I have found very convenient, which is I'm going to also place the exhibit in the group chat for our Zoom meeting over which this virtual deposition is taking place, so you'll have access to the exhibit in that way as well, as will your attorney. But if you need time to look at any deposition, you want me to navigate to a separate place, just tell me. Obviously, no one wants you to answer questions by asking you about something you didn't see or something of that nature. Okay?

A. Okay.

```
So where is my -- here's the share button.
1
        Q.
   I'm going to mark for the record as Exhibit 1.
2
              Um-hum.
3
        Α.
                      (Deposition Exhibit Number 1 marked.)
4
                   MR. ALLEN:
                              Let me -- I'm going to, one
5
   second here.
                  Let me take it back down, because I want to
6
7
   put it in the group chat first.
              Okay. Are you able to see this exhibit,
8
        Q.
   Professor Bakulina?
10
              Yes.
        Α.
              Do you recognize this exhibit?
11
        Ο.
12
        Α.
              Yes, I got it in an email.
              Thank you. And it's captioned Re-Notice of
13
        Q.
   Taking Deposition, addressed to you, Ellen Bakulina,
14
   correct?
15
              Um-hum.
16
        Α.
             And is it your understanding that you've
17
        Ο.
18
   appeared today to give testimony in response to this
19
   Re-Notice of Taking Deposition?
              Yes, I understand that.
20
        Α.
21
              So I have no further questions about this one.
        Ο.
   And we'll put the exhibits to the side.
                                              They'll be kept
22
   by the court reporter and will be collected as part of
23
   your transcript.
24
25
              Okay.
        Α.
```

```
(Deposition Exhibit Number 2 marked.)
1
                               I'm going to introduce for the
                   MR. ALLEN:
2
   record a second exhibit.
                              I'm marking Exhibit 2 for the
3
   record as a document captioned Ellen Bakulina, Bakulina
4
5
   CV.
             Do you see this document, Exhibit 2?
6
        Q.
7
              Yes.
        Α.
              Do you recognize Exhibit 2?
8
        Q.
              Yes, it's one of the versions of my CV. It's
9
        Α.
   probably not the current version because I haven't sent
10
   the current version to anyone, but it's an old version.
11
12
              I understand. You'll see it's 10 pages.
        Q.
   don't want to go through all of it for understandable
13
   reasons, but we will go through some of it. Was this
14
   document, your CV, marked as Exhibit 2, compiled by
15
16
   you?
             Yes.
17
        Α.
18
             And is all of the information you listed in
        Ο.
19
   your CV, in Exhibit 2, accurate to the best of your
   knowledge?
20
21
              Yes, definitely.
        Α.
              Do you recall when approximately you composed
22
        Q.
   Exhibit 2?
23
              No, because it depends on which publications I
24
        Α.
25
   listed, and I can't see them on this page.
```

I'm scrolling down to page 2 --1 Q. I see it. 2 Α. -- of Exhibit 2, and this is page --3 Q. incidentally, do you see these little numbers in the 4 5 lower left-hand corner? Yeah, this is enough, because page 2 gives 6 7 me enough. So this was compiled between January 2021 and May 2022, because that's when I moved away from Texas, and this still lists my Texas address. Okay. And we'll get to that in a second. 10 Ο. Um-hum. 11 Α. 12 I was going to ask you if you still work at the Q. University of North Texas. 13 I do not. 14 Α. And could you explain -- the information listed 15 Q. here from 2007 to present under the heading Employment on 16 page 1 of Exhibit 2 is accurate, is it 17 not? 18 19 Yes, it is. Α. After the time you composed this CV, which 20 Q. 21 I believe you said was sometime in early 2021? 22 '21 or '22, because in '22, I was still in Α. Texas, yeah. 23

Julia Whaley & Associates 214-668-5578 JulieTXCSR@gmail.com

24

25

Q.

Α.

Explain what happened next after 2022 and when.

I moved away permanently from Texas and the

```
United States in -- well, on June 1st of 2022, because
1
   I got a job at McGill University, Montreal, Canada.
2
              And that was the university where you completed
3
        Q.
   your bachelor's degree?
4
5
              And master's, yes.
        Α.
              And master's in 2010, correct?
6
        Q.
7
              Yes.
        Α.
              And then you went on to a Ph.D. in music theory
8
        Q.
   at the CUNY Graduate Center, correct?
10
              Yes, CUNY.
        Α.
              And your advisor was William Rothstein?
11
        0.
12
              Yes.
        Α.
             What's your position at McGill University?
13
        Q.
   Or let me scratch that question.
14
               Can you tell me what position you were hired
15
   to at McGill University in June of 2022?
16
              Associate professor of music theory.
17
        Α.
18
              And have you been promoted since that time?
        0.
19
              No.
        Α.
              You remain an associate professor at McGill?
20
        Q.
              Yes.
21
        Α.
              In addition to the employment you've listed
22
        Q.
   here from 2007 to 2016 and your McGill position that you
23
   still hold, are there any other (audio distortion)
24
```

involved in that intervening time period?

No. 1 Α. Now, you list various grants and awards here at 2 the bottom of page 2 of exhibit -- excuse me, page 1 of 3 Exhibit 2. Is this a complete list of the grants and 4 awards you've received? 5 Yes, it is. Yes. 6 Α. 7 Okay. And a final question about this Ο. employment and grants and awards. Have you ever received a fellowship to teach 9 as either a visiting professor or some kind of honorary 10 professor at a different institution than UNT? 11 12 No, never. Α. Okay. So I wanted to ask you a few questions 13 Q. about your publications. Have you published any articles 14 or publications of any kind since 2021? 15 Actually, I haven't. I have not published, no. 16 Α. Okay. So this is a complete list of your 17 Q. publications in Exhibit 2? 18 19 Yes, not counting forthcoming. Α. Okay. And can you tell me if you have 20 Q. published any articles that are not peer-reviewed? 21 MS. QUIMBY: Objection, form. 22 In my entire career? 23 Α. Yes. 24 Q.

25

Α.

I have one article that is editor reviewed.

```
which is listed here under 2020.
                                      The Brigade Textbook:
1
   Disseminating the Riemannian Legacy.
                                           This was editor
2
   reviewed.
3
             This one?
4
        Ο.
              Yes.
5
        Α.
                               I've highlighted for the
                   MR. ALLEN:
6
7
   record the publication indicated by the witness, The
   Brigade Textbook:
                       Disseminating the Riemannian Legacy
   in the Soviet -- excuse me, Russian-Soviet Theoretical
   Tradition.
10
              Did I read that correctly with perhaps some
11
12
   mispronunciation?
13
             Yes.
        Α.
              Any other article that was not peer reviewed?
14
        Ο.
              "The Concept of Mutability in Russian Theory,"
15
   2014, was peer reviewed by the SMT program committee and
16
   by the editor, but it was peer reviewed by the Journal,
17
18
   so --
19
              Okay.
        Q.
              -- it was not peer reviewed through a
20
        Α.
   journal process, but it was peer reviewed by the
21
   program committee of SMT, which is somewhat different,
22
   but it's still peer reviewed.
23
             So SMT stands for the Society for Music Theory,
24
        Q.
25
   right?
```

Yes. Α.

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19

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21

22

- And program committee in 2013 as listed in the 2014 entry on your CV, does that refer to the SMT program committee for its annual conference of that year?
  - Yes. Α.
- What did you submit for the program committee Ο. in 2013?
- A conference proposal for a slightly shorter Α. version of this paper, because conference papers are shorter.
- Did you submit the entire paper or just the Ο. proposal?
  - Proposal. Α.
- And just -- I know you probably don't have your Ο. proposal from 2013 fresh in your memory. approximately how long was the submission to the program committee in 2013?
- The rules for SMT haven't changed for many Α. It was -- it's been -- for many years, including that year, the word limit has been 500 words, not counting musical examples and bibliographies, and that's what it was.
- Basically, 500 words of text, plus references 23 or whatnot. Yeah? 24
  - And musical examples, yes. Α.

- And just for the record, because you have to 1 Q. understand this may come before a jury which has very 2 little background in music, what kind of musical 3 examples? What do you mean by that? 4 Annotated score examples. 5 Α. I'm sorry. What? I just didn't hear. 6 Q. 7 Annotated score examples. Α. Approximately how long was the article that you 8 Q. published in 2014, "The Concept of Mutability in Russian Theory"? 10 I can't -- I can't recall right now. 11 Α. have to go back to the article and count and look at the 12 I don't remember it now. word count. 13 Is it longer than 500 words? 14 Ο. 15 Definitely, yes. Α. 16 Is it longer than 10 pages? Q. 17 There are no pages because it's an online Α. 18 publication. It's edited in paragraphs, not pages, which 19 is why it's harder to say the word count.
  - Q. Okay. And let's go to The Brigade Textbook, the 2020 article that's highlighted here. You also said that this -- I believe you referred to this as reviewed by the editor, and that's what you put in your CV, right?
- 24 A. Yes.

20

21

22

23

25

Q. Can you describe the process of reviewing by

```
the editor?
```

1

14

15

16

17

18

19

23

24

- Let's see. He read my article and gave 2 comments. Well, first of all, when he read my article, he -- by the way, this was not just my article, but a 4 group of the articles. So when he received those three, 5 he agreed to have them published and gave comments and 6 7 suggestions for changes. And I made some changes. And usually, there are multiple steps of changes and revisions when something goes to publication. So that's what happened. Yes, so this is -- yeah, I think that's 10 it. Yes. 11
- 12 Q. Who was -- you referred to "he." I assume that 13 refers to the editor of Theoria?
  - A. Correct. Frank Heidlberger.
  - Q. Frank Heidlberger is your colleague at the University of North Texas, correct?
    - A. He was. I'm no -- I'm no longer at UNT.
    - Q. Correct. Do you still consider him a colleague?
- 20 A. I still consider him a colleague in terms 21 of SMT, in terms of the Society For Music Theory. I 22 consider all theorists my colleagues.
  - Q. In music, you mean, right?
    - A. Well, music theorist like SMT members.
  - Q. Did Frank Heidlberger, who's also a defendant

```
in this civil action, did he solicit these papers that
1
   you've just described?
2
             What do you mean, solicit?
3
        Α.
             Well, let me ask a clarifying question.
4
        0.
             Um-hum.
5
        Α.
             As -- in your experience as an academic who's
6
        Q.
7
   published, what, two, four, six, eight, nine, at least
   nine articles and presumably has others in progress --
             Um-hum.
9
        Α.
             -- is it your understanding that editors of
10
        Ο.
   journals sometimes solicit papers for their journals?
11
12
                   MS. QUIMBY:
                                Objection, form.
             You mean -- solicit, you mean ask, correct?
13
        Α.
             Correct. Did Frank Heidlberger approach you
14
        Ο.
   and invite you to submit your paper to Theoria?
15
             I think it went like this. We talked about
16
        Α.
   my presentation because this started as a presentation
17
18
   in the Russian theory interest group at SMT. We talked
19
   about my presentation, and he asked what the presentation
   was about. I told him some of the details. And at that
20
   point, I think he offered to see the three articles, mine
21
   and Philip Ewell's and Christopher Segall's.
                                                   I'm not
22
   sure if it counts as solicit. I think that's how it
23
   happened.
24
```

May I add something else?

Please. Q.

1

2

3

4

5

6

7

8

9

- I just noticed that the introduction to the Russian Music Theory Panel in that same volume, 2020, it's listed right below. It's also not peer reviewed, of course, because that's not even an article. That's an introduction. But I guess I wasn't completely clear when I didn't say that, because that is --
  - This is approximately five pages here, right? Q.
  - It's maybe three or four, something like that. Α.
- It's actually not an article. It's an introduction. 10
- I understand. I understand. 11 Ο.
- 12 Okay. Α.
- And this was approximately, it looks like, 13 Q.
- 15 -- 26 pages here? 14
- That's what it says, yes. 15 I quess so. Α.
- Referring to the Brigade Textbook paper that 16 Ο. was approximately 26 pages, give or take, correct? 17
- Yes. 18 Α.
- All right. And that's far longer than a 19 Q. 500-word conference panel submission, correct? Or a 20 paper proposal to a conference? 21
  - Yes. Α.
- And this is the same conference as is listed in 23 Ο. the 2014 entry, the Concept of Mutability in Russian 24 Theory?
- 25

MS. QUIMBY: Objection, form. 1 It's actually not the same. Well, I will 2 explain what's not the same. 3 Ο. Please. 4 The 2014 paper was presented at the conference, 5 SMT conference. 6 7 Ο. Um-hum. The paper that resulted in the 2020 Theoria 8 Α. paper was presented at the interest group for Russian Music Theory, which is part of SMT, but it's a smaller --10 it's an interest group. 11 Can I just interrupt for just a second? 12 Q. just so I understand, there's an organization that puts 13 on an annual conference, the SMT, right? 14 Yes. 15 Α. And it sounds like there's a -- there are 16 Ο. general submissions which let's say just come in as 17 18 part of the general population of music theorists, 19 correct? MS. QUIMBY: Objection, form. 20 I don't understand what general population is. 21 Α. I'm sorry. 22 Well, that's what I'm kind of trying to 23 understand, too. This difference between a special 24 25 interest group and other submissions by scholars in your

```
So it sounds like there's two different tracks
   field.
1
   for submitting paper proposals to the SMT conference.
2
              SMT --
3
        Α.
                                Objection, form.
                   MS. QUIMBY:
4
              -- has many interest groups. At this point,
5
        Α.
   I think around 20 or perhaps more than 20. The papers
6
   presented at the interest group don't go through the
7
   SMT program committee.
              I see.
9
        Q.
              Because an interest group has its own process,
10
   its own program committee.
11
12
              And how big is -- how big is the Russian
        Q.
   interest group in the SMT?
13
             Well, it's changed a lot in this five years.
14
   I don't remember how big it was in 2018.
                                               This was
15
   presented, by the way, in 2018.
16
17
              Um-hum.
        Q.
18
              In fact, I don't even know now. How big is --
        Α.
19
   well, it depends on how you define the membership of the
   interest group, because there is a way to define the
20
21
   membership by the people who have joined -- joined the
   group online.
22
              Um-hum.
23
        Q.
24
             And I don't know how many there are right now,
        Α.
25
   and I don't remember how many there were in 2018.
```

Okay. 1 Q. But another way is to count the attendance, 2 so there's different ways to define membership. 3 And incidentally, if I don't know, you don't 4 Ο. know, and that's a perfectly acceptable answer. 5 Um-hum. 6 Α. So describe for the record the review process 7 Ο. for a submission of a panel to the interest group or however you define that, the Russian interest group or 9 committee. 10 MS. QUIMBY: Objection, form. 11 12 Go ahead, Dr. Bakulina. Q. In general or for that year? 13 Α. Why don't we stick to the 2020 publication that 14 Ο. grew out of, what did you say, the 2018 panel paper? 15 That was reviewed by the chair of that 16 Um-hum. Α. interest group. My proposal was reviewed by the interest 17 18 group chair. That was a single individual? 19 Q. Yes. 20 Α. 21 All right. You don't happen to know his name 0. at this time from back then, do you? 22 Christopher Segall. 23 Α.

24

25

Q.

panel as well, right?

And he was one of the people presenting in your

```
Yes.
1
        Α.
              How long was -- well, describe your proposal
2
   for the panel that was submitted to Christopher Segall as
3
   the head of the Russian interest group.
4
5
                   MS. QUIMBY: Objection, form.
              To be honest, I don't recall.
6
        Α.
7
              Did Christopher Segall review the entire paper,
        Q.
   the Brigade Textbook: Dissemination -- Disseminating the
   Riemannian Legacy?
9
                   MS. QUIMBY:
                                Objection, form.
10
              Review it at what point? Prior to the -- prior
11
12
   to my presentation?
              Yeah, that's a good question.
                                              I'm talking
13
        Ο.
   about getting the proposals accepted to the SMT
14
   conference to the extent they were presented in an
15
   interest group.
16
17
              That's what I unfortunately don't recall how
        Α.
18
   that was reviewed in that year.
19
        Q.
              Okay.
              Yeah.
20
        Α.
21
             Would you have remembered if you submitted an
        0.
   entire 26-page manuscript for review by Christopher
22
   Segall?
23
                                Objection, form.
                   MS. QUIMBY:
24
              I definitely did not.
25
        Α.
```

MS. QUIMBY:

Go ahead, Dr. Bakulina.

- A. The 26-page paper did not exist at the time, because with conference proposals, including interest group presentations, the first thing that one sends is a proposal. And it's not a paper. It's a proposal. It's not a paper. The paper is bigger. The proposal was smaller.
  - Q. Okay.
- A. The paper is written later. And in my case, the paper for the interest group was written first, but after the proposal, and the enlarged version for the journal was written still later.
- Q. Thank you. And would your contribution to the proposal have been something similar in nature to what you provided to the SMT program committee for the 2013 conference? In other words, something in the nature of 500 words, basically an abstract or a proposal?

  MS. QUIMBY: Objection, form.
- A. It's possible. But it's also possible that it was less formal, because as I said, interest groups don't have the same rules as SMT program committee. So it's not as formalized and it's not as standardized.
- Q. If you know, was Christopher Segall aware of your identity as the author of the proposal when you submitted it to the 2018 program committee Russian

interest group?

- A. I think he was, yes.
- Q. Okay. And you certainly knew that he was the chair of the Russian interest group at that time, correct?
  - A. Yes, definitely.
- Q. Thanks. And can you describe for the record what you understand by peer review in academic journals?
- A. Definitely. A peer review is very formalized. It consists of this process. First, if an article, full article, not a proposal, but a full article is sent to the editor, unless there is a website where you submit, where you don't actually literally send an email to an editor, so that depends on the journal.
  - o. Um-hum.
- A. But the editor is the person who gets the article. Next, the editor finds peer reviewers, which are normally two and which are normally involved in double-blind. That's the most normative process, double-blind peer-review process, which means that the editors don't know the identity of the article's author and the author doesn't know the identity of the two reviewers who are -- I don't know. Sometimes, there could be more than two. And the reviewers read the article, and they write reports. And there's usually a

deadline.

- o. Um-hum.
- A. And the reports are sent to the editor, and the editor makes a decision based on the reports. And if the decision is difficult to make, for example, if the two reports have yielded conflicting results, the editor may ask a third person, a third reviewer, to write the report. And so it goes until the editor can actually give a single answer as opposed to conflicting answers. A single answer based on the reports.
- Q. A single answer refers to?
- A. A single answer.
  - Q. Accepted or rejected or whatnot?
- A. Yes. It's usually one of three answer -- kinds of answers, which is accept, revise and resubmit, or reject, although I have heard about some journals that they have a fourth option, which is revise and resubmit somewhere else, but I have never seen that.
- 19 Q. Where you always have the option to revise and 20 resubmit somewhere else, right?
  - Okay. I think I get what you're -- what you're saying. And thank you for that description.
  - So that's what you -- if an academic publishing in music theory says a peer-reviewed journal, that's what they mean, referring to that process as you

```
understand it, correct?
1
                   MS. QUIMBY:
                                Objection, form.
2
                   And by the way, if it is revise and
3
        Α.
   resubmit, there will be a second submission.
4
5
             Okay.
        Q.
             And usually, the same process will recur with
6
   the second -- with the resubmission.
7
                   MR. ALLEN: And Professor Bakulina, I have
8
   taken the liberty of circulating to you and your counsel
   and to the court reporter Exhibit 3, which I intend to
10
   mark for the record.
11
12
                      (Exhibit Deposition Number 3 marked.)
                   MR. ALLEN:
                               Exhibit 3 is the same as
13
   Exhibit 2, with the only exception being that the
14
   highlights are now included that we've just discussed
15
   in your testimony.
16
17
             Can I just get you to examine Exhibit 3?
        Ο.
   I've marked this as Exhibit 3 for the record. And
18
19
   are these highlighted sections the 2020 and 2014
   publications that we've been discussing in your
20
21
   testimony today?
             Yes. What's the question?
22
        Α.
             That's the question. I just -- this is going
23
        Ο.
   to be a formal exhibit in the record. And I just
24
   want to make a record, that as we've discussed and
25
```

```
highlighted, these specific publications in your CV,
1
   which was formerly Exhibit 2.
2
              Exhibit 3 now (audio distortion) with the
3
   articles that you've identified as not subject to this
4
   formal peer-review process that you've just described
5
   is now highlighted.
6
7
             Yes.
        Α.
             And I just want you to certify as the witness
8
        Q.
   that I haven't done anything other than highlight those
   articles that we've discussed, the 2020, the Brigade
10
   Textbook article, the 2020 Introduction to Russian Music
11
12
   Theory panel article, and the 2014 Concept of Mutability
   in Russian Theory; is that correct?
13
                   MS. QUIMBY:
                                Objection, form.
14
             Yes, that's correct.
15
        Α.
             Thank you. Do you recall any objection in your
16
        Ο.
   field to the fact that you published these three articles
17
   without formal peer review?
18
19
                   MS. QUIMBY:
                                Objection, form.
             Objection from whom or in what form?
20
        Α.
   Objection to them being published?
21
             Did anyone -- well, let me strike that and
22
        Q.
   ask another question.
23
              Did you list these articles in your annual
24
   review at UNT?
25
```

```
MS. QUIMBY:
                                Objection, form.
1
              Well, the one from 2014 would not have been
2
   listed because that was way before I came to UNT.
3
              Okay. So the 2000 --
4
        Ο.
              The one --
5
        Α.
              Let me ask the question more precisely, and
6
        Q.
7
   thank you for that clarification.
              Um-hum.
8
        Α.
              The two 2020 publications, the Brigade Textbook
9
        Ο.
   and Introduction to Russian Music Theory published in
10
   Theoria --
11
12
              Um-hum.
        Α.
              -- the journal edited by your colleague at that
13
        Ο.
   time, Frank Heidlberger, also on faculty at UNT, were
14
   those listed your submissions for annual review
15
   at the University of North Texas?
16
17
                   MS. QUIMBY:
                                Objection, form.
                    The -- the article was the introduction.
18
        Α.
19
   I actually don't remember because, as I said, it's not an
             I don't recall if I included it. Maybe I
   article.
20
   didn't.
21
              Um-hum.
                       Did you --
22
        Q.
              But the article is, yes.
23
        Α.
              The 26-page article, the Brigade Textbook,
24
        Q.
   you would have submitted for your annual review at the
25
```

```
University of North Texas?
1
2
        Α.
             Yes.
             Do you recall who was the department head at
3
        Ο.
   that time?
4
5
              Benjamin Brand.
        Α.
              Did Benjamin Brand criticize this publication,
6
        Ο.
7
   the Brigade Textbook, because it was not peer reviewed?
                   MS. QUIMBY:
                                Objection, form.
8
              No, he did not criticize.
9
        Α.
             Was there ever any petition or letter -- let me
10
   strike that question.
11
12
              Was there any open letter published by the
   Society for Music Theory objecting to Theoria publishing
13
   papers that were not subjected to formal peer review?
14
                   MS. QUIMBY:
                                Objection, form.
15
              Sorry. Was there any -- I'm sorry. Could
16
        Α.
   you repeat?
17
18
        Ο.
              Sure. Was there ever any open letters
   circulated by members of the Society for Music Theory
19
   objecting that Theoria published articles without peer
20
   review?
21
                   MS. QUIMBY:
                                Objection, form.
22
             To my knowledge, there was not.
23
        Α.
             Were you ever accused of being a racist for
24
        Q.
25
   publishing articles without peer review?
```

MS. QUIMBY: Objection, form. 1 I have not been. 2 Α. And in your experience, is it well within 3 Q. the norm of the practice of academic music theorists to 4 publish articles such as you published in 2020 in Theoria 5 and in 2014 in the Journal for Music Theory online? 6 7 MS. QUIMBY: Objection, form. Yes, it can happen. It is within the practice. 8 Α. It is less often. It happens less often than peer -than a standard peer review. But it does happen, 10 particularly when the paper to be published was first 11 12 presented at a conference. Not absolutely everything that gets published in journals is peer reviewed through 13 the process that I have described. 14 And let's -- let's discuss Theoria just a 15 Ο. little bit even though you've already testified quite 16 extensively on how that one publication came to be. 17 18 MR. ALLEN: And I'm going to mark for the 19 record as Exhibit 4 a title page and some other pages associated with the journal, Theoria. But first, I will 20 dutifully put them in the chat. 21 (Deposition Exhibit Number 4 marked.) 22 So Professor Bakulina, I'm going to publish to 23 Ο. the record Exhibit 4. This is, as I said, a title page 24 of the journal, Theoria, Historical Aspects of Music 25

```
Theory, Volume 26, from 2020.
1
              Did I read that correctly?
2
             Yes.
3
        Α.
             And you are familiar with this journal because
4
        Ο.
   you published in it, correct?
5
              Yes.
6
        Α.
7
             And here is the editor named Frank Heidlberger
        Ο.
   as listed on the editor page, right?
              Yes.
9
        Α.
             Do you recognize this as the title page of that
10
   volume in which you published the articles we just
11
12
   discussed as part of your CV?
                    I recognize it as the contents page, yes.
13
        Α.
              And then I've also included the Directions to
14
        Ο.
   Contributors. That's a page from -- the same journal,
15
16
   page 157. Do you see that?
             Yes. It's very small. I can't read it.
17
        Α.
18
              Is that a bit better? I tried to expand the
        Ο.
19
   view.
             Could you expand -- oh, actually, if chat has
20
   posted it, I will download.
21
                   MS. QUIMBY: I don't think you shared this
22
   one in the chat.
23
                   THE WITNESS: Yes.
24
25
                   MS. QUIMBY:
                                I don't see it yet. Oh,
```

```
there it is.
                  Never mind.
                                I'm sorry.
1
                   MR. ALLEN:
                                Did it come through?
2
                   MS. QUIMBY:
                                 I see it.
3
                   MR. ALLEN:
                                Thanks.
4
                   MS. QUIMBY:
                                 No, my fault.
5
                   MR. ALLEN:
                                It might be there was a lag.
6
   I don't know.
7
              Can I take a minute and open it on my own
8
        Α.
   computer?
              Please. And I'm just asking you to read the
10
        Ο.
   last page.
11
12
              The last page.
        Α.
             Which would be page 3 of Exhibit 4.
13
        Q.
              I'm almost there. One second.
                                               Um-hum.
                                                         T'm
14
        Α.
   ready now, yes.
15
                   And do you see where it's about one,
16
              Okav.
        Ο.
   two, three, four, five, six, the seventh paragraph on
17
18
   that page, it says, "All submissions will be peer
19
   reviewed for their scholarly quality, clarity, and
   originality"?
20
              Yes.
21
        Α.
              Is it your understanding as a reader of --
22
        Q.
23
   well, let me back up.
              You are also a reader of Theoria as a scholar,
24
   correct?
25
```

MS. QUIMBY: Objection, form. 1 Reader? What do you mean by reader? 2 Α. Do you make it a practice to regularly 3 Q. read the articles published in Theoria as a scholar? 4 5 Not regularly. I have just joined the Α. editorial board last month. 6 7 Congratulations. So you are very familiar with Ο. Theoria, right? 8 MS. QUIMBY: Objection, form. 9 I'm not very familiar. I have just started. 10 In fact, I haven't been -- I have been on the editorial 11 12 board for only one month, so I'm not very familiar. Have you reviewed any of their policies for 13 Ο. review and submissions? 14 Yes. 15 Α. What is their formal policy for reviewing 16 Ο. submissions? 17 18 MS. QUIMBY: Objection, form. 19 I don't remember the entire policy, but I've discussed it with the editor, with Dr. Heidlberger. And 20 21 he said that I'm going to serve as peer reviewer in the usual way. I will receive anonymous articles and write 22 reports in the usual way, anonymous reports. Not -- they 23 will not be anonymous for the editor, but write reports 24 25 in the double-blind peer-review process.

```
That you described earlier, correct?
1
        Q.
             Yes.
2
        Α.
             To your knowledge, does Theoria have any
3
        Q.
   expressed policy against self-publication by the editor
4
   in the pages of Theoria?
5
                   MS. QUIMBY:
                                Objection, form.
6
7
              Actually, quite honestly, I don't recall. I'd
        Α.
   have to -- I'd have to review. I know you are showing me
   part of the rules, but it's not all of the rules.
                                                        To be
   honest, I haven't read this before the deposition, so I
10
   can't really -- at this point, I don't know.
11
12
              Okay. Do you -- do you know if Theoria has any
        Q.
   expressed policy governing self-publication by the editor
13
   in the pages of Theoria in anywhere?
14
                   MS. QUIMBY:
                                Objection, form.
15
              I don't know because, as I said, I haven't
16
        Α.
   reviewed the entire policy for today. So the --
17
18
        Ο.
              Sure.
              -- answer is I don't know.
19
        Α.
             Again, this is from volume -- well, now,
20
        Q.
   we're --
21
             Yes, it's from a few years ago.
22
        Α.
              This is Volume 26 of 2020, which is the sample
23
        Ο.
   that constitutes Exhibit 4.
24
25
              Were you aware, in the Volume 26 from 2020,
```

```
the volume in which you yourself were published as an
1
   author, whether there was any expressed indication that
2
   the article which you published was not subjected to
3
   double-blind peer review?
4
5
                   MS. QUIMBY:
                                Objection, form.
              Just to make sure I'm responding correctly, I'm
6
        Α.
7
   so sorry.
              Please.
8
        Q.
              Can you repeat?
9
        Α.
                     Let's just try to break it down.
10
        Q.
11
               You published in this volume, Volume 26, in
   2020, of Theoria, correct?
12
              Yes.
13
        Α.
              And this Directions to Contributors page
14
        Ο.
   says, "All submissions will be peer reviewed for their
15
   scholarly quality, clarity, and originality."
16
                       It doesn't say some will be and some
17
               Riaht?
18
   will not be, right?
19
        Α.
              Correct.
              So my question is, are you aware of any
20
        Q.
   indication in Volume 26 of Theoria that your particular
21
   article was not subjected to double-blind peer review?
22
                   MS. QUIMBY:
                                Objection, form.
23
              I know it was not subjected to peer review.
24
        Α.
25
              I know you were. I'm asking, was there any
        Ο.
```

```
indication -- indication in the pages of Theoria --
1
             I see.
                      I see.
2
        Α.
             -- that it was not subjected to double-blind
3
        Ο.
   peer review?
4
              Let me ask that question once more --
5
             I get it.
6
        Α.
7
              -- just to get a clear record.
        Q.
              No, no. And this is a perfect example of
8
   you coming back at me to try to get me to ask a clear
   question, and I very much appreciate it. But let me try
10
   to see if I can pose the question clearly, and then we
11
12
   can get a clear answer and move on.
              So are you aware of any statement in the 2020,
13
   Volume 26 of Theoria, indicating that your article was
14
   subjected -- or excuse me -- that your article was not
15
   subjected to double-blind peer review?
16
             Right, I understand now. No, there is no
17
        Α.
   such indication.
18
19
        Q.
             Thank you.
               I want to talk now about the 2019 plenary
20
   address by your colleague, Philip Ewell, a professor at
21
   Hunter College, at the SMT annual conference.
22
             Um-hum.
23
        Α.
             Did you attend the 2019 annual conference of
24
   the Society for Music Theory?
25
```

1	A. Yes.
2	Q. Did you attend the plenary session at the
3	2019 conference?
4	A. Yes.
5	Q. And if you remember, do you remember on what
6	days that plenary session or excuse me on what day
7	the plenary session took place?
8	A. I think it was a Saturday. The plenary session
9	is usually Saturday, early afternoon. So the conference
10	is usually Thursday, Friday, Saturday, and Sunday, and
11	it's usually on a Saturday.
12	Q. And do you remember the specific dates, if you
13	know? I've had trouble figuring that out.
14	A. Not the date, but that would be in the program.
15	Q. Is it usually the first weekend in November
16	that the SMT conference takes place every year?
17	MS. QUIMBY: Objection, form.
18	A. Yes, but the program is published online.
19	Q. So it was a Saturday afternoon plenary session,
20	right?
21	A. Um-hum.
22	Q. And Philip Ewell gave his paper with other
23	scholars, correct?
24	MS. QUIMBY: Objection, form.
25	A. His paper was his own. But there was more than
	1

```
one paper in the plenary session, yes.
1
              Okay, thank you. What was the reception of
2
        Ο.
   Philip Ewell's paper?
3
                                Objection, form.
                   MS. QUIMBY:
4
              The reception at the -- at the plenary meeting,
5
        Α.
   quite positive.
6
7
              Do you recall a standing ovation?
        Ο.
             Yes.
8
        Α.
             Was there any criticism of Philip Ewell's paper
9
        Ο.
   at the Society for Music Theory at the plenary address in
10
11
   2019?
12
                   MS. QUIMBY:
                                Objection, form.
             At the plenary address, no.
13
        Α.
             Was any criticism allowed of Philip Ewell's
14
        Ο.
   paper at the plenary session in 2019?
15
                   MS. QUIMBY: You cut out.
                                               I'm sorry.
                                                           Ι
16
   didn't hear the first part of that question.
17
                   MR. ALLEN:
18
                               Sure.
19
        Q.
              Still talking about the 2019 plenary session,
   did the SMT allow for any criticism of Philip Ewell's
20
21
   paper in the 2019 conference?
                   MS. QUIMBY: Objection, form.
22
              I don't think it's possible for the SMT to
23
   allow or not allow criticism. Everybody is free to
24
25
   criticize.
               It's not something that SMT can allow or
```

```
prohibit.
1
             Was there any part of the program dedicated
2
        Ο.
   to a scholar who was critical of Philip Ewell's address
3
   to the 2019 SMT plenary session?
4
5
             Was the -- could you repeat the question?
              Yeah, sure. Did the SMT program committee
6
        Ο.
7
   organize any formal response of criticism to Philip
   Ewell's talk at the SMT conference in 2019?
                   MS. QUIMBY:
                               Objection, form.
9
                   I think my answer is no.
10
              No.
        Α.
                     Now, were you aware that the
              Yeah.
11
        Ο.
12
   plenary address delivered by Philip Ewell was
   published eventually in Spectrum?
13
             At the time of his presentation, no.
14
        Α.
              Are you aware of the journal, Spectrum?
15
        Q.
                    It's one of our major journals.
16
              Yes.
        Α.
17
             Who publishes Spectrum?
        Q.
              SMT.
18
        Α.
              Is it published under the guidance of SMT
19
        Q.
   through the Oxford University Press?
20
21
                   MS. QUIMBY:
                                Objection, form.
              I don't remember which press, to my -- to my
22
        Α.
           I don't remember.
23
   shame.
                   MR. ALLEN: Well, I don't know if you need
24
25
   to be ashamed. It's okay. And that wasn't my purpose to
```

```
try to catch you out. But why don't we mark for the
1
   record Exhibit 5.
2
                      (Deposition Exhibit Number 5 marked.)
3
             Actually, I will put it in the chat here.
4
        Ο.
             Exhibit 5. Okay.
5
        Α.
             Now, I'm going to represent to you that this
6
        Q.
7
   Exhibit 5 is made up of three different documents.
   is a printout of the SMT website, which addresses the
              That's on page 1. On page 2 is a printout
9
   Spectrum.
   from the website of the Oxford University Press Academic,
10
   which addresses the same journal, Spectrum.
11
12
             Um-hum.
        Α.
             And then the rest, page 5 through 11, is
13
        Ο.
   taken from Spectrum itself, including the title page and
14
   Professor Ewell's article titled Music Theory's White
15
   Racial Frame.
16
             Um-hum.
17
        Α.
18
             Are you able to see that?
        Ο.
19
             I can't read it. I see, but it's very small.
        Α.
             Yeah. And we're not going to read the entire
20
        Ο.
   article at this time, but my question for you is, was
21
   it your understanding that Philip Ewell and the other
22
   plenary speakers at the 2019 conference would be
```

I learned about the Spectrum publication only

publishing their articles in Spectrum?

23

24

25

Α.

- A. I didn't know about this. No, wait. So different versions of Philip Ewell's talk was published in two different places. Wait. I did know about this, or was it the other one? Because the other one is MTO, Music Theory Online.
  - Q. Yes.
    - A. Sorry. Give me one second.
- 10 O. Um-hum.

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- 11 A. This one, I think -- I think this one was 12 announced at the conference, at the SMT conference.
- 13 Q. Um-hum. But the plenary session would be published?
  - A. Would be published. But I can't recall 100 percent. It's a little bit mixed in my memory right now.
    - o. Sure.
- 19 A. I think that the other journal, which is MTO, 20 which also published a version of --
  - Q. MTO stands for Music Theory Online, correct?
  - A. Correct, yes. Music Theory Online also published a version of Ewell's paper, but that was separate. But this Spectrum publication, I think, was announced at the -- well, maybe soon after the

conference.

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- Q. Okay.
- A. So I don't recall at which -- exact which moment in time. Maybe it was announced at the SMT conference in 2019, or maybe it was announced a little bit later. But now, I remember that it was announced in some way around that time.
- Q. Sure, thank you. What do you, as a scholar, know about the editorial practices of review at Spectrum?
- A. My experience with Spectrum is very limited, and my experience with Music Theory Spectrum is only as someone who submitted, but was not accepted.
  - Q. Okay, I'm sorry.
  - A. I never served on their -- no, no bad feelings.
- I've never served on their board. I've reviewed anything for them. And I've never published anything for them. I submitted. And yeah, it was not accepted, so...
- Q. When did -- when did you submit this -- sorry for talking over you. Are you done? I apologize.
  - A. I'm done.
- 22 Q. All right. I wanted to ask when you submitted 23 an article to Spectrum.
- 24 A. I submitted twice or kind of three times. 25 The first one was around 2019. No, not around. Wait.

```
The first one was around 2018 or '19.
1
2
             Um-hum.
        Ο.
             And the second time, which was a completely
3
        Α.
   different article, was in 2023.
4
5
             More recent?
        Ο.
             Yes. And that was completely different.
6
        Α.
7
   The first time, I actually submitted twice, because I
   got a revise and resubmit, and I resubmitted. And the
   resubmitted one was also not accepted, so...
             I'm sorry.
10
        Ο.
             So it went kind of, shall I say, twice around
11
        Α.
12
   2018 and '19, because it was a submit and then a
   resubmit. And that was one paper. And the second --
13
   a completely different one came in 2023, yes.
14
             Did you read Philip Ewell's publication of
15
   his plenary address in Spectrum?
16
                       I don't specifically remember
17
             Probably.
        Α.
18
   reading it. Maybe I read parts of it.
19
        Q.
             Um-hum.
             I knew already that I was familiar with the
20
        Α.
   plenary address presentation, so I don't recall if I
21
   read the entire Spectrum article or not.
22
```

- 23 Q. Okay. And you have read articles in Spectrum 24 before, right?
- 25 A. Yes.

```
Is it your understanding that Spectrum is a
1
        Q.
   peer-reviewed journal?
2
             Yes.
3
        Α.
                   MS. QUIMBY:
                                Objection, form.
4
5
             And here on the Oxford University Press
        Ο.
   website, in fact, you can tell. If you skip down to
6
7
   the bottom of page 3, you'll see a URL, a website address
          Do you see that? Do I need to expand that a
   little bit?
9
              Please expand, because I can't read. It's too
10
        Α.
   small.
11
              I understand. Is that a little better?
12
        Q.
             Yes.
13
        Α.
              So you see where it says academic.oup.com as
14
        Ο.
   the website prefix?
15
16
              Yes, yes.
        Α.
             And as an academic, you understand that OUP is
17
        Ο.
   the abbreviation for Oxford University Press, right?
18
19
        Α.
              Yes.
              So again, this is from their website addressing
20
        Q.
   the publication of Spectrum.
21
22
              And it says here, "Music Theory Spectrum
   practices blind review. For this reason, authors should
23
   avoid identifying themselves directly or indirectly in
24
   the submission itself, confining such identification to
25
```

```
an accompanying cover letter."
1
               Right?
2
             Yes.
3
        Α.
             Was that your understanding of the practice
4
        Ο.
   when you submitted articles to Spectrum?
5
              Yes, definitely.
6
        Α.
7
              Okay.
        Q.
                   MS. QUIMBY: Are we at a good point to
8
                   It's been about an hour.
   take a break?
9
                   MR. ALLEN:
                                       I just have another few
10
                               Sure.
   questions about this, but I'm perfectly happy to take a
11
   break, Professor Bakulina, if that is something that
12
   would help you.
13
                   THE WITNESS: Yes, thank you.
14
   would very much help.
15
                   MR. ALLEN: Let's -- let's go off the
16
   record.
17
18
                   MS. QUIMBY:
                                Thank you.
19
                   THE WITNESS:
                                  Thank you.
                   THE VIDEOGRAPHER: The time is 10:04 a.m.
20
   We're off the record.
21
                      (Recess taken)
22
                   THE VIDEOGRAPHER:
                                       It's 10:11 a.m.
23
   We're on the record.
24
             Professor Bakulina, I'm going to put up Exhibit
25
        Ο.
```

```
5 once again. I just have one or two more questions
1
   about Exhibit 5.
2
              Again, I'm looking here at page 6 of the
3
   exhibit is Philip Ewell's actual article that begins on
4
   page 324 of the journal, Music Theory's White Racial
5
   Frame.
6
7
              Do you recognize that article?
              Yes.
8
        Α.
             When this article came out, do you recall any
9
        Ο.
   discussion in the field that this article was not peer
10
   reviewed?
11
                                Objection, form.
12
                   MS. QUIMBY:
              I do not recall discussions of it being not
13
        Α.
   peer reviewed. I recall discussions about the article.
14
   Ewell's work was discussed a lot at the time.
15
              Um-hum.
16
        Ο.
              But not the fact that it was not peer reviewed.
17
        Α.
18
              Just one more question. Do you recall any
        Ο.
   indication in the pages of Spectrum that this article was
19
   not peer reviewed?
20
21
                   MS. QUIMBY:
                                Objection, form.
              I don't remember seeing such an indication.
22
        Α.
   But I can't say for sure if such an indication exists.
23
   I would have to read the whole volume. You know, I don't
24
   know if --
25
```

o. I understand.

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- A. Not necessarily on the first page of the article or somewhere else. But I don't recall seeing such a -- such an indication.
- Q. In your experience as an academic and an author of academic journal articles, where would such an indication typically be expressed in the pages of a journal?

MS. QUIMBY: Objection, form.

- A. That's a good question. Where such an indication. I don't know where it would be.
- Q. That's fine. Now, you mentioned an article by Philip Ewell in the pages of Music Theory Online, right?
  - A. Yes.
- $\circ$ . Is it fair to say that was an expanded version of his plenary address?

MS. QUIMBY: Objection, form.

A. I think it's a somewhat difficult question because a full and -- like full, real answer, to answer fully, I would need to reread both. I would need to reread the entire MTO article by Ewell and relisten to his 2019 plenary address. I know they are related. I don't know if it would be fair to say that they're versions of the same thing, but they definitely have the same topic.

```
Okay, okay. And the Music Theory Online
1
        Q.
   article was a much longer article than the Spectrum
2
   article?
3
                   MS. QUIMBY:
                                Objection, form.
4
             I don't know.
                             Ι...
5
        Α.
             Are you familiar with the database called
6
        Ο.
   Schenker Documents Online?
7
             I know it exists. I've never used it.
8
        Α.
                     I want to ask you a few questions about
9
        Ο.
             Okay.
   your relationship to Timothy Jackson.
10
              Well, before we move off of the Schenker
11
12
   Documents Online topic, do you consider yourself a
   Schenkerian scholar of music theory?
13
             Yes.
14
        Α.
             I'm not asking you to compare yourself to
15
   anyone, but do you consider yourself an expert on
16
17
   Schenkerian analysis?
             Yes, and I would like to qualify this. I
18
        Α.
   consider myself an expert on Schenkerian analysis, not
19
   on Schenker as a person, not on his biography, which I
20
21
   don't know very well. But on his analytical system, yes.
             Okay. Now, I want to talk to you about your
22
        Q.
   relationship to Timothy Jackson. You know the Plaintiff
23
   in this civil action, Timothy Jackson, correct?
24
             Yes.
25
        Α.
```

```
Can you explain for the record your
1
        Q.
   relationship to Timothy Jackson?
2
                   MS. QUIMBY:
                                Objection, form.
                                                   Go ahead.
3
   Sorry.
4
5
             We were colleagues between 2016 and '22 at UNT.
   And as I said, I probably consider music theorists in
6
7
   SMT, you know, members of SMT my colleagues in a more
   general sense. So in that sense, yes, my colleague as
   a music theorist. We generally had a good collegial
   relationship most of those years, of course, until this
10
   lawsuit began, yes.
11
12
              Okay. And when you took your position at the
        Q.
   University of North Texas in, I believe that was 2016,
13
   you joined the faculty as an assistant professor,
14
   correct?
15
              Yes.
16
        Α.
              You were without tenure?
17
        Q.
18
             Yes, correct.
        Α.
             And when did you achieve tenure?
19
        Q.
              2022, in May.
20
        Α.
              Did Timothy Jackson oppose your appointment
21
        0.
   to tenure?
22
                   To my knowledge, he did not.
23
              No.
        Α.
24
              Did you ever publish anything together with
        Q.
   Timothy Jackson?
25
```

```
No.
1
        Α.
              Did you ever visit Timothy Jackson at his
2
        Q.
   house?
3
4
                   MS. QUIMBY:
                                Objection, form.
              Yes, once.
                          I was together with my friend,
5
        Α.
   Gillian Robertson.
6
              And what was the occasion?
7
        Ο.
             We were invited. There was no occasion really.
8
        Α.
   It was just a friendly visit, I guess.
9
              How would you describe your interactions
10
   with Timothy Jackson at that time?
11
12
              Colleagues and friends.
        Α.
             Um-hum. Did you serve on any dissertation
13
        Q.
   committees together?
14
             Oh, for that, I would need to review my
15
   materials. Wait, I have to think.
                                         I served on so
16
   many committees at UNT. This is a generally difficult
17
18
   question.
              Dissertation committees. Do you mean -- so
   Ph.D. dissertation or master's?
19
              Ph.D. committees.
20
        Ο.
21
              Ph.D. dissertations.
        Α.
             With graduate students.
22
        Q.
             You know, I want to say no. But I'm not
23
        Α.
   100 percent sure, because I know we've been on committees
24
   together.
25
```

- Um-hum. 1 Q. And I'm like maybe 85 percent sure that we were 2 Α. not actually on Ph.D. dissertation committees together. 3 Okay. 4 Ο. But I'd have to review my service at UNT --5 Α. 6 Okay. Q. 7 -- to answer 100 percent. Α. Did you ever observe directly the way Timothy 8 Q. Jackson treated graduate students? 9 MS. QUIMBY: Objection, form. 10 Yes. At meetings, like lectures. 11 Α. 12 Um-hum. Q. I saw their interactions, yes. 13 Α. And based on your direct observations of 14 Ο. Timothy Jackson, how did he treat graduate students to 15 the extent that you were able to see? 16 17 To the extent that I was able to see, it was Α. 18 all good and friendly and okay in my experience. 19 Ο. And you mentioned serving on various committees with Timothy Jackson. And it's not 20 21 important for the record right now that you identify the committees. I just would like you to state for the 22 record your experience of Timothy Jackson as a colleague 23

Let's see. I actually don't remember that many

in his service with you on those committees.

24

25

Α.

```
committees where Tim Jackson and I were on together.
1
             Um-hum.
2
        Ο.
             But in terms of service on committees, I don't
3
        Α.
   recall anything problematic. It was okay.
4
5
             Thank you. Do you have any knowledge of
        Ο.
   Timothy Jackson committing extorsion at the University
6
   of North Texas?
7
                                Objection, form.
                   MS. QUIMBY:
8
             I don't know the word "extorsion." May I
9
        Α.
   be allowed to look it up in a dictionary? What is
10
   extorsion? I can look it up --
11
12
             Well, do you know the -- do you know the
        Q.
   English word "blackmail"?
13
             Could you -- I think, but I'm not 100 percent.
14
        Α.
             It's a similar --
15
        Q.
16
             Could you try to explain? Is it an anonymous
        Α.
17
   thing?
18
             Well, it's a legal term, but it's also
        Ο.
19
   generally colloquial term. So usually what I do in this
   situation is ask you if you have an understanding of it,
20
21
   and you are telling me you don't know what the word
   "extortion" means, right?
22
             Correct, I don't.
23
        Α.
             Okay. Do you have any knowledge of Timothy
24
        Q.
25
   Jackson mistreating graduate students in any way?
```

Objection, form.

MS. QUIMBY:

1

Possibly, yes. Yiyi Gao. I have to think. 2 Α. Please state for the record how you think 3 Ο. Timothy Jackson mistreated Yiyi Gao. 4 5 I don't know how he mistreated or whether he did. But I know that she was his student for some time. 6 7 And in 2000, I think, 18, she switched advisors. Actually, she switched to me. I know she didn't want to stay with Jackson, Dr. Jackson, as her advisor I don't know what happened. 10 anymore. Okay. And was she a doctoral student? 11 Ο. 12 Yes. Α. Did she complete her dissertation with you? 13 Q. Yes. 14 Α. And to the extent that you knew about her 15 Q. relationship with Timothy Jackson, you heard that from 16 17 her? 18 MS. QUIMBY: Objection, form. 19 Actually, I haven't heard anything from her. Α. She didn't tell me. I just know the fact that she left 20 Timothy Jackson as her advisor, and that's highly unusual 21 to leave an advisor. More often than not, a graduate 22 23 student stays with the same advisor. So just the fact alone that she had left him as an advisor stands out. 24 It's very unusual. 25

```
At the time that she switched from Timothy
1
        Q.
   Jackson to you as her advisor, did you have any suspicion
2
   that Timothy Jackson had engaged in any criminal activity
3
   that led her to switch?
4
5
                   MS. QUIMBY:
                                Objection, form.
             Definitely not. I was not.
6
        Α.
7
             Okay. Can you identify any specific actions
        Q.
   that Timothy Jackson committed that you identify as
   racist?
9
                   MS. QUIMBY:
                                Objection, form.
10
             I have to think.
                                Could you repeat the
11
        Α.
12
   question?
             Sure. Can you -- or please identify for the
13
        Ο.
   record any specific actions that you claim were racist
14
   that were committed by Timothy Jackson.
15
             Is a journal article -- does a journal article
16
        Α.
   count as an action?
17
             Well, it would be what you understand it to be.
18
        Ο.
   If you want to say that publishing a journal article was
19
   something that he did that was racist, you can say that
20
   for the record.
21
                   MS. QUIMBY:
                                Objection, form.
22
                   Some of the things that Timothy Jackson
23
   published in his 2020 Journal of Schenkerian Studies
24
   article, I believe are racist. That is my own opinion.
25
```

That's not something that I shared with, you know, 1 It's my personal opinion. anyone. 2 I understand that. And we'll talk about that 3 Ο. in a second. 4 5 Um-hum. Α. In addition to publishing an article in the 6 Ο. 2020 volume of the Journal of Schenkerian Studies, are 7 there any other actions that Timothy Jackson engaged in that you would identify as racist actions? 9 No. 10 Α. Are there any behaviors that Timothy Jackson 11 Ο. 12 has engaged in that, to your knowledge, are racist? No. 13 Α. MS. QUIMBY: Objection, form. 14 Have you ever been told by any individual 15 Q. that Timothy Jackson engaged in specific actions that 16 17 were racist? 18 MS. QUIMBY: Objection, form. I think the best answer would be I don't 19 Α. remember. 20 21 Do you not remember because it didn't Ο. Okav. happen, or do you not remember because it may have 22 happened and you just can't recall the specifics of it? 23 Yes, it's the latter. There has been a lot 24 Α. 25 of discussion of what happened in SMT and writings and

```
behavior of many people, including Philip Ewell,
1
   including many, many people, including Timothy Jackson.
2
   And I cannot remember everything that was said.
3
                     But as you sit here today, you can't
4
        Ο.
             Okav.
   give specific testimony about behaviors that someone
5
   told you about that were racist regarding Timothy
6
   Jackson?
                   I cannot, no.
8
        Α.
             No.
                   MS. QUIMBY: Objection, form.
9
             Thank you. Let's go back to what you said
10
        Ο.
   about the 2020 article in the Journal of Schenkerian
11
12
   Studies.
             Are you referring to the article he published
   in the Symposium of Volume 12?
13
             Yes.
14
        Α.
             What -- and I understand you're stating that
15
        Q.
   it's your opinion. So what, in your opinion, was racist
16
   that Timothy Jackson published in his 2020 article?
17
18
        Α.
             So I'm going to go by my memory, which means
19
   that it may not be exact wording.
             That's fine.
20
        Q.
21
             But the statement about the paucity of the
        Α.
   Black women and men being due to the fact that these
22
```

people grow up in homes that don't have enough -- that

don't value classical music enough. So that's an

approximate quote from Timothy Jackson's article.

23

24

25

Q. Um-hum.

A. And in my personal opinion, that is racist, because the implication of this statement, of this sentence, is that music theory is inherently based on classical music, on the culture of classical music, of the principles and history of classical music. And Dr. Jackson doesn't actually say which classical music.

Because, in fact, Europe is not the only place on earth that has classical music. There are many different cultures that have music that they would call classical. For example, there is such a thing as Indian classical music. But I'm going to infer from context that Dr. Jackson refers to European classical music.

- o. Um-hum.
- A. And so this statement by him, that music theory depends or the practice of music theory depends on how much classical music or how much exposure to classical music its practitioners have had in their childhood ties the discipline of music theory to music by -- primarily by white people. I understand that European classical music includes some nonwhite persons, composers before and so on, but it is primarily culture of white European people.

And that, I think, is a racist idea, because music theory as a field, in my opinion, is and should

```
be a theory of all music, not only classical, not only
1
   European, not only white people, not only nonwhite
2
            Music theory, as a discipline, should be based
   or related to any music from this planet. So the
4
   practice of music theory and the disciplinary basis of
5
   music theory should not be understood in relation to
6
7
   European classical music alone.
             So I'm sorry. Were you done?
8
        Q.
             To understand it that way, in my view, is
9
        Α.
   racist.
10
             Um-hum. And have you published on that
11
        Ο.
12
   subject?
             No.
13
        Α.
             It sounds like you have just made an argument
14
        Ο.
   that music theory should address all music, correct?
15
                   MS. QUIMBY: Objection, form.
16
             I didn't say that.
17
                                  Music theory, as a
        Α.
18
   discipline, should be open to addressing music from
19
   anywhere on the planet.
             So wouldn't that mean that a Black scholar who
20
        Ο.
   wanted to enter the field of music theory should address
21
   the field of Western classical music?
22
                                Objection, form.
23
                   MS. QUIMBY:
             Could you repeat? I think I'm confused by
24
        Α.
   the formulation wouldn't, because if it's like yes or
25
```

no, I'm confused about the positive versus negative. 1 Well, let's -- let's take Philip Ewell as 2 Ο. an example. 3 Sure. 4 Α. He was a colleague of yours, right? 5 0. In terms of music theory as a field, yes. 6 Α. 7 And you know him personally, correct? Q. Oh, yes, I know him quite closely. 8 Α. And you know him to have engaged with the field 9 Q. of Western classical music as well, right? 10 11 Yes, if you include Russian in the category 12 of Western, which, in my opinion, is somewhat ambiguous. Should a Black musical scholar such as Philip 13 Ο. Ewell, to be a practicing academic, be in a position to 14 address Western classical music? 15 MS. QUIMBY: 16 Objection, form. 17 I'm in no position to dictate whether someone Α. 18 should address something. So if I say that a Black 19 person should address something or should not address

A. I'm in no position to dictate whether someone should address something. So if I say that a Black person should address something or should not address something would be extremely arrogant because I think a Black scholar, just like any scholar, should address whatever they feel like addressing. They should not be limited.

20

21

22

23

24

25

Q. Do you recall Timothy Jackson making an argument that on average, Black families did or did not

1

4

10

11

15

16

17

expose their children to classical music? I -- he wrote it in the article, yes. 2 Do you know of any statistical or empirical 3 Q. evidence that Black families as a whole in the United States exposed their children to classical music? 5 MS. QUIMBY: Objection, form. 6 7 I'm not familiar with any statistical studies, Α. but also I'm not a statistical scholar, no. You have no basis to state that what he wrote 9 Ο. is not true then? MS. QUIMBY: Objection, form. 12 I have no basis. But my argument is not about Α. statistical truth. My argument is about the relationship 13 that he has created between the discipline of music 14 theory and exposure to classical European music. argument is not about statistics. My argument is about the relationship. 18 Ο. In addition to -- I think you said in identifying what you found racist in the 2020 article was that the paucity of Black scholars in music theory was due to the -- I suppose however you want to characterize

19 20 21 it, the lack of Black scholars' engagement or Black 22 citizens' perhaps engagement with Western classical 23 music. I'm not trying to put words in your mouth. 24 that's one of the racist things you found in the article, 25

right?

1

2

3

4

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MS. QUIMBY: Objection, form.

- A. Yes. And what I'm finding racist is the relationship that Timothy Jackson creates between practicing music theory as a discipline and classical European music specifically. That's what I find problematic.
- Q. In addition to that claim, what other statements by Timothy Jackson in his 2020 article did you find, quote, racist?
- There are two more, and I want to qualify. Α. One is actually not by Timothy Jackson himself. actually by Schenker, and Dr. Jackson quotes Schenker at some point in the 2020 article. And the quote is, and again, I'm paraphrasing, that Schenker is saying that any person who practices the rules -- not rules. Any person who practices the laws of classical music or something like that can be a great musician, something to that effect. And that's actually an example of a colorblind racism, which is when someone says I don't care which race this or that person is. I just care what they do. That's colorblind racism. But that's actually a code from Schenker. It's not what Jackson himself wrote. However, I do think that Dr. Jackson quoted that as sort of a way to try to absolve Schenker. That, you know,

```
Schenker, towards the end of his life, thought that
1
   everyone was equal, so he became less racist. I don't
2
   know if it's true.
                       Maybe it's true that Schenker
   became less racist towards the end of his life. That's
4
   possible. But I'm not actually making that claim.
                                                       But
5
   I don't think that this specific quote, that anyone who
6
7
   practices the laws of, you know, of tonal music can
   become a great musician. I don't think that this
   removes racism. I think that this actually exemplifies
   colorblind racism.
10
```

Q. Do you understand Timothy Jackson to be arguing that Black Americans cannot master classical music?MS. QUIMBY: Objection, form.

11

12

13

14

15

16

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- A. No, that's not what he ever saw or what he ever said.
  - Q. And by this colorblind racism idea, do you mean that, for instance, judging musicians on the basis of their merit alone, whether they're Black, white, BIPOC, whatever, from whatever country, from whatever historical national background, that's racist?

MS. QUIMBY: Objection, form.

A. I'm not saying it. But it has been argued.

And yes, I -- for the moment, I think I would adopt that,

yes. I think the concept of colorblind racism, I got

that from the work of Ibram Kendi, one of the theorists

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of critical race theory.
1
             Um-hum.
2
        Ο.
             And that is the idea of colorblind racism: that
3
   judging someone solely on the basis of merit without
4
5
   considering their race is colorblind racism.
             And do you believe Timothy Jackson was
6
7
   expressing this, quote, colorblind racism in his 2020
   article in the Journal of Schenkerian Studies?
             He endorsed --
9
        Α.
                   MS. QUIMBY:
                                Objection, form.
10
                   THE WITNESS: I'm so sorry. I constantly
11
12
   speak too fast.
                   MS. QUIMBY:
                                That's okay.
13
             Jackson quotes Schenker who exhibits colorblind
14
            And in my understanding, Jackson -- the purpose
   racism.
15
   of this quote was to show that Schenker became less
16
   racist towards the end of his life.
17
18
             And that's also something, in your opinion,
        Ο.
19
   is racist in the 2020 article, right?
                   MS. QUIMBY: Objection, form.
20
21
              It would depend on how to define racism, in
        Α.
   my opinion.
22
             Well, that's what I'm trying to get at.
23
   We're trying to identify in Timothy Jackson's 2020
24
25
   article what, in your opinion, is racist, which is
```

something you've already testified to; that you found the article to have committed thoughts or utterances that you found racist. And I'm trying to identify specifically what you mean.

So far, you've identified what you call the paucity of Black scholars in the academic discipline of music. You've also identified this quote from Schenker that seems to be used by Professor Jackson to endorse colorblind racism in your view.

Did I get that right so far?

- A. Yes, that's correct. Yes, yes, yes.
- Q. You also mentioned that there were three and we've gone through two. So I was going to ask if you can identify the third concept or utterance that you found racist in Timothy Jackson's 2020 article.
- A. The third one, I won't say -- I will not say that it is racist, but I find it highly problematic. It's the passage where Timothy Jackson discusses the Black on Jew antisemitism. And I know that this problem exists, but the problem in Jackson's article is that he places Ewell's -- Philip Ewell's ideas in the context of antisemitism. And I think I should not say that, in itself, is racist. But the objective here seems to be to show that Philip Ewell is antisemitic. And that, in itself, is not racism. But it is an attack on Philip

```
And in my opinion, that's a problem. So I guess
   Ewell.
1
   I should not say that, in itself, it's racist, but I find
2
   it to be problematic.
3
             Was it problematic when Philip Ewell attacked
4
   Timothy Jackson as racist?
5
                   MS. QUIMBY:
                                Objection, form.
6
7
             I don't remember that Philip Ewell ever did
        Α.
   that.
             Was it racist for others to attack Timothy
9
        Ο.
   Jackson as racist?
10
11
                   MS. QUIMBY:
                                Objection, form.
12
             I cannot speculate like that. I'd have to see
        Α.
   specific context, a specific piece of writing. I cannot
13
   hypothesize like this.
14
             Were you aware that the SMT graduate students
15
   who signed the statement calling for the cancellation of
16
   the Journal and that a discipline of Timothy Jackson
17
18
   accused him of being racist?
19
                   MS. QUIMBY: Objection, form.
             If I might look at the letter again right now,
20
        Α.
   then I might be able to answer more precisely.
21
             Okay. We'll get to that later. But just the
22
        Q.
   three things that you've identified as -- I guess you
23
   said racist, but also problematic in the 2020 article
24
   is that he discussed Black American antisemitism towards
25
```

```
Jews. Did I get that right?
1
             Yes.
2
        Α.
             He discussed a quote from Schenker that you
3
        Q.
   felt problematically endorsed colorblind racism?
4
5
             Yes.
        Α.
             And also, he identified the paucity of the
6
   Black scholars in music as due to a failure of the Black
7
   community to value classical music.
             Yes.
9
        Α.
             About the third element, identifying
10
        Ο.
   antisemitism in the Black community --
11
12
             Um-hum.
        Α.
             -- are you aware of any articles published, any
13
   scholarship indicating that his statements about
14
   antisemitism in the Black community are empirically
15
   false?
16
17
                   MS. QUIMBY:
                                Objection, form.
18
             I'm not stating that it is empirically false.
        Α.
19
   In fact, Dr. Jackson cites articles about this topic,
   about Black antisemitism. So there are publications.
20
21
   I haven't read them, but I remember that they exist.
   He cites them. So it's not empirically false.
22
   problem that I see is not empirical. The problem that I
23
   see is that he connects a specific scholar who is arguing
24
   for changes in music theory to deal with antisemitism.
25
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That is the problem. It's not empirical.

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Q. Is that -- the problems that you identified in the 2020 article by Timothy Jackson, do those justify stopping the publication of the Journal of Schenkerian Studies?

MS. QUIMBY: Objection, form.

- A. Do they justify stopping the publication of the Journal? I'm not sure. It's a very big question.
- 9 The stopping of the publication of the Journal of 10 Schenkerian Studies was related to many problems.
- 11 They're very complicated. I cannot relate of the
- 12 stopping of that publication to a single problem.
- 13 Q. Well, why don't you name the problems with 14 the publishing of the Journal that you think led to this 15 stopping of its publication?
  - A. Okay. In my opinion, so this is not in -- this is not someone else's opinion, right? This is not something that I share with others. It's my own opinion.

In my honest opinion, what led to the stopping of Journal of Schenkerian Studies publication -- by the way, I don't know if it has -- if it has been stopped forever. I don't know what's going on right now.

But what led to the interruption of its publication in the year 2020 was the fact that many authors, not all, but many authors in the 2020 Symposium

positioned themselves in -- as antagonists of Ewell.

And in so doing, they positioned themselves as
antagonists of changes in the discipline. And I'm not
speaking of just any one article or any one person,
but more as the sort of philosophical core of that
volume. And so to understand what I just said, we need
to understand what was happening in music theory around
that time, right before the pandemic in 2019.

What Ewell, in his keynote address in 2019 did was he argued in favor of changes in the field. And those changes would be to make the field more inclusive.

Q. Um-hum.

- A. And the fact that so many authors in the 2020 JSS Symposium positioned themselves in a position to this, showed that these authors were opposed to these changes. They were opposed or at least they did not like to see someone arguing for changes and for inclusivity and to make the field more open.
  - Q. Um-hum.
- A. So the problems are really disciplinary and they're quite broad. So it's not any one article.
- Q. Okay. And in addition to -- I think what you called a philosophical core of the volume, what other problems were there with the Journal that, in your view, justified its stopping publication? Or I think you

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characterized it the interruption of the Journal in 2020.
```

A. Yes.

- MS. QUIMBY: Objection, form.
- A. Yes. I do think that the lack of peer review for those articles -
  - o. Um-hum.
- A. -- in the Symposium were also part of the problem. So let me explain more.

Yes. I completely understand that sometimes, even in journals that are generally peer reviewed, some articles are not peer reviewed. We've already discussed that. And yes, that is true. I don't know if it's a good thing, but it's a realty. Most articles are peer reviewed, some aren't.

The problem in this case is not only the fact that those articles were not peer reviewed. It is sort of a combination of several things. It's the fact that these articles, this Symposium, most articles in the 2020 JSS Symposium remained polemically in relation to Philip Ewell's keynote. They were directed at a specific person who identifies as Black, Philip Ewell, they're meant in opposition, and they're arguing against things that Philip Ewell said. In this sense, they are polemical. So that's one problem.

The second problem is that they're polemical 1 in relation to an extremely sensitive issue, which is the 2 issue of race, identity, inclusion, belonging. And with all of that, with this extremely painful and sensitive 4 topic, these articles were not peer reviewed. So the 5 problem is not simply the lack of peer review. 6 7 problem is the combination of the lack of peer review with the sensitive and painful and polemical nature of many of these articles. Not all, but many. All right. Now, in your experience as a 10 scholar and some -- well, let me back up. 11 12 You've reviewed articles for journals before yourself, haven't you? 13 Yes. 14 Α. So you know the entire process, from the front 15 Q. end to the back end, as an author and as a reviewer, and 16 now as a member of the editorial board of at least one 17 18 journal, right? 19 Α. Correct. So in your view, how would peer review have 20 Q. changed the Volume 20 Symposium of the Journal of 21 Schenkerian Studies? 22 MS. QUIMBY: Form. 23 24 You are asking me to speculate. And I should not do it, but I can say what I would have done if I was 25

asked to peer review, if you tell me which specific article.

Q. Well, let's take Timothy Jackson's article. How do you think it would be different if it was subjected to peer review?

MS. QUIMBY: Objection, form.

- A. To my peer review or someone else's peer review? Because every person is different.
- important to peer review the articles, because they were addressing polemically controversial ideas published by a Black person, Philip Ewell, arguing against a Black person on issues of race that are very sensitive and painful. So how would that be different? How would Timothy's journal article and -- how would Timothy Jackson's Journal article in 2020 in the Symposium of the Journal of Schenkerian Studies be different if it was subjected to peer review?

MS. QUIMBY: Objection, form.

- A. I think that unfortunately, the question is too general, and it asks me to hypothesize about what would have happened, but I don't know who would do it.

  If you ask me about what I specifically would do, I could actually answer.
  - Q. If you were asked to peer review Timothy

```
Jackson's Journal article, how would it turn out
1
   differently, the Journal article?
2
                   MS. QUIMBY:
                                Objection, form.
3
             I primarily would have suggested to soften
4
        Α.
   the language when it comes to the discussion of race.
5
             Um-hum.
6
        Q.
7
             And the specific discussion of Ewell.
        Α.
             Is that more of a matter of tone?
8
        Q.
                   MS. QUIMBY:
                                Objection, form.
9
                   It's both a matter of tone and substance.
10
        Α.
             So as a peer reviewer, you would have urged him
11
        Ο.
12
   to change the very substance of his article, correct?
                   MS. QUIMBY:
                                Objection, form.
13
             I would have suggested changes. And of course,
14
   the -- normally, the process of peer review involves more
15
   than just reviewers.
                          It would also
16
   involve an editor, which, in this case, is another
17
   problem.
             But I would have made suggestions about it,
18
19
   which is completely normal, by the way. I have reviewed
   many articles, and I always make suggestions for
20
   substantive changes. Yes, that's completely normal.
21
             So I'm just trying to make a list based on your
22
        Q.
   testimony of the reasons which you've said are complex,
23
   why the Journal's publication was interrupted
24
   in 2020, as you've characterized it. And now, we've got
25
```

the philosophical core of the Journal was one reason, and the lack of peer review is another. What other reasons would you identify as reasons for interrupting the publication of the Journal of Schenkerian Studies?

MS. QUIMBY: Objection, form.

- A. Okay. Let's see. The lack of peer review and the -- I think I would identify a third problem, but that third problem is not only about Volume 12 of this article, it's more general.
  - o. Um-hum.

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The editorial structure of the Journal was Α. extremely unclear. I was on its editorial board for several years, and I never knew what was expected of me. Nobody ever gave me clear instructions of what to do. Bv the way, at this point, and this is some years later, I know much more clear with what a peer reviewer is supposed to do. But the first time I entered the editorial board of JSS was when I was in my early thirties. And at that time, I knew much less. And I was never explained clearly what to do. And generally, the process and the principles of how the Journal looked felt chaotic and disorder, like it didn't have clear order or rules. And that's another reason why I personally think that the Journal needed to be -needed to change, needed to be restructured, needed to

be rethought.

- Q. And the unclear editorial structure you've now identified as another reason why the Journal of Schenkerian Studies should have been interrupted in 2020, are there any additional reasons that you can identify?

  MS. QUIMBY: Objection, form.
  - A. Could you remind me what the first was?
- Q. Sure. There was -- you identified many of the authors took a position that was critical of Ewell, and this was the philosophical core of the volume. There was a lack of peer review. We'll just leave it at that. And there was this editorial structure, which was unclear. Those are the three reasons I have so far. Can you identify any other reasons?
  - A. No, that's it.
- Q. Okay. So as you sit here today, you can't identify any other than those three reasons?MS. QUIMBY: Objection, form.
  - Q. I just want to tie a bow in it. That's all.
- $\label{eq:A. I cannot identify right now. Maybe if I had more information, maybe I would see more reasons. Right now, I can't.$
- MR. ALLEN: Okay. Thank you. It's been another hour. I was just going to suggest that maybe we go off the record, please.

```
THE VIDEOGRAPHER:
                                      The time is 10:59 a.m.
1
   We're off the record.
2
                      (Recess taken)
3
                   THE VIDEOGRAPHER:
                                      The time is 11:11 a.m.
4
   We are on the record.
5
             Thank you, Professor Bakulina.
                                              I wanted to
6
7
   transition to talking about the call for papers in the
   Journal of Schenkerian Studies in that winter of 2019.
   early months of 2020. But before I do that, I wanted to
   ask if you were aware that there were three peer-reviewed
10
   articles published alongside the Symposium in the Journal
11
   of Schenkerian Studies in 2020?
12
             I did not know how many, but I was definitely
13
   aware that there would be other journals -- other
14
   articles of the Journal, in fact. Yes, I did. Yeah,
15
   I knew that.
16
             Did you learn of any objections to those three
17
        Ο.
   articles?
18
                                Objection, form.
19
                   MS. QUIMBY:
             I think that one of the letters, I forget
20
        Α.
   which, but not the one that UNT faculty signed, one of
21
   the other letters mentioned that they had a problem with
22
   the entire issue of the Journal, and that's actually a
23
   problem because the entire issue of the Journal is
24
   larger; that it contains more than just the Symposium
25
```

on Ewell's.

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- Q. Right. Were there any -- but my question is has anyone, to your knowledge, ever attacked those three articles?
  - A. To my knowledge, no, never. No one.
- Q. The structural problems you've identified with the editorial process at the Journal did not affect those three articles?

MS. QUIMBY: Objection, form.

- A. To my knowledge, it didn't. I actually don't know about all of those, all of those three articles. I don't know about how each of them was reviewed or not or how it was -- how it made its way into the Journal. I know about one.
  - O. Which one is that?
- 16 A. Nicholas Stoia, I was one of the reviewers.
  - Q. Did you recommend it for publication?
  - A. Yes.
- Do you think it's a valid scholarly article?

  MS. QUIMBY: Objection, form.
  - A. Well, I recommended it for publication. My report was sent to the -- to Ben Graf.
  - Q. Benjamin Graf being the editor of the Journal of Schenkerian Studies at the time?
    - A. At the time, yes. I sent my report in 2019, in

```
the fall of 2019.
1
             And just for purposes of the record,
2
   Mr. Benjamin Graf is a teaching professor at the
   University of North Texas, correct?
4
5
                   MS. QUIMBY: Objection, form.
             If you know?
6
        Q.
7
             I think he's a lecturer.
        Α.
             Okay. So some of this, you've already done for
8
        Q.
   the record. But can you reprize or just review briefly
9
   your relationship to the Journal of Schenkerian Studies
10
   while you were an employee at the University
11
   of North Texas?
12
              I became a member of its editorial board.
13
   don't remember which year, but maybe 2017 or so. And
   that was my only involve -- my only type of involvement
15
   with the Journal. I never published in the Journal.
16
   Yes, that's it.
17
18
             Did you resign from the Journal of Schenkerian
        Ο.
   Studies editorial board at some point?
19
             Yes, I did.
20
        Α.
             When was that?
21
        0.
             2020.
22
        Α.
             Was it following the publication of Volume 12?
23
        Q.
```

Q. Can you explain your role in the publication of

Yes.

Α.

24

```
Volume 12 of the Journal of Schenkerian Studies?
1
                   MS. QUIMBY:
                                Objection, form.
2
             My role in the publication process?
3
        Α.
             Um-hum.
4
        0.
             I participated in reviewing the call for
5
            And I was the recipient of several emails from
   papers.
6
7
   Timothy Jackson of some of the materials that later in
   the revised form became part of his article in Volume 12.
              In addition to reviewing these emails and
9
        Ο.
   participating in the formulation of the call for papers,
10
   did you have any other role in the publication process
11
   for Volume 12 of the Journal of Schenkerian Studies?
12
                   MS. QUIMBY:
                                Objection, form.
13
                          There was also a verbal discussion.
             Let's see.
14
   And the topic -- topics of the verbal discussions were
15
   very similar to those of the emails.
16
   And I mean discussions with Timothy Jackson, who would
17
   sometimes come into my office and talk about these
18
19
   topics.
            That's it. Nothing else.
             I was going to ask you where these
20
        Ο.
   conversations took place. They were in your office?
21
             Um-hum.
22
        Α.
             One-on-one with Professor Jackson or also
23
        Ο.
   sometimes with others or --
24
             To be honest, I don't recall right now.
25
        Α.
```

```
I think that sometimes he came into my office on -- by himself, so that would be him and me. I don't remember much more than that.
```

- Q. Okay. What initiated your -- let's just take the process that led to issuing the call for papers.
  - A. Um-hum.

Q. As you sit here today, can you identify a beginning point? I know that there was a paper by Philip Ewell sometime in the early weeks of November 2019, but I'm talking about UNT. What was the initiation of this process with the Journal that led to the issuing of a call for papers?

MS. QUIMBY: Objection, form.

- A. The initiation came from Timothy Jackson. He began to discuss Ewell's key -- sorry. Ewell's 2019 thing, the paper from SMT, keynote. And that was the initiation. And so did Stephen Slottow. Both of them initiated, I'd say.
- $\ \ \, \bigcirc$ . Is that normal in academic life, to discuss a paper like that?

MS. QUIMBY: Objection, form.

- A. I have no idea what is normal. I cannot represent normal.
- Q. Was it unusual for you to discuss papers that were given at the STM with your colleagues?

```
That, in itself, was not unusual, no.
1
              No.
        Α.
                   MR. ALLEN:
                               Okay.
                                       Madam Court Reporter,
2
   are we up to Exhibit 6?
3
                                  Yes, that's right.
                   THE REPORTER:
4
                      (Deposition Exhibit Number 6 marked.)
5
              I'm going to mark for the record an exhibit,
6
7
   Professor Bakulina. I'm putting it in the chat now, and
   I'm going to publish it to the record here. This is an
   email, Exhibit 6, which is entitled, Not everyone was
   enthusiastic about Ewell's talk.
                                       It's Bates stamped
10
   JACKS 86826.
                  It's dated November 15th, 2019, and it is
11
12
   an email from Timothy Jackson to you, among other people.
              Um-hum.
13
        Α.
              Have I characterized the email correctly?
14
        Ο.
             Yes.
15
        Α.
             And just for the record, this is your email
16
        Ο.
   address while you were an employee at the University of
17
   North Texas?
18
19
        Α.
              Yes.
              In this "To" line?
20
        Q.
              Yes, yes.
21
        Α.
              So if we see a document that has that email in
22
        Q.
   it, it would have been either sent or received by you?
23
24
              Yes.
        Α.
              So this is November 15th, 2019. Is this the
25
        Ο.
```

```
email that you remember initiating this conversation
1
   about the Ewell paper and maybe addressing this through
2
   the pages of the Journal of Schenkerian Studies?
3
                   MS. QUIMBY:
                                Objection, form.
4
             I don't remember if it was this specific
5
   email that initiated it. In fact, I don't recall what
6
7
   initiated, was it an in-person conversation first or
   email first. I can't recall. It was too long ago.
                     Is it accurate to say this conversation
9
        Ο.
   began around this time, the middle of November of 2019?
10
11
                   MS. QUIMBY:
                                Objection, form.
12
             Yes.
        Α.
             Did you consider anything racist about this
13
        Q.
   email?
14
                                Objection, form.
                   MS. QUIMBY:
15
             So I would need to read it. And because it's
16
        Α.
   very small right now, may I ask to make it bigger, and I
17
   will read?
18
19
        Ο.
             I want to make it as big as I can, but I'm
   mindful that we don't want it to -- I think that's -- can
20
21
   vou read that?
             Yes.
                   Wait, don't move. Let's see. Yes, yes,
22
        Α.
   I can read it.
23
                   Okay.
24
             Just ask me when you need me to scroll down.
        Q.
25
   I understand that it's not helpful for me to scroll all
```

```
over the place while you are trying to focus.
```

- A. Sure. Can you please move up a little as well?
- Q. Absolutely.

2

3

4

9

19

- A. Okay. Not everyone (reading softly)...
- And Professor Bakulina, can I ask you not to read out loud? Because I don't want the court reporter to record what may or may not be even audible. Thank you.
  - A. Okay. I'll try not to. Okay. You can scroll.
- 10 Q. And that's just the very end of the email.
- 11 Just so you know, there's nothing else. See? There you 12 go.
- 13 A. Okay. Just one minute.
- 14 Q. Have you been able to review it?
- 15 A. Yes.
- 16 Q. Okay.
- 17 A. Remind me of the question. I think I'm ready 18 to answer now.
  - Q. Okay. So my question for you is, is it your opinion that there is something racist in this email?
- 21 A. No, it's not my opinion.
- 22 Q. Can you explain in as much detail as you can 23 remember the process of formulating the call for papers?
- 24 A. The -- so it was formulated in email. And the 25 people involved in the emails were Timothy Jackson, Levi

```
Walls who was the student editor at the time, Benjamin
1
   Graf who was the outgoing editor. Yes, outgoing.
2
             Um-hum.
3
        Q.
             Let's see. I was on those emails and maybe
4
   other people. I don't remember.
5
             Um-hum.
6
        Ο.
7
             And so it was, you know, back and forth.
        Α.
   can't recall who formulated what, but it's all in the
   emails, so...
9
10
             Okay.
        Ο.
             That can be -- you know, one can follow in
11
        Α.
   the emails.
12
             Let's see if we can't get a clear picture
13
        Ο.
   from some of the contemporary emails.
14
                      (Deposition Exhibit Number 7 marked.)
15
             I'm going to introduce into the record as
16
        Ο.
   Exhibit 7 a rather large document, Professor Bakulina.
17
18
   This is a document that Timothy Jackson submitted to
19
   the so-called ad hoc panel that was convened to
   investigate the Journal of Schenkerian Studies. I don't
20
   have any expectation that you know all of these emails,
21
   but it was an attempt. I'm just going to represent to
22
   you it was an attempt by my client to provide the
23
```

committee with the internal correspondence related to

the publication of Volume 12. So I'll also dump this

24

```
into the chat, so everyone can have it. That's not the
right one. Hang on. One second. I just want to make
sure. Yeah, this is the right one. Okay, good.
                                                 It's
rather large, so it's almost two megabytes. It may take
some time to arrive.
```

Um-hum. Α.

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- Now, I'm going to help us navigate. Do you see Ο. in the lower left-hand corner, there are page numbers that are UNT five digits? Four digits? Do you see those?
- 138? No. 11
  - Do you see in the bottom left-hand corner, Q. there's UNT 2645?
    - Yes. Α.
  - Those are called Bates numbers. And the Q. attorneys assigned those numbers to documents. They form a continuous series, so that the entire series of documents produced in the case have a continuous run of page numbers.
  - Um-hum. Α.
- So I'd like to direct you to Bates Ο. number 2657. Do you see that on your screen here? 22
  - Yes. Α.
- 24 And this is a -- excuse me -- a series of Q. emails in which you are participating? 25

```
Um-hum.
 1
        Α.
              And this is your email here at the top,
 2
        Q.
   correct?
 3
              Yes.
 4
        Α.
              And this is an email from December 1st, 2019 at
 5
        Ο.
   the top, and it continues on down.
                                         Did I characterize
6
7
   that correctly for the record?
              Um-hum, yes.
8
        Α.
              In this first email on December 1st, 2019,
9
        Ο.
   at about 6:53 p.m., it looks like you're discussing the
10
   SMT plenary session. Is that fair to say?
11
              Yes.
12
        Α.
              And I believe you testified to this earlier;
13
        Ο.
   that it was announced right before the presentation that
14
   the plenary talks would be published in Music Theory
15
   Spectrum, right?
16
17
              Yes.
        Α.
18
              Do you recall this discussion, Professor
        0.
   Bakulina?
19
                    I recall these emails, yes.
20
        Α.
              Yes.
21
              Um-hum.
                       And what was your purpose in writing
        Ο.
   this first email on December 1st at 6:53 p.m.?
22
23
              Please give me a minute to read.
        Α.
              Absolutely.
24
        Q.
25
                    So the purpose of this email was to
        Α.
```

```
suggest that we should not publish the call for papers or
1
   call for responses at that time; that instead, we should
2
   wait for Ewell's paper -- Ewell's -- the publication of
   Ewell's article in Music Theory Spectrum. I thought that
4
   the call for papers was premature.
5
             And what was the reasons of other people
6
        Ο.
7
   working on the Journal at that time?
                   MS. QUIMBY:
                                Objection, form.
8
             Well, one of the responses is right in front of
9
        Α.
        Levi Walls seems to say that this complicates the
10
   us.
   matter.
11
12
             Okay.
        Q.
             That it suggests that Levi also knew about
13
        Α.
   this, and he thought it would also make sense to wait
14
   with the call for --
15
                  UNIDENTIFIED MALE VOICE: No. it doesn't
16
   say that.
17
18
                  MR. ALLEN: Who is speaking right now?
   I'm sorry, Professor Bakulina. Whoever is speaking, you
19
   are not the witness.
                          The witness is Ellen Bakulina.
20
21
              I'm sorry, Professor Bakulina, can you
        Ο.
   continue?
22
             That's all.
                           So the response by Levi agrees
23
        Α.
```

that the forthcoming article by Ewell complicates the

24

25

matters.

```
And that's an email on Sunday, December 1st,
1
        Q.
   2019, at 7:51 p.m.?
2
              Yes.
3
        Α.
              Okay. And then it looks like the discussion
4
        Ο.
   continues.
                There's an email which appears to be from
5
   Timothy Jackson on Sunday, December 1st, even later in
6
7
   the evening, at 10:06 p.m. Right?
              Yes.
8
        Α.
              And Timothy says to you all, "All things
9
        Ο.
   considered, JSS should go forward with the call as
10
   planned."
11
               Right?
12
             Yes.
13
        Α.
              Do you remember getting that email?
14
        Q.
              Quite honestly, I don't remember getting this
15
            I remember reading it at some point later on. I
   email.
16
17
   don't remember getting this email.
              And do you see after that, there's a response
18
        Ο.
   from Benjamin Graf on December 2nd, 2019, at 9:14 in the
19
   morning?
20
21
              Yes, I see it.
        Α.
              And what did Benjamin Graf say?
22
        Q.
23
              Do you want me to quote?
        Α.
24
              Sure. Can you just please read that into
        Q.
   the record?
25
```

```
"From Benjamin Graf's email."
1
        Α.
             Um-hum.
2
        Q.
              "I agree with Tim. We should go forward with
3
        Α.
   the call and be open to publishing more on this matter in
4
5
   future publications."
             And just to back up to the email Timothy
6
7
   Jackson had sent the day before, he also addressed
   whether there could be the possibility of additional
   responses, correct?
9
             Let's see.
                          Give me a minute.
10
                                             Yes.
                   MS. QUIMBY:
                                I'm sorry.
                                            Before we
11
12
   continue, can we take a moment to clarify who spoke on
   the record just a minute ago? It's my understanding
13
   that it wasn't Renaldo, and I'm not sure.
14
                   MR. ALLEN:
                               I honestly don't know.
                                                        Ιf
15
   they want -- I mean, it was a male voice.
16
                                I'd just like to clarify for
17
                   MS. QUIMBY:
   the record who that was.
18
                               It wasn't -- Timothy, are you
19
                   MR. ALLEN:
        Did you speak? Or was it Cari Jacoby? Cari Jacoby
20
   on?
21
   is probably a female?
                   MS. QUIMBY:
                                It was not Cari.
22
                   MS. JACOBY:
                                I'm a female.
23
24
                   MR. ALLEN: Thank you. Sorry.
25
                   MR. JACKSON:
                                 I didn't speak. I did not
```

```
speak.
1
                  MR. ALLEN: Adam Scozzari would be the
2
   videographer, and I can't believe that --
3
4
                  THE VIDEOGRAPHER:
                                      I've been muted.
                  MR. STOWERS: This is Renaldo Stowers.
5
   I was muted, and it wasn't me.
6
7
                  MR. ALLEN: I'm the only one in my house
   right now, and I think you all are familiar with my
8
   voice, so it certainly wasn't me. So I don't know.
9
                  MR. STOWERS:
                                 Is there anybody else who
10
   has access who is on here other than T --
11
12
                  MS. QUIMBY: I was going to ask you who
   TLJ is. I saw that earlier.
13
                  MR. ALLEN: That should be Timothy, right?
14
   Timothy, are you TJ -- TLJ0019?
15
                  MR. JACKSON: I am.
                                        But I don't know if
16
   my audio was off. I can only say that it wasn't me who
17
18
   spoke.
                             All right. Well, I'm not sure
                  MR. ALLEN:
19
   who else it would have been then, but there is no one
20
   else in my home. I don't -- Dr. Bakulina testified that
21
   the only one else with her is her cat, so...
22
                  MS. QUIMBY:
23
                                Yeah.
                              Mary, if you want -- for
                  MR. ALLEN:
24
   the record, if you want to have that stricken from the
25
```

```
record -- or I don't know what you want to do to address
1
   that.
          I'm open to suggestions.
2
                                I was just trying to clarify.
                   MS. QUIMBY:
3
                   MR. ALLEN:
                               No. obviously.
                                               I asked at
4
   that time if the person would identify themselves, and
5
   no one spoke, so I'm not sure what was going on there.
6
7
             Sorry. I'm trying to pick up where we left
        Ο.
   off, Professor Bakulina. I want to get you back on
            There we go.
9
   screen.
              "So I was just going to say that the day
10
   before Timothy Jackson had addressed the issue that
11
12
   more responses have promise."
              I'm just reading into the record a portion of
13
   that email on Bates page UNT 2658.
14
               "More responses have promised and have even
15
   been -- and even been requested. Therefore, if others
16
   are interested in responding, but wish to wait for the
17
   published version of Ewell's talk, then they are welcome
18
19
   to do so, and which should be open to publishing
   additional responses to that version in a subsequent
20
   issue after the upcoming one of the Journal of
21
   Schenkerian Studies."
22
              Did I read that right?
23
             I think so, yes.
24
        Α.
25
             Was there any objection at this time that
        Ο.
```

```
Philip Ewell had not been personally invited?
               MS. QUIMBY:
                            Objection, form.
          As much as I recall, no. And that's very
     Α.
unfortunate.
              I regret this personally.
          You didn't object to Philip Ewell not being
     0.
personally invited in 2019, did you?
               MS. QUIMBY: Objection, form.
          I think I might have mentioned something
     Α.
verbally, and I don't recall if it was in any of the
        But I mentioned Philip Ewell to one of the
emails.
people involved, maybe to Timothy Jackson, maybe to
Stephen Slottow. I don't recall what I said, but I
think that I mentioned something. I greatly regret at
this point that I did not explicitly ask to wait or to --
that I did not explicitly suggest to ask for Philip
Ewell's response to the responses.
          Did you speak to Philip Ewell before
     Q.
```

- the publication of the Volume 12 of the Journal of Schenkerian Studies after his plenary talk and before its publication?
- I have to think, because Philip Ewell and I had a lot of exchanges about many things because we share an important research area.
  - Um-hum. Q.

2

3

4

5

6

7

8

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

And I didn't recall the details, but it is Α.

possible that we interacted between his plenary address and the publication of Volume 12 of JSS, yes.

- Q. Did anything prevent you from reaching out to Philip Ewell individually and inviting him to participate in Volume 12 of the Journal of Schenkerian Studies?

  MS. QUIMBY: Objection, form.
- A. I think my membership on the Journal of Schenkerian Studies board prevented me from inviting him personally to. So I would not -- I felt I could not invite him and say like, hey, Phil, do you want to write a response to the responses or response to something? I could not. I felt I could not invite him on my own like this because I was a member of JSS board.
- Q. What prevented you, as a member of the JSS board, from inviting Philip Ewell personally?
- A. What prevented me was that as a board member, I was -- I thought at least, maybe it was a wrong perception, but I felt like as a board member, JSS board member, I was sort of under the directions of its advisory board, which, at that time, was Timothy Jackson and Stephen Slottow. And because I was less empowered in the division, meaning that I did not have tenure and they both did and still do --
  - Q. Uh-huh.

A. -- I didn't feel enough independence to do what

```
I wanted to do. I felt like I needed to -- obey is not
1
   the right word. To -- I felt submissive, I guess,
2
   because I was afraid basically of being too independent.
   I was afraid to say things to the advisory board, that
4
   they would not -- I thought they would not necessarily
5
   like what I did.
6
7
        Ο.
             That didn't prevent you from raising the
   issue that they should delay the publication of
   Volume 12 because the plenary session was going to be
9
   published in Music Theory Spectrum, did it?
10
11
                   MS. QUIMBY:
                                Objection, form.
12
             That did not prevent me, correct.
        Α.
             And you had just been at a talk in November
13
        Q.
   of 2019 where Philip Ewell received a standing ovation,
14
15
   right?
                   MS. QUIMBY: Objection, form.
16
             Yes.
17
        Α.
             Did you feel an inability to speak to Philip
18
        0.
19
   Ewell in any way?
                   MS. QUIMBY:
                                Objection, form.
20
21
             No.
        Α.
             Did you feel there was a, quote, power
22
   differential, between you and Philip Ewell as scholars
23
   in the field?
24
25
                   MS. QUIMBY:
                                Objection, form.
```

In the scholars of the field, yes. I think, 1 Α. yes. 2 But yet you felt that you could speak to him 3 Q. about issues concerning publication in Theoria, right? 4 5 MS. QUIMBY: Objection, form. Wait. Was it the same year? 6 Α. 7 The Theoria article came out in 2020, right? Q. MS. QUIMBY: Objection, form. 8 The same year? 9 Q. MS. QUIMBY: Objection, form. 10 But it doesn't mean that the discussion Yes. 11 Α. 12 happened at the same time. Well, any discussions you had with Philip Ewell 13 Ο. over anything related to the publication in Theoria, did 14 you feel somehow intimidated by him? 15 MS. QUIMBY: Objection, form. 16 No, I did not feel intimidated by Philip Ewell 17 Α. 18 with respect to publication in Theoria mostly because he 19 was not in a position to give me any directions. article and my article in Theoria were on par with each 20 other and the third one by Segall. We were on par with 21 each other. And I might not remember perfectly well, 22 but I don't think Philip Ewell and I discussed much with 23 respect to articles in Theoria. I would not discuss with 24 I would discuss it with the editor. 25 him.

```
Were you intimidated by Frank Heidlberger as
 1
        Q.
   the editor of the journal Theoria?
2
                   MS. QUIMBY:
                                 Objection, form.
 3
              Intimidated by the fact that he was the
 4
        Α.
   editor or by something that he said?
 5
              By the fact that he was the editor.
6
        Q.
 7
              No, not really.
        Α.
8
              Okay.
        Q.
              I was not in any situation with respect to my
9
        Α.
   publication in Theoria that would create any problematic
10
   events, no.
11
12
              When you were formulating the call for papers
        Q.
   of the Journal of Schenkerian Studies to solicit articles
13
   for the Symposium --
14
              Um-hum.
15
        Α.
              -- do you recall any discussion about whether
16
   there should be a specific ideological focus of the
17
   submissions?
18
                   MS. QUIMBY:
19
                                 Objection, form.
              I remember that the call for responses.
20
                                                         Now. I
        Α.
   don't actually remember the final form of the call for
21
22
   responses.
              Um-hum.
23
        Q.
              But one of the drafts of the call for
24
        Α.
   responses, I remember seeing that email stated
25
```

```
explicitly that the Journal welcomed different
1
   viewpoints and different opinions; that it was
2
   not committed to any specific viewpoint.
              Did you think that was appropriate?
4
        Ο.
              I certainly thought that was appropriate,
5
        Α.
6
   ves.
7
              Do you recall that being raised by Timothy
        0.
   Jackson as well, that the call for papers should be open
   to different viewpoints?
9
                   MS. QUIMBY:
                                Objection, form.
10
              I don't remember who wrote that. I remember
11
12
   that this was in the draft of the call for responses.
   I don't remember who drafted that specific document.
13
              And I'm just talking about the principle of
14
        Ο.
   soliciting papers that were open to different viewpoints.
15
   Was that discussed amongst the people formulating the
16
   call for papers?
17
18
                   MS. QUIMBY:
                                Objection, form.
19
              Yes, it was.
        Α.
             And do you remember Timothy Jackson opposing
20
        Q.
   the openness to different viewpoints in the pages of the
21
   Journal of Schenkerian Studies?
22
              No, I don't remember him opposing it at all.
23
        Α.
              Did he support the call for papers in its
24
        Q.
25
   form that asked for open -- well, was open to different
```

```
viewpoints?
```

2

3

4

5

6

7

9

10

13

14

15

16

17

21

22

23

24

- A. I think he did, although I would like to see the specific wording. I think you have it in the email, but I think he did support that, yes.
- Q. Sure. Let's slip down to UNT 2659. Do you see this is -- well, I'm going to peek up on the previous page, UNT 2658, because that's where the e-mail begins.

Do you see this?

- A. Yes.
- 11 Q. And apparently, Diego, Andrew -- Diego Cubero,
  12 Andrew Chung, and some others. I'm not sure. I'm sorry.
  - Now, I'm going to just focus on the first paragraph. You'll see -- and I'm not trying to hide the ball, but that is an email that spans one and maybe a quarter pages.
  - A. Um-hum.
- 18 Q. But I'd just like to focus on the first
  19 paragraph. I'm happy to give you time to review the
  20 entire email, if you'd like.
  - A. Okay. I read the first paragraph now.
    - Q. Should I expand the view?
  - A. Expand.
    - o. Yes. How is that? Readable?
- 25 A. Very good. Thank you. Okay. Give me...

```
Please.
1
        Q.
                     I have read it.
              Okay.
2
        Α.
              And so is this consistent, this email on
3
        Q.
   December 3rd, 2019, is this consistent with your
4
   understanding that Timothy Jackson supported a call
5
   for papers that was open to different viewpoints?
6
7
                   MS. QUIMBY: Objection, form.
              I think that it is consistent, but there's an
8
        Α.
   underlying problem.
9
              Let's discuss that in a second.
10
        Ο.
               But he does say, "We don't want to be seen to
11
12
   be disagreeing with Ewell's broader point of advocating
   inclusion of different ethnicities in the discipline of
13
   music theory."
14
               Right?
15
              Yes. So this is consistent --
16
        Α.
             What's the problem that you have identified
17
        Q.
18
   in this paragraph?
                   MS. QUIMBY:
                                Objection, form.
19
              The problem is that this paragraph, it's not
20
        Α.
   such a huge problem, because this wouldn't be published,
21
   so it's not in the call for papers. But the problem is
22
   that -- let's see. Dr. Jackson is also on this email,
23
   right? Yeah.
24
              Yes.
25
        Ο.
```

That he's attracting everyone's attention to 1 Α. Ewell calling Schenker racist, and this suggests that 2 the focus is on -- let's see. So the focus is on Ewell 3 calling Schenker racist. The problem is not that 4 Schenker made racist statements. The problem for 5 Jackson is that Ewell called Schenker racist. 7 fact that Schenker -- the fact that Jackson is drawing everyone's attention to this perhaps suggests that Jackson sees this as a problem. So he sees Ewell's views of Schenker as racist as a problem. I'm not saying 10 that he directly says it here, but he definitely attracts 11 12 everyone's attention to that in this email. And that suggests that there will be people agreeing with Ewell's 13 There will be people disagreeing with Ewell's 14 thoughts. thoughts. So Jackson seems to be open to different 15 But at the same time, he seems to be willing viewpoints. 16 to contest Ewell's statement that Schenker was racist. 17 18 And I'm not sure it was necessary at that point, because 19 I think at that point, everyone knew that Schenker was racist and everyone knew why Ewell focused on that 20 problem, because Ewell wanted to change the field. 21 But you're right, that Jackson is open to 22 different viewpoints according to this email. 23 And he also says, "I thought that Andrew's 24 Q.

point was very well taken."

```
Do you see where he says that in this email?
1
             Yes.
2
        Α.
             Who is he referring to?
3
        Q.
              Andrew Chung.
4
        Α.
              Does that -- did you understand him to
5
        Ο.
   be receptive to a junior colleague's point in the
6
7
   formulation of the call for papers of the Journal of
   Schenkerian Studies?
             Yes.
9
        Α.
                   MS. QUIMBY:
                                Objection, form.
10
11
                   MR. ALLEN: We may come back to this
12
   exhibit because it has so many emails, Professor
   Bakulina, but I'm taking it down for the moment.
13
   going to mark for the record -- are we up to Exhibit 8?
14
                   THE REPORTER:
                                 Yes.
15
                   MR. ALLEN: Thank you. I'm putting it
16
   in the chat.
17
                      (Deposition Exhibit Number 8 marked.)
18
19
        Q.
             And I'm going to publish it to the record.
   This is -- Exhibit 8, for the record, is an email of
20
   December 11th, 2019, sent by Timothy Jackson to various
21
   colleagues, including you as well, correct, Professor
22
   Bakulina?
23
             Yes.
24
        Α.
25
              Do you recognize this email? And let me --
        Ο.
```

```
it's a four-paged document, so I'm happy to give you
1
   time to review it.
2
             I recognize my own email address. I don't
3
        Α.
   remember reading it, though.
4
5
             Okay. And I wanted to call your attention
        Ο.
   to -- well, let's just read the -- the email that is at
6
7
   the head of this chain says, "Dear Colleagues," including
         "I have approached a number of Schenkerians
   you.
   directly with request for comment on Ewell's SMT
   presentation. We will receive publishable replies
10
   from at least four outside distinguished scholars.
11
   Not from Eric Wen, however, see below."
12
              And then I think you'll agree that the next
13
   email seems to be forwarded. And it's an email from the
14
   previously mentioned Eric Wen who is apparently at
15
   Juilliard from the email, right?
16
17
                   MS. QUIMBY:
                                Objection, form.
             I don't know because I...
18
        Α.
             Yeah, that's fine. I'm not trying to pull a
19
        Q.
   fast one on you. I'm going to expand this a little bit.
20
              Do you see how the next email in the thread is
21
   actually
             a forwarded message here?
22
             Yes, I see it.
23
        Α.
             And it is from Eric Wen?
24
        Q.
25
             Okay. Yes, okay.
        Α.
```

```
And his email is ewen@juilliard.edu?
1
        Q.
             Yes. Okay, so it's him.
2
        Α.
              Do you recognize that as an email from the
3
        Q.
   institution Juilliard?
4
5
              Yes.
        Α.
             What's Juilliard, for the record?
6
        Q.
7
              It's a conservatory.
        Α.
             A rather famous one, right?
8
        Q.
              And then it follows another email that Timothy
9
   Jackson has apparently forwarded again with Mr. Wen, and
10
   it has this lengthy thread to it. Did I characterize
11
12
   that correctly?
13
                   MS. QUIMBY:
                                Objection, form.
             Yes.
14
        Α.
              So I just have a few brief questions about
15
        Q.
   this, the first being -- I think I asked this before, but
16
   I can't remember. Do you recognize getting this email?
17
18
                   MS. QUIMBY: Objection, form.
              I'm sorry. But the question is probably vague.
19
        Α.
              Do you remember receiving this email?
20
        Q.
21
                   MS. QUIMBY:
                                Objection, form.
              No, but it's probably my fault. No, I don't
22
        Α.
   remember this email.
23
             That's all right. Okay.
24
        Q.
             But I did get a lot of emails. It doesn't
25
        Α.
```

```
surprise me.
1
             Do you know who Eric Wen is?
2
        Q.
             Yes.
3
        Α.
             Who is Eric Wen, for the record?
4
        0.
                   MS. QUIMBY: Objection, form.
5
             He's a music theorist. Judging from this
6
7
   email, he was employed at Juilliard at the time, although
   I wouldn't actually remember it myself. I think that
8
   now, he's retired. But again, I'm not sure.
                                                  I have only
   met him once or twice. We don't know each other closely,
10
   so I don't know much about his -- I don't know much about
11
12
   his biography. But yes, he is a music theorist, and he's
   recognized as a Schenkerian specialist.
13
             Is it accurate to say that Timothy Jackson
14
        Ο.
   is sending you this email indicating people he's been
15
   contacting to solicit papers for the Journal of
16
   Schenkerian Studies, Volume 12?
17
18
                   MS. QUIMBY: Objection, form.
19
             I'm so sorry. Could you repeat?
        Α.
                    Is it accurate to say that this email
20
             Sure.
        0.
   informs you of at least one individual, Eric Wen, that
21
   he's contacted to solicit a paper from for Volume 12 of
22
   the Journal of Schenkerian Studies?
23
                  MS. QUIMBY: Objection, form.
24
25
             Yes, yes.
        Α.
```

```
Did you raise any objection at this time that
1
        Q.
   Timothy Jackson was directly soliciting papers for the
2
   Journal of Schenkerian Studies?
3
                   MS. QUIMBY:
                                Objection, form.
4
              I did not.
5
        Α.
              Did Timothy Jackson ask you to approach
6
7
   your dissertation advisor whose name, I believe, was
   Rothstein?
              I don't recall if Timothy Jackson asked me to
   do so, but I recall that I emailed William Rothstein and
10
   I received an answer from him.
11
12
             And he declined to participate in Volume 12,
        Q.
   right?
13
                   MS. QUIMBY:
                                Objection, form.
14
             That's right.
15
        Α.
              Do you remember when that was that you
16
        Ο.
   contacted him?
17
              It was in November or December 2019.
18
        Α.
19
        Q.
                     Did you object to being asked to
   approach William Rothstein at that time?
20
21
                   MS. QUIMBY:
                                Objection, form.
                   I did not object in an email, no.
22
              No.
        Α.
                     I'm going to slip back to Exhibit Number
              0kav.
23
        Q.
   7, which is that compendium of emails we discussed
24
25
   before.
            And if you'd just give me one second. I'd like
```

```
to direct your attention to UNT page 2663. This is --
1
   it begins in the middle of that page. Well, let's go to
2
   the top of the page.
3
              "Call for papers originally sent to the whole
4
   SMT list network on December 17, 2019."
5
               Did I read that caption correctly?
6
7
             Yes.
        Α.
             So this section of Exhibit 8 refers to an
8
        Q.
   email apparently sent to this email address.
   recognize the email address in the "To" line,
10
   SMT-announce@lists.societymusictheory.org?
11
12
             Yes.
        Α.
             What is that email?
13
        Ο.
             I think that email sent to this address go
14
   to the -- what's the status of that person? Not the
15
               It's Jennifer Diaz now. Director? To one
   president.
16
   person, and then that person normally publishes the email
17
18
   for SMT membership. I think it's that email address.
19
        Q.
             So to sum up --
```

A. No. That actually is SMT announce. No, that would be SMT announce. The SMT list, I'm not sure. Maybe that's where it automatically goes to the entire SMT membership, although that would be strange. So what I'm not sure about is when one sends an email to this address, lists, right? Lists something, whether it

20

21

22

23

24

```
goes to one person or whether it goes to entire SMT
1
   membership. That's what I don't remember. Otherwise,
2
   of course, I know this address.
3
             This address is meant to communicate to whoever
4
        Ο.
   is managing the list for SMT, that this is an
5
   announcement that should go to the entire membership
6
7
   of the SMT, correct?
             I think so.
                           It would be Jennifer. I think so.
8
        Α.
             And do you have any reason to believe that the
9
        Ο.
10
   call for papers did not go to everyone on the SMT list?
11
                   MS. QUIMBY: Objection, form.
12
             Let's see. Let me just look for a minute.
        Α.
             Yeah. So I'm just going to -- we will go
13
        Ο.
   from the top. This was the first email. It seems to
14
   have gone out on December 17th, 2019.
15
              It says, "Please find attached a CFP for the
16
   Journal of Schenkerian Studies."
17
18
              Right?
19
        Α.
             Yes. So would it go to everyone?
                                                 So you are
   asking me was this sent to the entire SMT membership?
20
             Well, let's -- let's take it one step at a time
21
        Ο.
   just for the record since the audience here may
22
   have no idea what CFP is. CFP means call for papers,
23
   correct?
24
             Yes.
25
        Α.
```

```
And now, back to who gets the list and who
1
        Q.
   doesn't, the second message is December 31st to someone
2
   named Bob Kosovsky. Do you know who Bob Kosovsky is?
3
              No.
                   But I think he might have been one
4
        Α.
   of the authors involving 12. I don't know him.
5
              But was it your understanding that the call for
6
        Q.
7
   papers was going to be sent out through the SMT list,
   which would go to every member of the Society for Music
   Theory?
9
                   MS. QUIMBY:
                                Objection, form.
10
              Yes, that was my understanding.
11
        Α.
12
              And is this the actual call for papers that had
        Q.
   been collectively drafted by the members who were working
13
   on the call for papers of the course of the winter
14
   2019-2020?
15
                   MS. QUIMBY:
                                Objection, form.
16
              Give me a minute.
17
        Α.
18
              Yep. And let me know if you want me to scroll
        Ο.
19
   down.
              Scroll up slightly.
20
        Α.
21
              Oh, sorry.
        Q.
              Thank you. Stop. Very good. Please give
22
        Α.
   me a minute.
23
             Yes, please.
24
        Q.
25
                     I have read. Could you repeat your
        Α.
```

question, please? 1 Is this the call for papers that was compiled 2 by the group that was working on the call for papers in 3 November-December of 2019 for Volume 12 of the Journal of 4 5 Schenkerian Studies? MS. QUIMBY: Objection, form. 6 I would have to reread all emails related to 7 Α. the call for papers between members of the journal board, if this is the version. But it seems similar. Τ 9 don't --10

ي. 0kay.

11

15

16

17

18

19

20

21

22

23

24

- 12 A. Yeah, I would have to read all of the emails to see if this is the exact version that we collectively came up with.
  - Q. Okay. As you sit here today, having read the first half page of this, do you have any reason to believe that this is not the call for papers that was sent by the Journal of Schenkerian Studies calling for papers for Volume 12?
    - A. No, I have not.
      - MS. QUIMBY: Objection, form.
  - Q. Okay. So do you have any reason to believe that Philip Ewell did not receive the call for papers that was sent by the Journal soliciting contributions for the Symposium?

MS. QUIMBY: Objection, form.

- A. I have no such reason to believe, but I don't know if he actually received it.
- Q. And can you define for the record what a call for papers is in academic publishing?
- A. It's a text and definitely goes in that category. Call for papers is a text that states things like, for example, such and such a journal, such and such conference or symposium or something like that welcomes -- usually, it welcomes proposals. But as we said, as we discussed before, things are not always peer reviewed in the usual way. So a call for papers, a call for proposals, is a text that explicitly invites sending papers or sending proposals to a journal or to the problem committee of a conference.
- Q. And this says -- just here, it says, "As a journal dedicated to Schenkerian studies, we find it important to foster discussion of these issues. As a part of Volume 12, we invite interested parties to submit essay responses to Ewell's paper."

Right?

- A. Yes.

```
Right?
1
             Yes.
2
        Α.
             So a call for papers is an invitation to submit
3
        Q.
   contributions, correct?
4
5
              Yes.
        Α.
              In the eventual Journal of Schenkerian Studies,
6
7
   Volume 12, the Symposium, were a variety of viewpoints
   published?
8
             Yes.
9
        Α.
             They weren't all ideologically opposed to
10
        Ο.
   Ewell, correct?
11
12
             You're right, yes.
        Α.
             Do you know of any contributions that supported
13
        Q.
   Ewell's position that were rejected?
14
                   MS. QUIMBY:
                                Objection, form.
15
              I don't know of any that were reflected, no.
16
        Α.
17
              Okay. All right. I want to transition to
        Q.
18
   talking briefly about Mr. Levi Walls. And I'll just
   start by asking if you had any direct relationship with
19
   Mr. Walls?
20
21
                   MS. QUIMBY:
                                Objection, form.
              Levi Walls was my student in at least one
22
        Α.
   class, which was Music Theory Pedagogy. I was on his
23
   master's thesis committee. What year would that be?
24
   Oh, my God, now, I -- I can't remember.
25
```

```
That's okay.
1
        Q.
              I was on his master's thesis committee. And by
2
   the way, you asked a few hours ago if I was on the same
3
   committee with Dr. Jackson ever on a Ph.D.
4
   committee, and I couldn't remember one, but I was on
5
   a master's thesis committee.
6
7
              So I was going to follow up and ask if
        Ο.
   Timothy Jackson was on that master's committee, too.
              Yes.
                    I think Jackson was the advisor.
9
        Α.
10
              Okay.
        Q.
              So anyway, I know Levi Wells quite well.
11
        Α.
12
              That would have been before 2020 then, correct?
        Q.
              Yes.
13
        Α.
              And how did Mr. Walls perform in his master's
14
        0.
   thesis?
15
              He performed well.
16
        Α.
17
             Was -- let's just focus on your relationship
        Q.
18
   with Mr. Walls. When you said you know quite well, did
19
   you believe there was a power differential between you
   and Mr. Walls?
20
21
                   MS. QUIMBY:
                                Objection, form.
              Yes, because -- yes, of course. Yes.
22
        Α.
```

kind of inability to speak his mind to you?

MS. QUIMBY:

23

24

25

Q.

Did you ever experience Mr. Walls to have any

Objection, form.

```
I have no idea. These things are never
1
        Α.
   explicit. A person might seem completely okay with --
2
   for example, with me. And I will never actually know if
3
   they feel intimidated. But in reality, they might have
4
   big problems in their mind, and they might be afraid and
5
   not okay. But I will never know, because these things
6
7
   are something that nobody can ever fully know.
             Did Mr. Walls discuss ideas related to his
8
        Q.
   master's thesis with you directly?
             Yes.
10
        Α.
             Did you experience him to be nervous in doing
11
        Ο.
12
   so?
                   MS. QUIMBY:
                                Objection, form.
13
             No.
14
        Α.
             Fearful?
15
        Q.
             No.
16
        Α.
             Did you find him incapable of articulating
17
        Q.
   his own ideas in that relationship?
18
19
                   MS. QUIMBY:
                                Objection, form.
             Articulating his own ideas, one's own ideas,
20
        Α.
   when it comes to thesis or dissertation writing is a
21
   complicated topic. I did not feel anything was
22
   problematic. But exchange of ideas, no, it's just a
23
   complicated topic. Everyone expresses ideas when
24
25
   discussing a thesis or dissertation or -- yeah.
```

```
Well, how would you describe your dialogue with
1
        Q.
   Mr. Walls as you supervised his master's thesis,
2
   as a member of his master's thesis committee?
3
                   MS. QUIMBY:
                                Objection, form.
4
             He seemed, what's the word? It was productive.
5
        Α.
   And he had enough substance in his
6
7
   thesis.
             And did that inform your decision to approve
8
        Q.
   his eventual master's thesis?
                   MS. QUIMBY: Objection, form.
10
             Yes, it did.
11
        Α.
12
             And were you able to observe Professor
        Q.
   Jackson's relationship to Mr. Walls in the master's
13
   thesis committee?
14
             I don't recall seeing how Dr. Jackson
15
   interacted and Levi Walls interacted, but I do know
16
   that the ideas -- no, I did not see them interact.
17
18
        Ο.
             Did Mr. Walls ever complain to you that he felt
19
   intimidated by Professor Jackson?
20
             During his master's, no.
        Α.
             Did he ever after that?
21
        0.
             He did not complain to me, but he reported
22
        Α.
   in the -- the report by the ad hoc committee in 2020
23
   included his description of their interaction.
24
   that's when I learned that their interaction was quite
25
```

```
problematic.
1
             What about their interaction was quite
2
        Ο.
   problematic that you learned about later?
3
             So I haven't actually reread that part of the
4
        Α.
   report recently. So my recollection is from several
5
   years ago, but Walls said that Dr. Jackson forced him
6
   to make certain decisions.
                                I don't remember if those
7
   decisions were about his actual ideas in his thesis or
   his Ph.D. work or was it about something else.
                                                    But I
   think some of those aspects were, according to Walls,
10
   Jackson forced certain things upon him related to
11
   Volume 12.
12
             Do you remember the Ad Hoc Panel Report saying
13
        Ο.
   that Mr. Walls was instructed not to censor people?
14
                   MS. QUIMBY:
                                Objection, form.
15
             I don't recall that.
16
        Α.
             Okay.
17
        Q.
18
                   MS. QUIMBY:
                                Are we at the good point to
   take a break or at least soon?
19
                   THE WITNESS: That would be good.
20
                   MR. ALLEN: Yeah, let's take a break.
21
                                                           Τ
   have no problem taking a break now.
22
                   MS. QUIMBY:
                                Can we --
23
                  MR. ALLEN: How much time do you want,
24
   Mary? I'm mindful that it's -- what is it? 12 -- well.
25
```

```
are you on East Coast time? You're in Montreal, correct?
1
                   THE WITNESS: Yes.
                                       It's 1:16 for me.
                                                           Τ
2
   would benefit from a break now.
3
                   MR. ALLEN: Of course. Mary, when do you
4
   want to come back?
5
                   MS. QUIMBY:
                                Dr. Bakulina, would you like
6
7
   to take a more --
                   MR. ALLEN:
                               Oh, do you mean lunch?
8
                   MS. QUIMBY:
                               Lunch break or -- we're
9
   certainly able to do that.
10
                   THE WITNESS: Sure. We could take a lunch
11
12
   break now, yes.
                   MR. ALLEN: Maybe come back at a quarter
13
   till?
14
                   MS. QUIMBY:
                                Okay. That's fine, yeah.
15
                   MR. ALLEN:
                               Okay.
                                      We'll see you then.
16
   Thank you, Professor Bakulina.
17
                   THE VIDEOGRAPHER:
18
                                      The time is 12:16 p.m.
   We're off the record.
19
                      (Recess taken)
20
                   THE VIDEOGRAPHER:
21
                                      The time is 12:52 p.m.
   We're on the record.
22
             So Professor Bakulina, before we broke for
23
   lunch, we were talking about Mr. Levi Walls.
24
             Yes.
25
        Α.
```

```
And I just had a few more questions about that,
1
        Q.
   and then we'll move on to talking about the Schenker
2
3
   controversy.
             Sure.
4
        Α.
             But I just -- if you could, for the record, can
5
        Ο.
   you identify anytime before July of 2020 when you were
6
   the direct witness to Professor Jackson exercising
7
   disproportionate power over Mr. Walls?
                  MS. QUIMBY: Objection, form.
9
                                                  Excuse me.
   Only indirectly. And so this is a little
10
                                                bit of a
           But I will say, because I think it is relevant,
11
   quess.
12
   I'm speaking of Walls' master's thesis. So
                                                  his
   master's thesis is an analysis of an opera, Schenkerian
13
   analysis of an opera by a woman composer, French, from
14
   the nineteenth century. Schenkerian analysis of large
15
   portions of music. First of all, it's very difficult.
16
   And I applaud Levi for doing that. It's hard to do.
17
             Um-hum.
18
        Ο.
             It seemed to be very strongly influenced by Dr.
19
        Α.
   Jackson's thinking and intellectual style.
20
             Um-hum.
21
        Ο.
             Because Jackson did an analysis of an opera
22
        Α.
   around that time. I think he did -- well, I won't. I
23
   won't say things that I don't remember exactly. But he
24
```

did an analysis of an opera. And he genuinely likes

doing Schenkerian analysis of extremely large portions of music, including operas. And when I was working with Levi, it occurred to me more than once. I was thinking, is it possible that he did all of this on his own? Like how much is this influenced by Jackson? So this is the only thing I can say. It looked like it was heavily influenced by Jackson. How much it was -- how much, you know, was it influenced or was it more Dr. Jackson sort of dictating more what to do to Levi Walls, I don't know.

Q. Okay.

- A. So it's not about, you know, a specific interaction that I witnessed. It's something that I can only guess based on the intellectual substance of that thesis.
- Q. And in your interactions with the editorial staff of the Journal of Schenkerian Studies leading up to the issuing of call for papers, did you have any direct knowledge of Levi Walls being affected by a so-called power differential between him and Timothy Jackson?
- A. The power differential was obvious. I was not aware of any incidents, no. But the power differential was obvious because the fact that the Journal editor was the student of someone on the advisory board, Timothy Jackson, it was obvious that Jackson at least would have an influence on the editor. So it was

```
obvious that the editor, Walls, would not be independent
1
   in making his decisions. He was obviously dependent on
2
   his -- on Jackson primarily because Jackson was his
   advisor.
4
5
             Was he so dependent on Professor Jackson as his
        Ο.
   advisor that it prohibited him from expressing
6
7
   independent views on Philip Ewell's work?
                   MS. QUIMBY:
                                Objection, form.
8
             I don't know. I can't speculate about that.
9
        Α.
10
        Q.
             Okay.
             But I think it's possible, because the
11
12
   topic is extremely sensitive. And I know from personal
   experience that it's not easy to have objective opinions,
13
   and it's easy to sort of feel intimidated when it comes
14
   to sensitive topics.
15
             Do you think Professor Walls -- strike that.
16
        Ο.
              Do you think Mr. Walls was more intimidated by
17
18
   Timothy Jackson or more intimidated by the Society for
19
   Music Theory's open letter condemning the Journal of
   Schenkerian Studies that he edited as a student editor?
20
21
                   MS. QUIMBY:
                                Objection, form.
             I don't know. I am in no position to judge
22
        Α.
   about his -- how he feels or felt.
                                        I don't know.
23
24
             You said you were close to Mr. Walls. Did
        Q.
```

he ever discuss feeling unable to express his views on

```
Timothy Jackson with you?
1
                   MS. QUIMBY:
                                Objection, form.
2
             No, never.
3
        Α.
             Thank you. Let's talk about the Schenker
4
        0.
   controversy. And by Schenker controversy, do you
5
   understand I mean the controversy that erupted in July
6
7
   of 2020 when Volume 12, and especially the Symposium,
   came to light for the first time?
             Um-hum.
9
        Α.
             Okay. When did you personally realize there
10
        Ο.
   was going to be a controversy surrounding Volume 12 of
11
   the Journal of Schenkerian Studies?
12
                   MS. QUIMBY:
                               Objection, form.
13
             When I saw Facebook post that described the
14
   Volume 12 as -- as problematic. It used the word
15
   "racist." Racist, yeah.
16
17
             Who was the -- who was the author of the
        Ο.
   Facebook post that you read, if you recall?
18
19
        Α.
             Christopher Segall.
             Um-hum. Was Christopher Segall a contributor
20
        Ο.
   to Volume 12?
21
             Yes.
22
        Α.
             Do you remember Christopher Segall complaining
23
        Q.
   that there was anything racist about the process before
24
25
   he published?
```

MS. QUIMBY: Objection, form. 1 Not that I'm aware, no, no. 2 Α. Before this time, when you first realized, I 3 Q. guess, through a post by Christopher Segall that the 4 5 Journal of Schenkerian Studies was going to be accused of racism or whatever it said in that post, had you 6 7 objected to any of the -- what you considered structural problems with the Journal that you enumerated before, that there were many authors positioning themselves in a way that was antagonistic to Ewell, that there was a 10 lack of peer review, and that there was unclear editorial 11 12 structure? MS. QUIMBY: Objection, form. 13 I did not object partly because I had not seen 14 any of those contributions, because I was not 15 reviewing them. I never saw them except for Jackson's 16 contribution, parts of which I saw in emails. But not 17 counting that, I didn't know about what the offers would 18 19 be. Okay. But you didn't object before July of 20 Ο. 2020 to the lack of peer review? 21 22 MS. QUIMBY: I'm sorry. Can you repeat that? 23 Before July of 2020, you did not object to 24 the absence of peer review of the Symposium, correct? 25

```
MS. QUIMBY:
                                Objection, form.
1
              I did not object.
2
        Α.
             And you did not object to the unclear editorial
3
        Q.
   structure before July of 2020, right?
4
                   MS. QUIMBY: Objection, form.
5
              Unfortunately, I did not.
6
        Α.
7
             And do you -- are you aware of any objection to
        Q.
   the unclear editorial structure made by Diego Cubero
   before July of 2020?
9
                   MS. QUIMBY:
                                Objection, form.
10
              I am not aware, no.
11
        Α.
12
             Are you aware of any objection made by Diego
        Q.
   Cubero to the lack of peer review of the Symposium before
13
   July of 2020?
14
                   MS. QUIMBY:
                                Objection, form.
15
16
              I'm not aware, no.
        Α.
             Are you aware of any objection made by Diego
17
        Q.
18
   Cubero to the absence of a personal invitation to Philip
   Ewell before July of 2020?
19
                   MS. QUIMBY: Objection, form.
20
              I think I shouldn't answer because there might
21
        Α.
   be objections in the email correspondence from the early
22
   2020. There might be something that I have forgotten.
23
   But right now, I don't remember such objections, no.
24
25
              I think I asked you about Diego Cubero in
        Ο.
```

```
that question, right?
1
             Yes.
2
        Α.
             So I was going to ask the same question of
3
        Q.
   Andrew Chung. Are you aware of any objection made by
4
   Andrew Chung before July of 2020 to the supposed lack
5
   of an invitation to Philip Ewell to participate in the
6
7
   symposium?
                   MS. QUIMBY:
                                Objection, form.
8
             No, I'm not aware.
9
        Α.
                          Did you learn after July 25th,
10
             Thank you.
        Ο.
   2020, that Philip Ewell announced that he refused to
11
   read Volume 12 of the Journal of Schenkerian Studies?
12
                   MS. QUIMBY: Objection, form.
13
                    I know that after, yes.
14
        Α.
             Where did you learn that?
15
        Q.
                   MS. QUIMBY:
                                Objection, form.
16
             I don't recall. But it might have been a
17
        Α.
18
   Facebook post. A lot happened on Facebook.
                                                 Maybe on
   Facebook.
19
             Is Facebook a particularly scholarly medium?
20
        Q.
21
                   MS. QUIMBY:
                                Objection, form.
                   It's a way to communicate, especially
22
             No.
        Α.
   during the pandemic. All of this was taking place during
23
   the pandemic. And for me, Facebook remained the main
24
   way to stay connected to humans at that time, not just
25
```

```
scholars, but humans. There was email, too.
1
   Facebook remained more important throughout that time.
2
             Are you on Twitter?
3
        Q.
             No. I have never been.
4
             Now known as X just for the record. You knew
5
        Ο.
   that, right?
6
7
        Α.
             I forgot.
                        But I guess now, I don't know.
             So you are not on X either. That would be
8
        Q.
   my follow-up question.
9
             No.
10
        Α.
             Okay. Thank you. And you don't know of any
11
        Ο.
12
   policy of the University of North Texas Press making
   Facebook some sort of authority for editorial practices
13
   of its journals, do you?
14
                  MS. QUIMBY:
                                Objection, form.
15
             No, not at all. I want to clarify. I -- my
16
        Α.
   colleagues and I don't use Facebook as an authorized
17
18
   platform to publish. We use Facebook to stay connected.
19
   This is how we are together. Like in pre-pandemic world
   or even pre-internet world, the equivalent of Facebook
20
   would be to physically get together in a physical
21
   place which, you know, it's not -- it's not publishing
22
   something scholarly. It's a place to be together with
23
```

other people.

24

```
professional for a scholar to refuse to read the
1
   publications of his or her critics?
2
                  MS. QUIMBY:
                                Objection, form.
3
             I think it depends on a specific situation.
4
        Α.
   I don't think there's a single answer to that question in
5
   general.
6
7
             What about the specific situation of Philip
        Ο.
   Ewell announcing that he refused to read Volume 12 of the
   Journal of Schenkerian Studies?
9
             I think that in this case, to me, Philip Ewell
10
   seems entirely justified to say this. Because reading so
11
12
   many articles that disagreed with him on topics relevant
   to his identity and his race would probably be extremely
13
   painful. But of course, I cannot speak for him.
14
   only -- unfortunately, I'm speculating.
                                             But that's the
15
   kind of situation where I think refusing to read
16
   something on emotional grounds, to me, looks justified.
17
18
        Ο.
             Is that because Philip Ewell is Black?
19
                  MS. QUIMBY:
                                Objection, form.
                  It's because the article has to do with
20
             No.
        Α.
   his identity. It doesn't matter what kind of identity.
21
   It could be racial identity. It could be gender
22
   identity. It could be national identity. It's not
23
   about a specific type of identity. It's more about the
24
   fact that the subject is relevant to his identity, and it
25
```

```
is his identity that was also the subject of his keynote
1
   address initially. So he's emotionally invested.
2
   more emotionally vulnerable.
3
             I'm sorry. You froze. Could you repeat that?
4
        Ο.
   Just the last part. You just froze. The last part of
5
   your sentence cut off. I don't know if everyone else's
6
7
   did. Can you hear me?
                            No.
             Should I repeat?
8
        Α.
                   MS. QUIMBY: I heard the last part of it.
9
   Did the court reporter get it?
10
                   THE REPORTER: Yes.
11
12
                   MR. ALLEN: Okay. We'll just go on.
   It's okay.
13
             What I wanted to ask you, so what specific part
14
        Ο.
   of Philip Ewell's identity was implicated in the
15
   critiques that you're identifying here?
16
17
                   MS. QUIMBY:
                                Objection, form.
18
             His race.
        Α.
             And what race is that, according to you?
19
        Q.
             That's not according to me. That's according
20
        Α.
            It is his race is Black.
21
   to him.
             Okay. But you understood his race to be Black.
22
        Q.
   And that was what --
23
             I understand that this is how he identifies
24
        Α.
   according to his writings.
25
```

```
Do you think it was -- let me strike
             Okay.
1
        Q.
   that question.
2
              Would it be appropriate for someone to refuse
3
   to read Philip Ewell because they were white?
4
5
                   MS. QUIMBY:
                                Objection, form.
             No, not at all, because as I said, the problem
6
7
   is not a specific type of identity. The problem is not
   because something is white or someone is white or someone
   is Black or someone is Hispanic or someone is a man or a
   woman or transgender or whatever. It's not about the
10
   type of identity. It's more because the topic of
11
12
   controversy was related to the identity of the specific
   person.
13
             You don't think titling a paper, The White
14
        Ο.
   Facial Frame, or however it was characterized, somehow
15
   would be understood as implicating white identity?
16
                                Objection, form.
17
                   MS. QUIMBY:
18
             I don't know what you mean by implicating white
        Α.
19
   identity. But white people are dominant in our fields,
   so it would be a completely different situation.
20
21
             So it's okay to harangue white people, but not
        Ο.
   okay to harangue Black people in the same way? Is that
22
   your view of it?
23
                                Objection, form.
                   MS. QUIMBY:
24
25
             I unfortunately don't know the word "harangue."
        Α.
```

```
May I use a dictionary?
1
              Sure.
                     Insult.
2
        Q.
              Can you rephrase your question, please?
3
        Α.
              Sure.
                     I'm going to go back to -- I'm just
4
        0.
   going to share again Exhibit 8, which was Music Theory's
5
   White Racial Frame by Philip Ewell, which he published
6
7
   in the pages of Music Theory Spectrum.
              Um-hum.
8
        Α.
              Do you remember looking at Exhibit 8 together?
9
        Q.
              Yes.
10
        Α.
              And this was a publication of the plenary
11
        Ο.
   address he gave at the 2019 Society for Music Theory?
12
              Um-hum.
13
        Α.
              So could I ask you just to answer audibly,
14
        Ο.
   please?
15
              Yes.
                    Go ahead.
16
        Α.
                   And so did you understand by this that
17
        Q.
18
   he was basically criticizing the whole of white people as
19
   a race in the practice of music theory?
20
                   MS. QUIMBY:
                                Objection, form.
21
              I don't think he criticized the white people as
        Α.
             I think he criticized the practices within music
22
   a race.
   theory that privileged the music and ideas of white
23
   people because whites were and remain in the majority in
24
   the field.
25
```

```
And he could -- would it be -- strike that.
1
        Q.
               Is it legitimate for a white music theory
2
   scholar to refuse to read Philip Ewell just because it
3
   implicates his or her race?
4
5
                   MS. QUIMBY:
                                Objection, form.
             Is -- is it?
6
        Α.
7
             Well, let me strike that and ask it a different
        Ο.
   way.
              Can we agree that it would be unprofessional
9
   for a scholar of music theory to refuse to read Philip
10
   Ewell simply because he was criticizing what he calls
11
12
   white supremacy or structural whiteness in music theory?
                   MS. QUIMBY:
                                Objection, form.
13
             That would be -- that would be completely
14
        Ο.
   unprofessional, wouldn't it?
15
                   MS. QUIMBY: Objection, form.
16
             To refuse to read a Black critic of white
17
        Ο.
18
   supremacy in music theory?
                                Objection, form.
19
                   MS. QUIMBY:
             Perhaps it would be objectionable not to read.
20
        Α.
   I don't think it's nonprofessional. Nobody can read
21
   everything. There are many things that I don't read.
22
   And it's not unprofessional simply not to read something.
23
              But in this case, I agree that it would not
24
   be -- it would be objectionable for someone not to read
25
```

```
Ewell's publication because Ewell's publication is directed -- the purpose of Ewell's publication is to change the field and make it more inclusive. And that is something for which everybody in the society is responsible.
```

Q. But it is okay for Philip Ewell, as a Black man, to refuse to read Volume 12 of the Journal of Schenkerian Studies?

MS. QUIMBY: Objection, form.

- A. Surprisingly, I will say yes, because of the power differential between white people and Black people in the field. What I mean is the fact that someone who is in minority, and Black people in music theory right now are not simply minority, they're a very tiny minority. And someone who identifies as Black, and they are reading publications that are somehow engaging with a race and that are against them, that's going to be more painful, and they're going to feel more vulnerable compared to someone who's in the majority simply because it's majority versus minority.
- Q. You've already testified that you know Philip Ewell personally, correct?
  - A. Yes.

24 Q. And you've praised Philip Ewell as 25 courageous, correct?

```
MS. QUIMBY:
                                Objection, form.
1
              I have never done that.
2
        Α.
              You've never praised Philip Ewell as
3
        Q.
   courageous?
4
5
              In fact, I have -- no.
        Α.
              Do you know him to be -- sorry. I talked
6
        Q.
7
   over you.
             I apologize.
              I never called him courageous so far.
8
        Α.
              Do you know Philip Ewell to be especially a
9
        0.
   weak man?
10
11
                   MS. QUIMBY:
                                Objection, form.
12
              I'm so sorry, but I really disagree with the
        Α.
             I think everybody is allowed to be weak.
                                                         Τ
13
                                        In fact, I think it's
   think it's very human to be weak.
14
   very human to show one's weakness. And you seem to imply
15
   that to be weak is somehow bad, but I don't agree with
16
   that at all.
17
18
              So my question was different. Do you know
        Ο.
19
   Philip Ewell to be an especially weak man? I'm asking.
20
                   MS. QUIMBY:
                                Objection, form.
              I don't know. I cannot answer this
21
        Α.
   question. It's phrased in a way that conflicts with
22
   my understanding of the word "weak."
23
24
              And can we agree that there's nothing about
        Q.
   being Black that makes Philip Ewell especially vulnerable
25
```

```
or fragile or weak, right?
1
                   MS. QUIMBY:
                                Objection, form.
2
             Can we agree that being Black makes Ewell
3
        Α.
   more vulnerable within the context of music theory?
4
5
             I would never say such a thing. I said could
        Ο.
   we agree that being Black does not make Philip Ewell
6
7
   weaker than other scholars. We can agree on that, can't
   we?
                   MS. QUIMBY:
                                Objection, form.
9
             His race itself does not make him weak, no.
10
                               Okay. I'm go to mark for the
11
                   MR. ALLEN:
12
   record -- I'm going to mark for the record as Exhibit 9.
                      (Deposition Exhibit Number 9 marked.)
13
             You can see this email from Stephen Slottow to
14
        Ο.
   Timothy Jackson, Levi Walls, you, as well as others?
15
             Yes.
16
        Α.
             And it's dated July 25th, 2020?
17
        Q.
             Yes.
18
        Α.
             Now, it's in the nature of this email, it sort
19
        Q.
   of begins at the end and goes to the beginning as this
20
   is the way that email threads are often produced to us.
21
   So I'm going to go to the end. But if, at any time,
22
   Professor Bakulina, if you want to review the documents,
23
   just say so.
24
25
              This is an email from Andrew Chung to,
```

```
again, you as well as others on July 25th, 2020.
1
   you remember getting this email from Andrew Chung?
2
   This is on page UNT 0302.
              Okay. One minute for reading.
                                               Okav, veah.
4
        Α.
              Do you remember getting this email from
5
        Ο.
   Andrew Chung?
6
7
        Α.
              For some reason, I don't. I thought that my
   first -- I first was in contact with the scandal that
   erupted on Facebook.
9
              Um-hum.
10
        Ο.
              But I don't remember this email.
11
        Α.
12
              Oh, well.
                         In fact, you respond, it looks like,
        Q.
   relatively quickly. This is at 7:00 p.m. that Andrew
13
   Chung sends you this email in this thread that is Exhibit
14
   10.
15
              Um-hum.
16
        Α.
              And then you answer at 8:31 p.m., right?
17
        Q.
              Um-hum.
18
        Α.
              And you say, "Thanks so much for alerting us.
19
        Q.
   I see something similar on Facebook."
20
               Right?
21
              Yes.
22
        Α.
              So my question for you, is it accurate that
23
        Q.
   this is the first time, reflected in these emails, that
24
25
   you were becoming aware of a controversy surrounding
```

```
Volume 12 of the Journal of Schenkerian Studies?
1
2
              Yes.
        Α.
              Okay. And then if we -- yeah, Andrew Chung
3
        Q.
   asks in the next email, I think he's asked if you
4
   should forward it. By you, they should be informed and
5
   involved. You say about Tim Jackson and Stephen Slottow,
6
7
   right?
              Um-hum.
8
        Α.
             And he responds, "Yes, please forward this
9
        Q.
   message to anyone you think would be appropriate."
10
               Right?
11
12
              Yes.
        Α.
             And then you do so in the following e-mail on
13
        Q.
   Saturday, July 25th, at 6:37 p.m.
14
                                        Right?
15
              Okay, yes.
        Α.
              And you emphasize that you completely agree
16
        Ο.
   with Andrew, that the social media response is getting
17
18
   serious and should somehow be addressed.
                                               Right?
19
        Α.
              Yes, yes.
              Thank you. And then Mr. Walls chimes in,
20
        Q.
21
   correct?
                   MS. QUIMBY:
                                 Objection, form.
22
23
              Uh-huh.
                       Okay, yes.
        Α.
24
              Do you remember getting this email on
        Q.
   July 25th from Mr. Levi walls?
25
```

```
In fact, I don't. But I can't deny the
1
        Α.
   existence of this email. I just don't remember reading
2
   it. hum-um.
3
             Okay. Do you remember Mr. Walls being
4
        Ο.
   concerned for his career at this time?
5
             Oh, yes, absolutely. He even -- yes,
6
7
   definitely, yes.
             And so in this email, in the thread, he writes,
8
        Q.
   "I just heard about this. It's very worrying especially
   as I don't want my career to be ruined before it properly
10
           I have a family to take care of now. I'm also
11
   began.
12
   confused about what exactly people want."
              Did I read the first sentences of this email
13
   correctly?
14
             Yes.
15
        Α.
             Was it your understanding -- is it your
16
        0.
   understanding now that he feared some sort of reaction
17
18
   because of the power differential between him and Timothy
   Jackson at this time?
19
                   MS. QUIMBY:
                                Objection, form.
20
21
             That he's expressing here?
        Q.
                   MS. QUIMBY: Objection, form.
22
             Let's see. It is clear that he's afraid
23
        Α.
   for his career in general. It's not clear that he's
24
   specifically afraid of Dr. Jackson, no.
25
```

```
Is he afraid of the reaction of the Society for
1
        Q.
   Music Theory and the community of scholars that are
2
   objecting to the Journal of Schenkerian Studies at this
3
   time?
4
5
                   MS. QUIMBY:
                                Objection, form.
             What is the previous email? If I read the
6
7
   previous email, let's see. Yeah, okay, okay. Could we
   go back to Levi?
             Yes. So just to be clear, this previous email
9
        Ο.
   sent by you on July 25th, you did send it to Levi Walls
10
   as well, right?
11
              Yes.
12
        Α.
             And then this is the next email in the thread?
13
        Q.
              Um-hum.
14
        Α.
              So it's reasonable to understand that he's
15
        Q.
   reacting to your email, correct?
16
17
              Yes.
        Α.
                   MS. QUIMBY: Objection, form.
18
19
        Q.
              And my question is, do you understand from
   reading this email by Levi Walls, that he's concerned
20
   that he will be the victim of a reaction by the people
21
   who are objecting to the Journal of Schenkerian Studies?
22
                   MS. QUIMBY:
                                Objection, form.
23
              I think that is fair to say, yes.
24
        Α.
25
              And then Timothy responds in the next email --
        0.
```

```
Um-hum.
1
        Α.
              -- at about 9:47 p.m.
2
        Q.
              And he says, "I think that whether the Journal
3
   wants to publish responses to the responses is something
4
   we on the editorial team will need to discuss.
5
   feeling is that we should consider such second level
6
7
   responses as long as they are factual and focused and
   have scholarly merit. As I said, MTO asked that we
   consider publishing more responses to Ewell's article."
              Did I read that right?
10
             Yes. Could you make it a little bigger?
11
        Α.
12
             Yes, I'm sorry. Please feel free to ask
        Q.
   that I make it bigger at any time.
13
              Please.
14
        Α.
              Let me get it a little bit. It all fits on the
15
        Q.
          Is that readable to you, Professor Bakulina?
16
   page.
              Yes, that's very good. Thank you.
17
        Α.
              So -- and you got this email?
18
        0.
             Apparently, I'm on the receiving list.
19
        Α.
                   And do you understand from this email
20
              Yes.
        Q.
   that Timothy Jackson was opposed to publishing any
21
   response by Ewell?
22
                   MS. QUIMBY:
                                Objection, form.
23
              Jackson is not objecting to publishing anything
24
        Α.
   in this -- in this email.
25
```

```
Just the -- this is from Stephen Slottow
1
             Okay.
        Q.
   who responds to the thread again. And this is the last
2
   email in the thread. He refers to you calling him,
3
   correct?
4
              "Ellen called me," he says.
5
             Yes.
6
        Α.
7
             Do you remember getting a call from Stephen
        0.
   Slottow?
             Or calling him?
                               Excuse me.
8
             I don't remember the actual call. But Stephen
9
        Α.
   and I often exchanged phone calls when I -- when I lived
10
   in Texas.
11
12
             And if you could read the second paragraph here
        Q.
   and just tell me when you've had a chance to review it?
13
             Okay, sure. Uh-huh. Yes, I'm ready to
14
        Α.
   discuss.
15
             So is there anything that you understand
16
        Ο.
   is inaccurate about the way that Stephen Slottow has
17
   characterized the decisions of the editorial staff at
18
19
   the time based on your direct experience with the whole
   process?
20
21
                   MS. QUIMBY:
                                Objection, form.
             I think this is a fair description of what the
22
        Α.
   editorial board did. But I do think -- I now think there
23
   is a real problem with not inviting Ewell because this
24
   is, of course, the substance of this email. So I'm
25
```

```
thinking of another symposium, which was also in
1
   response to one scholar, and I'm talking about Music
2
   Theory Spectrum in the year 2011. There was a symposium
   in response to something by Richard Taruskin.
                                                   And
4
   Richard Taruskin himself responded to the responses at
5
   the end of that symposium.
                               Now, I understand that this
6
7
   is how it should have been done. So the problem is not
   that Ewell -- that, you know, other scholars -- that
   various people did not have an opportunity to respond
   to Ewell's talk. The problem was more about the way it
10
   should have been organized is that there should have been
11
12
   responses followed by response to responses. That would
   be fair.
13
             Um-hum.
                      Was it ever -- did you ever receive an
14
        Ο.
   email stating that people would refuse Philip Ewell
15
   an opportunity to respond in the pages of the Journal of
16
   Schenkerian Studies to the Symposium?
17
18
                  MS. QUIMBY: Objection, form.
19
             No, I never heard about that. Did I respond
   incompletely?
20
21
                      I'm looking at a new exhibit.
        Ο.
           Sometimes, I'm fumbling with my own exhibits.
                                                           Ι
22
   sorry.
   apologize.
23
                              I'm going to mark for the --
24
                  MR. ALLEN:
25
   hold on. Let me -- because I want to publish these at
```

```
I'm just going to mark for the record now
   the same time.
1
   as Exhibit 10.
2
                      (Deposition Exhibit Number 10 marked.)
3
             And also publish to the chat here. This is
4
        Ο.
   an email thread that I believe you'll find shares in
5
   common multiple emails with the previous thread we just
6
7
   examined.
              I'm going to go through that with you in one
            This is a string of emails, the top of which
   appears to be from Timothy Jackson to Diego and
   colleagues. And it follows on an email of Sunday,
10
   July 26th, 2020, at 12:52 p.m. I'm just scanning down.
11
12
              And do you see, I've scanned down to UNT 0307.
   And this is one of the emails we just examined, correct?
13
             Yes.
14
        Α.
             And it's an email from Levi Walls on
15
        Ο.
   July 25th, 2020, saying, "I just heard about this."
16
              Correct?
17
18
             Yes.
        Α.
             And you'll see that this is then -- from here
19
        Q.
   on down, it's the same thread, I believe. But I'm happy
20
21
   to give you more time to examine this, if you would like.
22
             Okay.
        Α.
             And do you see here, it begins with Andrew
23
        0.
   Chung's first email in the previous thread, Exhibit 9?
24
             Yes.
25
        Α.
```

```
So I just did that because as often
1
             Okay.
        Q.
   happens with emails, someone will pick a thread up, and
2
   it will go in a different direction in cases. So I just
3
   want to talk about the emails that are unique and new to
4
   this thread in Exhibit Number 10.
5
               So picking that up from where we left off,
6
7
   here, Andrew Chung responds on Saturday, July 25th, with
   you on the email, correct?
9
        Α.
             Um-hum, yes.
             This is on UNT Bates number 0307. And he
10
        Ο.
   says he agrees with Levi Walls, that a well considered
11
12
   and timely response seems important.
               Did I characterize that correctly?
13
                   MS. QUIMBY:
                                Objection, form.
14
             Could you make it bigger?
15
        Α.
                    Sorry about that. I think I can get
16
             Yes.
        Ο.
   one more in there.
17
18
             Very good.
        Α.
19
             Is that more easy to read?
        Q.
             Yes.
20
        Α.
21
             Sorry about that.
        Q.
                       So Andrew writes, "I agree with
22
             Um-hum.
        Α.
   Levi, that a well considered and timely response seems
23
   important." Okay.
24
25
             And did you agree with that?
        Ο.
```

```
MS. QUIMBY:
                                 Objection, form.
 1
              Did I agree at that time? I don't remember
 2
   this email string at all.
 3
 4
              And then Benjamin Graf writes again, with you
        Ο.
   included here, right?
 5
              Um-hum.
6
        Α.
 7
              The next in line is an email of July 25th,
        Ο.
   2020, at 9:47 p.m.?
              Um-hum.
9
        Α.
              And he also agreed, "Yes, we need to respond."
10
        Q.
               Right?
11
12
              Uh-huh, yes.
        Α.
              Do you know if Benjamin Graf reached out to
13
        Q.
   Philip Ewell to invite him to respond to the Symposium?
14
                   MS. QUIMBY:
                                 Objection, form.
15
              No, I don't know if he ever reached out.
16
        Α.
              Then Diego Cubero writes back, correct?
17
        Q.
              Yes.
18
        Α.
19
              Do you remember getting this email?
        Q.
              I don't remember much about the emails.
20
        Α.
21
              Okay. And Benjamin Brand writes on Sunday,
        0.
   July 26th, at 10:17 a.m., UNT 0305, that he would like
22
   to call an emergency meeting at 4:00 p.m.?
23
              Okay.
24
        Α.
              Do you remember Benjamin Brand calling an
25
        Ο.
```

```
emergency meeting at 4:00 p.m. on Sunday, July 26th,
1
   2020?
2
             Vaguely.
3
        Α.
             Did you participate in that meeting?
4
        0.
             Actually, I don't recall if I did. That's very
5
        Α.
             But so much had happened at that time, that I
6
   strange.
7
   don't remember that specific meeting.
             And do you remember talking to Benjamin Brand
8
        Q.
   about the Schenker controversy shortly after you became
   aware of it?
10
11
                   MS. QUIMBY:
                                Objection, form.
12
              Maybe not specifically. I know that I talked
        Α.
   with almost every colleague, whether on the phone. By
13
   the way, I was in Montreal at the time, so -- but it was
14
   the time of the pandemic anyway, so we couldn't meet in
15
            So I know I talked with many of them. I don't
16
   person.
   remember the details.
17
18
             Okay. So you don't remember the details of
        Ο.
   your conversations with Benjamin Brand dating back to
19
   July of 2020?
20
21
                   MS. QUIMBY:
                                Objection, form.
              I don't know.
22
        Α.
             Did you have any conversations with Dean
23
        Q.
   Richmond?
24
25
             As far as I recall, no.
        Α.
```

```
Did you have any conversations with Frank
1
        Q.
   Heidlberger at this time, July -- end of July 2020?
2
              Yes.
3
        Α.
              And what did you discuss with Frank Heidlberger
4
   concerning the Journal of Schenkerian
5
   Studies in, you know, the end of July 2020, beginning
6
7
   of August?
                                Objection, form.
                   MS. QUIMBY:
8
              I think we mostly exchanged information from
9
        Α.
   like who saw what on Facebook, because our friends, you
10
   know, set of friends is not the same. So we would
11
   exchange information and tell each other what, you know,
12
   who said what. And I think the same happened between
13
   Stephen Slottow and me.
14
             And I'm just going to draw your attention to
15
        Ο.
   this top email by Timothy Jackson.
16
17
              Um-hum.
        Α.
18
             And I'm just going to ask if you remember
        Ο.
   getting this email or you remember reading it at the
19
   time.
20
21
             Give me a second.
        Α.
             Yeah, please.
22
        Q.
23
                    I think I remember this one, yes.
        Α.
24
              Did you react in any way to this email by
        Q.
25
   Timothy Jackson by writing to him?
```

```
MS. QUIMBY:
                                Objection, form.
1
             I don't recall what I did. I guess the email
2
3
   copy answers your question.
             Okay. And do you find this email to be an
4
        Ο.
   accurate description of the editorial process of
5
   Volume 12 as much as you know?
6
             One minute.
7
        Α.
                   MS. QUIMBY: Objection, form. Yes, it
8
   looks like it.
9
                   Thank you. I apologize if I already
10
             0kav.
   asked you this, but I think I asked if you had spoken to
11
12
   Dean Richmond. But I would like to ask you if you recall
   writing a letter to Dean Richmond?
13
                   MS. QUIMBY:
                                Objection, form.
14
             I don't recall writing a letter to Dean
15
   Richmond.
16
17
                      (Deposition Exhibit Number 11 marked.)
18
                   MR. ALLEN:
                               I'm going to mark for the
19
   record as Exhibit 11 a document captioned July 29th,
   2020, Dear Dr. Richmond.
20
21
             Who wrote this?
        Α.
             We'll get to that in a second. I just want
22
        Q.
   to publish it to the chat, and then we'll examine it.
23
              So I'm marking for the record as Exhibit 11,
24
   again, a document dated July 29th, 2020. And I'm just
25
```

```
going to scan to the bottom of the document, which is
five pages.
```

Um-hum. Α.

1

2

3

4

5

7

8

10

11

12

13

14

15

16

17

18

19

20

21

22

23

- And it has, "Sincerely, Ellen Bakulina, Ο. Assistant Professor, UNT College of Music," as the signature line. 6
  - I didn't remember this. Α. Oh, I see.
  - So I'm -- well, this is the point I'm going Q. Do you remember composing this letter to Dean to ask. Richmond?
  - I don't remember. The thing is that once I left UNT, so much has happened that I -- my memories have been somewhat unclear. I'm not denying facts. I just say that it seems like it happened in a different lifetime unfortunately. I'm very sorry.
  - Well, and my purpose isn't to catch you out. Ο. I'm just trying to understand what you were writing to Dean Richmond, if this was received by Dean Richmond, things of that nature.
    - Sorry. I'm reading. What was your question? Α.
  - Sure. So I want to -- I want to walk through Ο. the letter. Now, let me do this, for you, too, because I know the size of text is also an issue. Is that readable to you?
- Yes. 25 Α.

So I'm going to try to go through it, if you 1 Q. don't mind. 2 Go ahead. 3 Α. And I'm just going to ask you if what you wrote 4 Ο. here corresponds to your memory, your experience, and 5 whether this was sent to Dean -- was actually sent 6 7 to Dean Richmond. To start with, do you know if this letter was actually sent to Dean Richmond? You know, I completely don't remember anything. 9 Α. I honestly don't remember anything about 10 this letter. I don't know if it was sent. 11 12 Okay. Q. Oh, I see. It's like a report. 13 Α. It does read like a report, yes. Do you need 14 Ο. some more time to scroll through it or --15 Why don't you give me a minute to read what's 16 Α. on the screen right now. 17 I'll start with this. How's that? 18 0. 19 Okay, okay. One second. I'm sorry. Α. Um-hum, please. 20 Q. 21 Uh-huh, yes. So I'm reporting what happened, Α. 22 ves. Okay. And so I'm just going to scan up a 23 Q. little bit. 24 25 It says, "I appreciate your concern regarding

```
the latest issues of the Journal of Schenkerian Studies
1
   and its reception by the scholarly community.
2
   address your questions in two separate categories."
3
              Um-hum.
4
        Α.
              "In addition, I will also express my own
5
        Ο.
   reflections on the situation."
6
7
              Did I read the first paragraph of your letter
   correctly?
8
             Yes.
9
        Α.
              So it refers to Dr. Richmond's questions?
10
        Ο.
              Um-hum.
11
        Α.
             What questions did you receive from
12
        Q.
   Dr. Richmond at this time and in what form?
13
             With my huge apologies, I have to say I have no
14
   memory about this. I -- yeah.
15
16
              Okay.
        Ο.
             And I can even explain why I don't have much
17
        Α.
   memory about this.
18
19
        Q.
              Please do.
              I think everything felt extremely confused, and
20
        Α.
   it was an explosion of a huge amount of email, social
21
   media posts, phone calls, conversations. And it just
22
   felt so chaotic. And I don't blame anyone. It just --
23
   yeah, that's, I think, the reason why I feel it so --
24
25
              Okay.
        Q.
```

1	A. I remember sort of like a flow of a huge amount
2	of everything.
3	Q. Um-hum.
4	A. Yeah, but not the details. Anyway, I'm ready
5	for your more specific question.
6	Q. Well, I think since you don't remember anything
7	about this, we might go on. I understand your testimony.
8	I just want to scan through it just to give you a sense.
9	There's a first part, which you promised in
10	the introduction.
11	A. Um-hum.
12	Q. And like a good report, then you move on to the
13	second part, right?
14	A. Um-hum.
15	Q. "Does the board endorse these essays?"
16	And then it comes to a conclusion.
17	And you say, "I do not endorse the way these
18	essays were put together at the end."
19	Correct?
20	A. Okay.
21	Q. And I want to show that I just want to see
22	if this refreshes your memory. You do say you endorse
23	Suzanne Clark's essay or Suzannah Clark's essay,
24	right?
25	A. Yes. Suzannah Clark's is one of the supportive

```
essays of Ewell.
1
             So that's pro Philip Ewell? Suzannah Clark?
2
        Q.
                   MS. QUIMBY:
                                Objection, form.
3
              I don't think the essays are necessarily pro
4
        Α.
   Ewell or against Ewell. They rather take different
5
   attitudes towards issues of inclusion in the field.
6
             But you used the word "supportive."
7
        Ο.
               "I endorse Suzannah Clark's essay."
8
              When you say supportive, you mean it was
9
   supportive of Professor Ewell's point, I guess, in your
10
   idea to -- or in your conception to increase inclusion
11
   in the field?
12
             Clark supported Ewell's call to -- for being
13
   more inclusive, and I endorsed her essay. That's what I
14
   said in this essay -- in this report.
15
             And you also endorsed Christopher Segall's
16
        Ο.
   essay?
17
             Yes.
18
        Α.
             And then you say you endorsed Stephen Slottow's
19
        Q.
   essay as well, right?
20
21
              I guess so. That's what it says. Let's see.
   Yes. I still agree with what I said at the time, yes.
22
             Okay. And here, as you've even testified
23
        Ο.
   today, you did not endorse Timothy Jackson's essay,
24
```

right?

```
And I still feel the same way.
1
             Correct.
        Α.
                      And finally, we will go on to this
             Um-hum.
2
        Q.
   in a second. You endorsed the content of the anonymous
3
   essay, right?
4
             Well, that is what it says now. I actually.
5
   right now, I don't recall much on the anonymous essay.
6
7
             Right. But here, it -- that's okay. But here,
        Ο.
   it says you didn't agree that it would be
   published anonymously, summarizing what you say here,
9
10
   right?
             Yes.
11
        Α.
             And you say, "It is unethical to publish
12
        Q.
   anonymous work."
13
              Why is that?
14
             It's because everybody should be held
15
   responsible for what they say. And when something is
16
17
   anonymous, there is no one to hold responsible, so other
18
   people become responsible, and that's not fair.
19
        Ο.
             And given that almost the entire Society for
   Music Theory attacked the Journal of Schenkerian Studies
20
21
   in an open letter, which you yourself also signed, don't
   you think the anonymous author was rightly afraid?
22
                   MS. QUIMBY:
                                Objection, form.
23
24
             Of course, they were rightly afraid.
        Α.
   that's not a good reason to be anonymous, to stay
25
```

```
anonymous in a publication.
1
             And then you write, the five essays that you
2
   had just discussed above, you had read completely, and
   you said, "have not had enough time to read and form a
4
   clear opinion of the rest of the Symposium essays."
5
               Right?
6
7
              I guess that's what it says, yes.
        Α.
              And of course, this is July 29th, 2020.
                                                         It
8
        Q.
   seems from the record, the volume became available only
9
   on July 25th, 2020, right?
10
              Yeah.
11
        Α.
12
              Okay. So this is more or less four days later?
        Q.
             Um-hum.
13
        Α.
             And then you criticize the way in which the
14
        Ο.
   essays were put together, right?
15
              Yes, correct.
16
        Α.
17
                   MR. ALLEN:
                               Okay. So I just want to
18
   then mark -- this is the wrong -- hold on. Let me take
19
   this down.
                   MS. QUIMBY:
                                It's been about an hour.
20
   Before we move on to the next exhibit, would you -- can
21
   we take another break?
22
                               Oh, that's a great idea.
23
                   MR. ALLEN:
   Yeah, sorry.
                 I was losing track of time.
24
```

MS. QUIMBY: I just noticed it.

```
MR. ALLEN: Would you like a break,
1
   Professor Bakulina?
2
                   THE WITNESS: Sure.
                                         Thank you, Mary.
3
   Thank you.
4
5
                   MR. ALLEN: Let's go off the record,
   please.
6
7
                   THE VIDEOGRAPHER: The time is 1:48 p.m.
   We're off the record.
                      (Recess taken)
9
                   THE VIDEOGRAPHER:
                                       It's 1:58 p.m. We're
10
   back on the record.
11
                      (Deposition Exhibit Number 12 marked.)
12
             Professor Bakulina, I've taken the liberty,
13
        Ο.
   while you were on your break, to pre-mark Exhibit
14
   Number 12 for the record. It's an email from you to
15
   Benjamin Brand, among others, on July 29th, 2020.
16
17
              Do you see this Exhibit 12?
18
             Yes, I have just read it.
        Α.
             Do you recognize this email as one that you
19
        Q.
   wrote to Mr. Brand?
20
21
              Yes.
        Α.
             And it refers to the emergency meeting that was
22
        Q.
   on a Sunday previous to this, right?
23
              I don't know what year, but it refers to a
24
   previous email, yes.
25
```

- Not an email, an emergency meeting, right? 1 Q. Emergency meeting. Okay, sure. Yes, yes. 2 Α. Does that help refresh your memory, that you 3 Q. did attend that emergency meeting on Sunday that Benjamin 4 Brand had called for and that we examined in a previous 5 exhibit? 6 7 Α. Unfortunately, no. But I believe what the email says. That's -- that's good. Okay. And the email continues. 9 Q. "I said that my contribution to the 'call for 10 responses to Ewell' formulation was to suggest that the 11 12 call should be inclusive; that we must welcome different kinds of perspectives. I have just reviewed those emails 13 one more time and this is actually untrue. The idea of 14 inclusivity was already there in Levi's original draft, 15 and it was further mentioned by Andrew Chung." 16 17 Did I read that correctly? Yes. 18 Α. Does that help refresh your memory of what 19 Q. you said at the emergency meeting on that Sunday in July 20 of 2020? 21 22
  - I have no idea what I said at the emergency Α. meeting. I apologize for this.

23

24

25

You don't have any reason to believe that what Q. this email recorded in July of 2029 [sic] was false, do

```
you?
1
             No, it should not be false. I usually say what
2
   actually happened. I don't usually lie.
3
             Sure.
                    So you wouldn't misrepresent something
4
        Ο.
   like that to your division chair, right?
5
             I don't remember misrepresenting anything.
6
        Α.
7
             Sure, okay. Thank you. And I think this is
        Q.
   also consistent with your testimony today, that the call
   for papers included discussions about including different
9
   viewpoints, correct?
10
             Yes.
                    In fact, I don't think that the call for
11
        Α.
   papers was very problematic, with the exception of
12
   the --
13
             Um-hum.
14
        Q.
             That he didn't ask Ewell, as I said. But other
15
   than that, I think the call for papers itself was
16
   a call for responses. It was not problematic.
17
18
        Ο.
             Sure. Do you remember what happened next in
19
   the controversy that was erupting at the University of
   North Texas at the end of July of 2020?
20
21
             I do not.
        Α.
                   MS. QUIMBY:
                                Objection, form.
22
                      (Deposition Exhibit Number 13 marked.)
23
                   MR. ALLEN:
24
                               Okay. And I'm going to
   mark the next exhibit for the record, which will be
25
```

```
Exhibit 13. And I'm putting that into the chat as well.
1
             Professor Bakulina, I've marked for the record
2
        Ο.
   Exhibit 13. This is an email from John Richmond to Music
3
   Faculty, Music Staff, Music Adjunct, and also Jennifer
4
   Cowley, on July 31st, 2021.
5
              Did I characterize that email correctly?
6
7
             Yes. Could you make it bigger?
        Α.
             Of course.
8
        Q.
9
        Α.
             Okay.
                    Uh-huh.
             And it says that "The University of North Texas
10
        Ο.
   College of Music has begun a formal investigation into
11
12
   the conception and production of the twelfth volume of
   the Journal of Schenkerian Studies, which is published by
13
   the Center for Schenkerian Studies and the UNT Press."
14
              Did I read that right?
15
16
             Yes, you did.
        Α.
17
             And that "The University, the College of Music,
        Ο.
18
   and the Division of Music History, Theory, and
19
   Ethnomusicology reaffirm our dedication to combating
   racism on campus and across all academic disciplines."
20
21
   We remain -- excuse me. "We likewise remain deeply
   committed to the highest standards of music scholarship,
22
   professional ethics, academic freedom, and academic
23
   responsibility."
24
25
              Did I read that correctly?
```

```
Yes.
1
        Α.
              I have just one -- well, a couple of questions.
2
        Ο.
   You would have received this email as well, right?
3
4
                   MS. QUIMBY:
                                Objection, form.
              I don't know. I'm not listed -- oh, I'm
5
        Α.
             I think so. As I said, it's difficult to
   listed.
6
7
   remember everything.
             What is the musicfaculty@unt.edu, if you
8
        Q.
   know?
              I should have been part of that, yes.
10
                     Is it your understanding that these
11
              Okay.
        Ο.
12
   are collective emails that go out to all members of
   faculty, all members of music staff, music adjuncts?
13
              Yes.
14
        Α.
              And you're, of course, on faculty at this time,
15
        Q.
16
   right?
              Yes.
17
        Α.
18
              And you said you were in Montreal?
        0.
19
              Yes.
        Α.
              Did you retire there because of -- not
20
        Q.
   retire, but did you remove yourself to Montreal
21
   because of COVID?
22
                   It's because I spent every summer in
23
        Α.
   Montreal.
               In fact, anytime I was not teaching, I spent
24
25
   in Montreal, because of my family.
```

```
Oh, great. And so, of course, it was
1
        Q.
                 It was the end of July?
   summertime.
2
3
              Um-hum, yes.
        Α.
             You weren't on a faculty appointment up there
4
        Ο.
   of any kind, right?
5
              I was on faculty at UNT. I did not work
6
7
   anywhere else.
                     I meant in Montreal, so thanks.
8
        Q.
              Okay.
              All right. So there is no reason to believe
9
   that you would not have received this email?
10
11
              No, there is no reason.
        Α.
12
              Okay.
                    When Dean Richmond writes that the
        Q.
   College of Music reaffirms the dedication to combating
13
   racism, what was your understanding of what he was
14
   referring to?
15
                   MS. QUIMBY:
                                Objection, form.
16
              My understanding was that he confirmed that
17
        Α.
18
   inclusion was important at UNT.
19
        Ο.
             And why was he, as you understood it,
   reaffirming this dedication to combating racism in
20
21
   this announcement?
                   MS. QUIMBY:
                                Objection, form.
22
              This is because Volume 12 of JSS created an --
23
   what's the word -- not unpleasant, objectionable public
24
25
   image of UNT.
```

Q. Um-hum.

- A. Because it's important not only what every individual thinks what inclusion means, what racism means, and so on, but also the public image of something. So when Volume 12 of JSS came out, the public image of UNT was affected, and this is what this email was about.
- ${\it Q}$ . Um-hum. Was the Journal of Schenkerian Studies ever published again after July 31st, 2020, to your knowledge?
  - A. To my knowledge, no.
- Q. Do you think that reflected well on the University of North Texas?

MS. QUIMBY: Objection, form.

- A. I don't know. It's -- the question is too general. I don't know.
- Q. I'm going to transition to talking about what two documents that you referred to. Well, actually, all three documents besides some of the email correspondence that you referred to when I asked you what documents you had looked at to prepare for your deposition. This would be the petition signed by faculty, the petition signed by students, and the Ad Hoc Panel Report of November 25th, 2020. So I'm going to mark for the record the Ad Hoc Panel Report.

(Deposition Exhibit Number 14 marked.)

```
MR. ALLEN:
                             And you'll have to give me a
1
   second here.
                 I seem to have lost it. Where did it go?
2
   I'm going to need a second to -- sorry. I had this
3
   exhibit, and now I don't seem to have it anymore.
4
   think this is it. Okay. I apologize, Professor
5
   Bakulina. One of the deposition exhibits I was going
6
7
   to show you, I misplaced, and I'm finding it again.
             So I'm marking for the record as Exhibit 14,
8
        Q.
   the Ad Hoc Panel Report. And I'm also going to publish
   that into the chat. We're just going to wing this.
10
              All right.
                          So we're not going to go through
11
12
   the entire report. But the report had attached to it
   certain exhibits of its own that I have marked as part
13
   of the entire report. I'm only doing this because that
14
   keeps them all in one place. But for our purposes, I
15
   want to call your attention to a document that was
16
   attached to the Ad Hoc Panel Report. And again, I'm not
17
18
   trying to hide anything.
19
              Do you recognize this document as the Ad Hoc
   Panel Report of Review of Conception and Production of
20
   Volume 12 of the Journal of Schenkerian Studies dated
21
   November 25, 2020, correct?
22
             Yes. Yes, I do.
23
        Α.
             And do you recall that various documents
24
        Q.
```

were appended to the end of that report, including

```
this statement of UNT faculty on Journal of Schenkerian
1
   Studies?
2
              Yes.
3
        Α.
              And the first signature on this document is
4
        Ο.
   yours, Ellen Bakulina, correct?
5
              Yes.
6
        Α.
             And it says, "We the undersigned faculty
7
        Ο.
   members of the University of North Texas Division of
   Music History, Theory, and Ethnomusicology stand in
9
   solidarity with our graduate students in their letter
10
   of condemnation of the Journal of Schenkerian Studies."
11
               Correct?
12
              Yes.
13
        Α.
              And then it goes on to say, "We endorse the
14
        Ο.
   call for action outlined in our students' letter."
15
16
               Do you see that in the second paragraph?
              Yes.
17
        Α.
              And what document is linked here?
18
        Ο.
              The student letter.
19
        Α.
              And is that also appended to the Ad Hoc Panel
20
        Q.
   Report as, quote, Exhibit 3 to the Ad Hoc Panel Report
21
22
   here?
              It looks like it. We have -- yes, that's the
23
   student letter, it seems, yes.
24
```

Do you want some more time to review it?

25

Ο.

```
If you ask a specific question, I will review
1
        Α.
   it.
2
                     We will get to it, but I'm just
3
        Q.
   trying to authenticate that this has been incorporated
4
   by reference at least through this link, in your letter
5
   that you signed.
6
7
             Yes.
        Α.
                   MS. QUIMBY:
                                Form.
8
             And that you say, "We enforce the call for
9
        Ο.
   action outlined in our students' letter," right here,
10
   right?
11
              And this also asserts in the last sentence of
12
   this paragraph, "The fact that he was not afforded the
13
   opportunity to respond in print is unacceptable, as is
14
   the lack of a clearly defined peer-review process."
15
               Did I read that last sentence correctly?
16
             Yes.
17
        Α.
             Who is "he" in this sentence?
18
        Ο.
              "He" would be referring to the last person
19
        Α.
   named by name, which is Ewell.
20
              So that should be understood to read the fact
21
        Ο.
   that Philip Ewell was not afforded the opportunity to
22
   respond in print is unacceptable?
23
24
              Yes.
        Α.
             And you knew that Philip Ewell was going to
25
        Ο.
```

```
receive the call for papers just like anyone else,
1
   correct?
2
                   MS. QUIMBY:
                                Objection, form.
3
                   But the call for papers did not include
4
        Α.
   him. Yes, of course, Ewell would have received the call
5
   for papers, the call for responses. What the call for
6
7
   responses says, however, is we are asking whatever --
   we're inviting whatever responses to Ewell's paper.
              Now, Ewell would not normally respond to his
9
   own paper, to his own presentation. What we should
10
   have done as, you know, people who drafted the call
11
12
   for responses or call for papers, was to give Ewell a
   specific opportunity to respond to the responses. That's
13
   something to which he could have properly said, you know,
14
   yes, I want to respond to the responses, or no, I don't
15
   want to respond to the responses.
16
             And all of that which you just explained, is
17
        Ο.
18
   that stated anywhere in this Statement of UNT Faculty on
   Journal of Schenkerian Studies?
19
             It is implied where it says -- can you make
20
        Α.
   it bigger?
21
             Um-hum.
                       Is that readable?
                                          I can make it
22
        Q.
   bigger one more click, I believe --
23
             I can --
24
        Α.
             -- but it starts to come out of the screen if I
25
        Ο.
```

```
do it any bigger. Let me make it just a little wider.
1
2
              -- explain to you. Thank you.
        Α.
              So what I just said is not stated in the
3
   letter.
4
5
              To me, what I just said is implied in the
   statement, "He was not afforded the opportunity to
6
7
   respond in print."
             I believe you've already testified that no
8
        Q.
   one expressed the intention of excluding Philip Ewell's
   response to the Symposium, correct?
10
11
                   MS. QUIMBY:
                                Objection, form.
12
             The call for papers was not phrased so as to
        Α.
   include Philip Ewell himself, so as to include him in
13
   terms of response to responses.
14
             But it doesn't say that the fact is that the
15
   call for papers didn't mention Philip Ewell explicitly,
16
   right? That's not what this says.
17
18
              It says, "The fact that he was not afforded
   the opportunity to respond in print is unacceptable."
19
              Right?
20
21
                   MS. QUIMBY:
                                Objection, form.
             Well, you quoted correctly. What's the
22
        Α.
   question again?
23
             Well, this doesn't say something to the effect
24
        Q.
   of the call for papers didn't mention Philip Ewell by
25
```

```
name, does it?
1
                   MS. QUIMBY:
                                Objection, form.
2
             So this letter states that he was not
3
   afforded an opportunity to respond. To me, this refers
4
   to the fact that the call for responses did not offer an
5
   opportunity for Ewell to write a response to responses.
6
7
             And did you participate in the drafting of this
        Ο.
   UNT Faculty Statement on Journal of Schenkerian Studies?
             I remember reading a draft and maybe making
9
   small suggestions, but I was not the one who drafted the
10
   letter.
11
12
             Did you ever suggest that anyone add all of the
        Q.
   verbiage that you just testified was implied in this
13
   statement to the letter in actual words?
14
             No, I did not suggest that.
15
16
             Now, I want to go to the students' statement,
        Ο.
   and we'll ask some questions about that. Let me see. I
17
   think this is a better -- I'm just trying to make this
18
19
   easy for you to read. But if I make it just a bit wider,
   is it possible for you to see all of this now?
20
                   Very good, thank you.
21
             Yes.
        Α.
             Is this a good size for the font?
22
        Q.
23
             Yes, excellent.
        Α.
             Okay. So what, in this student letter, is
24
        Q.
```

the call for action?

```
MS. QUIMBY:
                                Objection, form.
1
              Call for action.
                                It's a little bit later, if
2
   you scroll a little bit down.
3
              Okay.
                     Here it says, "We also call on the
4
        Ο.
   University of North Texas and the UNT College of Music to
5
   take the following action:"
6
               Is that part of the students' call for action?
7
              I think so. Scroll further.
8
        Α.
             And then they have three bullet points, if you
9
        Ο.
   want to call them that, or three numbered paragraphs in
10
   here, right?
11
12
              Right.
        Α.
              One is dissolve the JSS, correct?
13
        Q.
              Yes.
                    That's one of the actions, yes.
14
                                                       So
   that's the call for actions, correct.
15
              And also, critically examine the culture of
16
        Ο.
   UNT, the COM, which I think means College of Music, and
17
   the MHTE, which means School of Musicology [sic] History,
18
   Theory, and Ethnomusicology; is that right?
19
              Yes.
20
        Α.
21
             And they want something to do with changing our
        0.
   culture, right?
22
              Yes.
23
        Α.
              And is this also part of the call for action?
24
        Q.
25
               "Hold accountable every person responsible for
```

the direction of the publication."

A. Yes, definitely.

1

2

3

4

5

6

7

9

10

11

12

13

14

15

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17

18

19

20

21

22

23

24

25

Q. And that includes, "This should also extend to investigating past bigoted behaviors by faculty and by taking this into account, the discipline and potential removal of faculty who used the JSS platform to promote racism. Specifically, the actions of Dr. Jackson, both past and present, are particularly racist and unacceptable."

Did I read that correctly?

- A. You read that correctly.
- Q. Okay. Do you recall any internal correspondence between you and other faculty discussing limitations on your endorsement of the faculty petition? MS. QUIMBY: Objection, form.
- A. I don't recall discussing specifically limitations.
- Q. Do you have any memory of any limitations on the faculty endorsement that you insisted on at the time?MS. QUIMBY: Objection, form.
  - A. No, I don't remember. I don't recall.
- Q. If there are emails that are discussing that subject, namely, limitations on the endorsements of the students' letter, do you have any reason to believe that they would give a misleading account of the faculty

```
discussions at that time?
1
                   MS. QUIMBY:
                                Objection, form.
2
             Limitations? What limitations? Could you
3
        Α.
   rephrase the question, please?
4
5
             Sure. Did you -- were there any discussions
        Ο.
   among the faculty, for instance, saying I don't want to
6
   sign the students' statement because I don't want to go
7
   this full distance, or I don't want to endorse that
   specific part of the letter, or I want to choose this to
9
   emphasize and not that? Any discussions of that nature
10
   that you recall from that time period in July of 2020?
11
12
                   MS. QUIMBY:
                                Objection, form.
             We certainly discussed the details. I don't
13
        Α.
   recall what the details were. But the -- we -- when the
14
   faculty let us say that we support the call for action,
15
   I remember that we agreed that people should be
16
17
   accountable.
             Um-hum.
18
        Ο.
             Responsible parties should be held accountable.
19
        Α.
   And to me, accountable is responsible.
20
21
             Okay.
        0.
             And the examining the culture of UNT was
22
   definitely a part of what we discussed for sure.
23
                   MR. ALLEN:
24
                              0kay.
                                      I'm going to mark for
   the record -- well, let's see again. I'll publish this
25
```

```
to the chat as well. This will now be -- oh, my
1
   goodness. Where are we in the -- Exhibit 15?
2
                  THE REPORTER: You marked the last one?
3
                  MR. ALLEN: The last one was Exhibit 14,
4
   for the record. I had intended, and I thought I did,
5
   but I may have made a mistake. I wanted to mark for
6
7
   the record as Exhibit 14 the Ad Hoc Panel Report of the
   University of North Texas dated November 25th, 2020,
   which is what the witness and I have been discussing and
   which incorporates as attachments a statement of UNT
10
   faculty on the Journal of Schenkerian Studies dated, in
11
12
   this version, July 31st, 2020, and a student letter or
   petition, which is attached to the Exhibit 14 as its own
13
   Exhibit 3, which is an undated statement or petition by
14
   the students.
15
             Did I characterize that correctly, Professor
16
        Ο.
   Bakulina?
17
18
                  MS. QUIMBY:
                                Objection, form.
19
             I'm sorry. I was not following.
        Α.
             Yeah. Did I characterize Exhibit 14
20
        Q.
   correctly in my statement to the court reporter?
21
                  MS. QUIMBY: Objection, form.
22
             I'm sorry. I'm beginning to be a little tired.
23
        Α.
             That's okay.
24
        Q.
25
             I didn't know you were addressing me.
        Α.
```

```
That's all right. I'm just trying to create
1
        Q.
   a record, that we've marked as Exhibit 14 the Ad Hoc
2
   Review Panel's Report of Review of Conception and
3
   Production of Volume 12 of the Journal of Schenkerian
4
5
   Studies, dated November 25th, 2020.
             That's correct.
6
        Α.
7
             Okay. And that's the document we were
        Q.
   discussing that incorporated the student letter and the
   faculty letter, correct?
9
             Yes.
10
        Α.
                   MR. ALLEN: Okav.
                                      Now, I'm marking as
11
   Exhibit 15 --
12
                      (Deposition Exhibit Number 15 marked.)
13
             -- an email from Diego Cubero to Rebecca
14
        Ο.
   Geoffroy-Schwinden of 7-30-2020 or July 30th, 2020.
15
   And it's captioned Statement on JSS Issue.
16
17
              Did I read that correctly?
             Yes.
18
        Α.
             I know you are not on this email, Professor
19
        Q.
   Bakulina, but it refers to you right here. Can I ask
20
   you to read that section in purple letters?
21
             If you would make it bigger.
22
        Α.
             Oh, of course. Okay. Do you recall having
23
        Q.
   a discussion about these issues having to do with the
24
25
   faculty statement around the time of July 30th, 2020?
```

Yes, I remember the discussions. 1 Α. Were you discussing those issues directly 2 Ο. with Rebecca Geoffroy-Schwinden? 3 4 I remember the discussion with Rebecca and others, yes. 5 What was Rebecca Geoffroy-Schwinden's role in 6 Ο. 7 the formulation of the faculty statement? She prepared one of the drafts. I forget 8 Α. I don't remember if it was the first or the which. last, but she drafted one of the drafts. 10 Do you know if she was the faculty member who 11 Ο. 12 circulated the final signed statement to Dean Richmond? I don't. 13 Α. MS. QUIMBY: Objection, form. 14 I don't recall who that was, her or someone 15 Α. else. 16 17 And was it -- was it Rebecca Geoffroy-Schwinden Ο. 18 that you gave permission to put 19 your name to the faculty statement? Yes. 20 Α. 21 So this is from Diego Cubero. Ο. And he says, "Below, I have compiled the 22 responses I have received so far." 23 Do you know what that refers to, if you do? 24 I think that we had sent her reactions to one 25 Α.

```
of the drafts of the faculty letter.
1
             Okay. And is this an accurate description of
2
   your reactions to the faculty letter that you had seen
3
   at that time?
4
5
             I don't remember, but I will trust this email.
                   Do you know of any other written record
6
        Ο.
7
   of your reactions to endorsing or not endorsing the
   faculty letter at this time?
             They would all be in these emails. I don't
9
        Α.
   think there are any others.
10
             Okay. So in the first paragraph, From Ellen,
11
        Ο.
12
   after this statement, From Ellen -- and you understand
   that refers to you, right?
13
             Yes, it does.
14
        Α.
             There's no one else in the faculty who signed
15
        Ο.
   the statement named Ellen, correct?
16
17
             Correct.
        Α.
18
             All right. You take issue with some phrasing.
        Ο.
19
               "Look at us and witness this reality. Let
   us be an example," or words to that effect, right?
20
21
             Um-hum.
                       Those are the words, yes.
        Α.
             Do you know if they took your suggested changes
22
        Q.
   to heart?
23
                                Objection, form.
                   MS. QUIMBY:
24
25
             Meaning like did they make changes based on
        Α.
```

```
what I said? I think they did because --
1
              Okay.
2
        Q.
              -- this wording is not in the final draft.
3
        Α.
              Okay.
4
        0.
              I quess, yes.
5
        Α.
             And then second, you take issue apparently with
6
        Q.
7
   the last phrase, "Dismantle and to rebuild our shared
   institutions," which you found unclear, right?
8
             Yes.
9
        Α.
             Third, you say, "I cannot sign in support of
10
        Ο.
   the student statement. For one reason, that statement
11
12
   mentions, 'We condemn the egregious statements written by
   UNT faculty members within this publication.'"
13
14
               Right?
              Okay. Give me one second. We condemn the
15
   egregious... I see. Yes, okay. Yeah, correct.
16
17
             And so there, that was in line with the
        Ο.
18
   July 29, 2020 letter we reviewed earlier in which you
19
   had analyzed five different contributions to the
   Symposium, right?
20
21
              Yes.
        Α.
             And you felt some were worthy publications
22
        Q.
   and some were not?
23
                                Objection, form.
24
                   MS. QUIMBY:
25
              I don't think worthy of publication is what I
        Α.
```

```
I meant more my personal agreement.
   meant.
1
              Okay. And from the looks of the final
2
        Q.
   statement, we just examined in Exhibit 14 --
3
              Um-hum.
4
        Α.
              -- it sounds like this change was also
5
        Ο.
   adopted by the faculty in their final statement,
6
7
   correct?
                   MS. QUIMBY:
                                Objection, form.
8
              Yes, because -- sorry.
9
        Α.
              But the final statement did maintain its
10
        Ο.
   endorsement of the condemnation of Timothy Jackson in
11
12
   particular, correct?
                   MS. QUIMBY:
                                Objection, form.
13
             We never endorsed the condemnation of Timothy
14
        Α.
   Jackson.
              I don't know if there was such a thing as
15
   condemnation of Timothy Jackson.
16
              So if you look at Exhibit 14 where it says,
17
        Ο.
18
   "Hold accountable every person responsible," and it
   specifically states, "the actions of Dr. Jackson,
19
   both pass and present, are particularly racist and
20
   unacceptable," you don't think that specifically
21
   condemns Professor Jackson?
22
                   MS. QUIMBY:
                                Objection, form.
23
24
              The faculty letter does not endorse his
        Α.
25
             The faculty letter endorses a call for action,
   opinion.
```

and that's not the same as condemnation of something. 1 You don't think specifically the actions of Dr. 2 Jackson, both past and present, are particularly racist and unacceptable is a condemnation? 4 5 MS. QUIMBY: Objection, form. I mean that our faculty letter does not endorse 6 Α. 7 that. Well, I understand you're saying that after 8 Q. talking to your lawyers. I'm asking you a specific question, whether stating in this letter, "The actions 10 of Dr. Jackson, both pass and present, are particularly 11 racist and unacceptable," to the condemnation of 12 Professor Jackson? 13 MS. QUIMBY: Objection, form. 14 I'm not sure, because people can change. 15 What if Timothy Jackson changes and we -- I don't think 16 it's -- I don't think this condemns a person. I think 17 18 this definitely gives an opinion about the actions of a 19 person, but condemn the person is something different. You know, I have changed through the years, and another 20 person can change through the years. I don't think 21 this is -- I don't agree that this is condemnation of 22 23 a person. Okay. So it's your testimony today that 24 Q.

declaring "the actions of Dr. Jackson, both past and

```
present, to be particularly racist and unacceptable,"
1
   does not condemn him, his past actions, both past and
2
   present?
3
             Correct.
                       I think this does not condemn him
4
        Α.
   as a person.
5
                    So we will go back now to Exhibit 15.
6
             Okay.
        Q.
7
   What you were saying here, or at least what it summarizes
   you having said, is there anything in this that limits --
   I don't know, maybe we'll call it criticism then, of
9
   Professor Jackson's racism and his actions, both past
10
   and present, is that ever addressed in any of this right
11
12
   here?
                   MS. QUIMBY:
                                Objection, form.
13
             Let's see.
                          Okay. So please repeat your
14
        Α.
   question.
15
             Is there anything in this statement that limits
16
        Ο.
   the criticism of Dr. Jackson's specific --
17
   excuse me.
               Strike that.
18
              Is there anything in this discussion that
19
   expresses the intention to limit the endorsement of the
20
   student's criticism of Dr. Jackson's, quote, racist
21
   actions, both past and present?
22
                   MS. QUIMBY:
                                Objection, form.
23
24
             Is there anything that limits -- no, there is
        Α.
   nothing that limits. This talks about the articles and
25
```

```
the journal.
                 No, the answer is no.
1
             In fact, this summary says, "I do support its
2
   main message."
3
              Correct?
4
             Students' statement. Yes, but I don't think
5
        Α.
   that the main message is to condemn somebody. I think
6
7
   the main message is to change how we do things. I say
   we, at UNT.
             Is that stated anywhere in this letter, this
9
        Ο.
   statement, what you just said?
10
             I think this is implied in the phrase, "We
11
   stand in solidarity with our graduate students in their
12
   letter of condemnation of the Journal of Schenkerian
13
   Studies."
14
             There, you actually used the word
15
        Ο.
   "condemnation" of the Journal of Schenkerian Studies,
16
17
   right?
             Yes, but it is not a condemnation of a
18
        Α.
19
   person.
            It's a condemnation of a journal, a Schenkerian
   journal.
20
21
             And you also talk about systemic racism in
        Ο.
   the discipline, correct?
22
```

That was important to the faculty, to condemn 25 systemic racism?

23

24

Yes.

Α.

```
MS. QUIMBY:
                                Objection, form.
1
              Most definitely.
2
        Α.
                   THE WITNESS:
                                 Sorry, Mary.
3
                   MS. QUIMBY:
                                That's okay. You can answer.
4
              Yeah, yes. The answer is yes.
5
        Α.
              And you also say, "The forthcoming issue,"
6
        Q.
   meaning Volume 12, "is replete the racial stereotypes
7
   and tropes."
              Did I read that correctly?
9
              Yes.
10
        Α.
             And are there racial stereotyping and tropes
11
        Ο.
12
   that you're referring to in this faculty statement, those
   in the article that you claim were written by Timothy
13
   Jackson in this Symposium?
14
                   MS. QUIMBY: Objection, form.
15
              Yes, some of them.
16
        Α.
              Okay. So I just have one more -- well, two
17
        Q.
18
   more series of questions, but the first will be about
19
   the ad hoc panel itself. You were interviewed by the
   so-called ad hoc panel?
20
              Yes, I was.
21
        Α.
                   MS. QUIMBY:
                                Objection, form.
22
             What did you tell the ad hoc panel?
23
        Q.
                   MS. QUIMBY:
                                Objection, form.
24
              About what?
25
        Α.
```

```
Do you know what I mean when I say the ad hoc
        Q.
   panel that wrote the report that we just examined as
2
   Exhibit 14?
3
             Definitely, but you question was not specific
4
        Α.
   enough.
5
             Sure, sure. You've also testified that you met
6
        Ο.
7
   with the so-called ad hoc panel, right?
             On Zoom, yes.
8
        Α.
             Yeah. And my question is when you met with the
9
        Ο.
   ad hoc panel, what did you tell them?
10
11
                  MS. QUIMBY:
                                Objection, form.
12
             Is it -- are you unable to testify to what
        Q.
   you told the ad hoc panel? I know your attorney seems
13
   to object to that question.
14
             I think that you're expecting me to summarize
15
   everything that I said. And right now, I don't feel
16
   prepared to do that. But I -- as I mentioned, I reread
17
18
   the panel -- the panel report.
19
        Q.
             Um-hum.
             And I did that yesterday. And I -- so it's all
20
        Α.
21
           I'm not sure if you're testing my memory or what.
             Well, one of the purposes is to find out what
22
        Q.
   you will say at trial. That's one of the purposes of a
23
   deposition, Professor Bakulina. And that's why I'm
24
   asking you what you remember that you told to the ad
25
```

```
hoc panel. Let me back up and maybe I can ask a few
1
   questions that will help focus us.
2
              Did you meet with them more than once?
3
              I met with them once.
4
        Α.
             And I wouldn't expect you to remember the day,
5
        0.
   but it was in 2020?
6
              I think it was either November or December.
7
        Α.
   I think it was December 2020.
              Okay. And the documents will reflect when the
9
        Ο.
   actual meeting was, right?
10
              Yes.
11
        Α.
                                Objection, form.
12
                   MS. QUIMBY:
             And do you know why they wanted to meet with
13
        Q.
   you? Did they tell you why they wanted to meet with you?
14
                   MS. QUIMBY:
                                Objection, form.
15
              I think the reason for writing that report was,
16
        Α.
   one, a response to the call for action.
                                              Because
17
18
   the call for action ultimately says, you know, hold the
19
   responsible parties accountable, right?
              Um-hum.
20
        Q.
21
              And to me, accountable means responsible,
   able to respond.
                      So that panel examination was part of
22
   this sort of commitment to hold people responsible,
23
   including myself.
24
25
              How were you held responsible, Professor
        Ο.
```

```
Bakulina?
1
             How was I held responsible?
2
        Α.
              Um-hum.
3
        Q.
              I was asked to honestly answer all of the
4
   questions, and I did.
5
6
        Q.
             Okay.
7
              I also will say that I have changed a lot.
        Α.
   And in that year, 2020, I certainly read more on racism
   and antiracism than I had ever known before. And I have
   changed my teaching as the result.
10
              Um-hum.
11
        Ο.
12
             And to me, that's also part of being
   responsible, because we're responsible to what we do
13
   to our students.
14
                      (Deposition Exhibit Number 16 marked.)
15
              I'm going to mark for the record Exhibit 16.
16
        0.
   And I've just published that in the chat as well. Let me
17
18
   put it back up. I'm going to represent for the record
   that is an email thread with the Bates number UNT 2509
19
   from Benjamin Brand to John Ishiyama on September 17th,
20
   2020.
21
              Did I read that correctly?
22
23
              Yes.
        Α.
             Now, I don't believe you are on this email
24
        Q.
```

But it is between your division head, Benjamin

25

thread.

```
Brand, and the members of the ad hoc panel. Do you
1
   recognize John Ishiyama as the member of the ad hoc
2
   panel?
3
             Yes, I do.
4
        Α.
             What role did he play, as far as you understand
5
        Ο.
   it, on the ad hoc panel?
6
7
        Α.
              He -- well, first of all, he was one of the
   people asking the questions.
              Um-hum.
9
        Q.
             And I don't know if he helped draft the final
10
            Beyond that, I don't know.
11
   report.
12
              Okay.
        Q.
              I haven't met members of that panel beyond my
13
        Α.
   meeting with them on Zoom.
14
             Was all of your correspondence with the ad hoc
15
        Ο.
   panel through John Ishiyama?
16
17
                   MS. QUIMBY:
                               Objection, form.
              That, I actually can't recall. Can I look --
18
        Α.
19
   could you please make it slightly bigger? Yes, thank
         That's fine. I actually don't recall if I got
20
   vou.
   emails from any of these other people.
21
              Okay.
22
        Q.
              Okay.
23
        Α.
             When you say these other people, do you mean
24
        Q.
   the other people in the cc line of Exhibit 16?
25
```

Correct. Α.

1

2

3

4

5

6

7

8

10

11

12

13

16

17

18

19

20

21

24

25

- You do know that you received emails from time Ο. to time from John Ishiyama while the ad hoc panel was doing its work?
  - Yes. I remember his name, yes.
- And here, Benjamin Brand says -- I'll just read Q. this into the record from this point.

"I would reiterate my suggestion that you ask to speak to my colleague, Dr. Ellen Bakulina. As I mentioned, she would be able to give you insight into the internal dynamics of the Journal and the Center."

- Um-hum. Α.
  - Did I read that right? Q.
- Yes, you did. 14 Α.
- All right. Now, have you talked to 15 Q. Professor Brand about your role in the Journal prior to September 17th, 2020?
  - Not on -- yes, I talked with him. Moreover, Α. there were actually meetings in which he would be Or maybe wait, not him, but there were meetings present. of the Center for Schenkerian Studies through the years.
- I don't recall. I'm not sure I remember if Benjamin 22 Brand would be there, but we certainly talked, yes. 23
  - And is what he said here to the ad hoc panel Q. accurate, that you would be able to give insight into

the internal dynamics of the Journal and the Center?

- A. Yes, of course, because I was part of the Center, and I was on the editorial board of the journal.
- Q. But as you sit here today, you don't have any memory of what you discussed with the ad hoc panel specifically?
- A. I remember the ad hoc panel relatively well
  as opposed to -- like in July 2020, it's a little vague.
  But this I -- so if you -- like if you pose specific
  questions, what answer to what -- like I can talk about
  that. Just if you try to make your questions a little
  more specific. We definitely talked about the Journal.
  We definitely talked about how my relationship with
- 15 o. Um-hum.

Dr. Jackson worked.

1

2

3

4

5

6

14

16

17

20

21

22

23

24

25

- A. So what specific thing would you like to know? I will definitely answer.
- 18 Q. What objections to the way the ad hoc -- excuse 19 me. Strike that, please.

What objections to the way in which the Journal of Schenkerian Studies was run did you raise with the ad hoc panel?

MS. QUIMBY: Objection, form.

A. I think I said that -- first of all, I did say that the organization of the panel and the process

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in the Journal was not clear. I said that. I also --
let's see. I think I would have talked about the Center
for Schenkerian Studies because, of course, that was
causally related to the journal. I also talked about
some of my interactions with Timothy Jackson that are, in
my opinion, irrelevant to the journal. But I said it
nonetheless, because they asked questions about how my
relationship with Jackson as my colleague were.
```

- Q. And what was that you mentioned about your colleague, Timothy Jackson?
- A. I mean, for -- in many ways, our relationship was just fine. But I did mention two things that happened in October 2016. And I mentioned them as ethically inappropriate, and I still think that. And I still feel frustrated by what happened, and I said that to the panel.
- Q. What was ethically inappropriate? Can you describe that?
- A. Yes, definitely. One was Timothy Jackson was asking me about my medical insurance which, in itself, is okay, but he started talking about diseases and he started insisting that I might get a disease later on that, you know, that would be dangerous and potentially lethal. And for this reason, I need to do something with the insurance. I don't remember what it was about the

insurance, but he kept talking about the disease, which made me quite uncomfortable. That's a relatively small thing.

- ${\tt A.}$  I was afraid I might get. No. Thank God, I do not have it.
  - Q. Um-hum.

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The second interaction that I described Α. to the panel, and that interaction happened in October 2016, Timothy Jackson, without me asking him about it, talked about the proceedings of the search committee that interviewed me at UNT in February of 2016. And Timothy Jackson said to me that members of that committee were unwilling to hire me or to vote for hiring me, which I think is entirely inappropriate. think that the proceedings of a search committee must be confidential. And the fact that he said this to me felt extremely personal, but was unethical and felt very awkward and painful, because it made me feel like he wanted me to feel bad about my colleagues. So he said that the rest of the search committee, with the exception of one other member, which was Paul Warwick who is now retired, the search committee did not want to vote for me because they did not want any women. That's what Timothy

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Jackson said. I have no idea if this is true. But these things must remain confidential. And the fact that he said this to me in my first semester at UNT made me extremely uncomfortable. And I thought this was unethical, and I still think this is unethical.
```

- Q. Sorry, are you finished? I didn't mean to --
- A. This is unrelated to the journal. But perhaps it's related in a way that Timothy Jackson can do inappropriate things that just were unexpected.
- Q. And this hiring committee thing, was Timothy Jackson communicating to you that he voted against you because you were a women?
- A. He communicated to me that he and Paul Warwick were the only two of the committee that voted for me.

  Now, I don't know if that's the truth, but that's what he said.
- Q. Do you have any information to suggest that he was not telling you the truth?
- A. I have no idea, because no one else did the breach of confidence.
- Q. And wouldn't you want to know if people in your department had it out for you simply because you were a woman?
  - MS. QUIMBY: Objection, form.
  - A. I don't want to know, because I think these

things must be confidential.

- A. They normally are confidential everywhere, and it's not even about policy. It's a human ethical thing. Ethics is not about policy. Ethics is about universal understanding of, you know, hurting someone or not hurting someone.
- Q. And you felt hurt because Timothy Jackson told you some of your colleagues might have had it out for you because you were a woman?

MS. QUIMBY: Objection, form.

- A. I felt hurt because Timothy Jackson wanted me, I thought, to have enmity against my colleagues, which I never had. The problem for me was I couldn't understand why he said this to me. Did he said this to me because he wanted me to feel like I have enemies? I'm not asking. This is a rhetorical question. The main problem for me with this incident is why he said this.
- $\ \ \,$   $\ \ \,$   $\ \ \,$  And you don't think the simplest explanation, that he was trying to help you?

MS. QUIMBY: Objection, form.

A. No, because I was not having problems. I was not having problems. Nobody would need to help me

- because I was not having problems. And I wouldn't even
  know if I would have problems because that was -- I was
  two months into my position. I -- yeah. At that point,
  I definitely did not have problems.
  - Q. Do you know that the ad hoc panel filed a Title IX claim on your behalf against Timothy Jackson?
  - A. No.

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- Q. Did you ask them to?
- A. No.
- Q. And do you remember telling them that Timothy Jackson had told them that other people had opposed your appointment because of sex?
  - MS. QUIMBY: Objection, form.
  - A. The word "sex" was never mentioned.
- Q. Well, I'm sorry. Do you know what a Title IX is? I'm sorry. I should have backed up. I'm not asking you for a legal understanding. I'm just asking if you know what Title IX is.
- $_{\rm A.}$  I have a general understanding. I'm afraid my knowledge is very limited.
- Q. So I'm just going to represent to you that Title IX forbids discrimination on the basis of sex and education.
  - A. Okay.
    - Q. So when I said sex, that's what I meant, not

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1 anything else.
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- A. Okay, okay.
- Q. The fact that you are a woman. And so Timothy Jackson told you that members of your search committee had opposed your appointment because --
  - A. Because I'm a woman.
- 7 Q. A woman. And you then apparently relayed this 8 to the ad hoc panel?
  - A. I did.
- 10 Q. And on the basis of these other issues that you claim made you feel, quote, uncomfortable, they filed a 12 Title IX complaint on your behalf?
- 13 A. I did not know that. This is the first time
  14 I hear about it.
  - Q. And you didn't ask them to, huh?
- 16 A. No.
- Okay. Do you know if they filed a Title IX complaint against anyone else on the search committee that had actually opposed your appointment because you're a women?
- 21 A. I don't know. No, I have not heard of anything 22 like that.
- 23 Q. And you would agree, wouldn't you, that 24 opposing someone's appointment solely because they were 25 a woman would be discrimination on the basis on sex,

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right?
1
                   MS. QUIMBY:
                                Objection, form.
2
             Right.
3
        Α.
                   MS. QUIMBY: Can we take a break?
                                                       It's
4
   been another hour.
5
                   MR. ALLEN:
                               Has it been?
                                              I'm sorry.
6
7
   was getting away from myself. I think we're almost done.
   So when we come back, we'll finish up, Professor
   Bakulina.
              Can he go off the record, please?
9
                   THE VIDEOGRAPHER:
                                      The time is 2:55 p.m.
10
   We're off the record.
11
12
                      (Recess taken)
                                      The time is 3:06.
                   THE VIDEOGRAPHER:
13
                                                          We
   are back on the record.
14
                      (Deposition Exhibit Number 17 marked.)
15
                   MR. ALLEN:
                               Good afternoon, Professor
16
              I'm hoping this is our last session, so we'll
   Bakulina.
17
   try to begin with Exhibit 17, which I'm marking for the
18
   record as an email from Ellen Bakulina to John Ishiyama,
19
   with the other members of the ad hoc panel cc'd. And the
20
   date is October 2nd, 2020.
21
             Is this an email you sent, Professor Bakulina?
22
        Q.
             Yes, yes.
23
        Α.
             It looks like you had your discussion with them
24
        Q.
   on this day.
25
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"Thank you for your discussion today," at the
1
   signature line.
2
             Yes.
3
        Α.
                     It also attaches Bakulina JSS
4
             Okav.
        Ο.
   Response.docx here. Do you know what that attachment
5
   was?
6
             No, unless I could look in my documents.
7
        Α.
   It was possibly the report that I sent to John Richmond,
   but I --
9
             That's what is referred to the first sentence
10
        Ο.
   here, right?
11
                     A portion of the record I sent to Dean
12
              I see.
        Α.
   Richmond. Okay.
                     Well, that explains it.
13
             That's just my question, because I don't know.
14
        Ο.
   So why did you send him only a portion of the document
15
   and not the whole document?
16
17
              I don't remember this email exchange.
                                                      Ιt
        Α.
18
   was an answer to a specific question, I'm sure.
             Okay. And it says here, "The other portion
19
        Q.
   deals with the assessment of Volume 12 content."
20
              Right?
21
              I don't know.
                             I guess they asked me to send
22
        Α.
   something about the production of Volume 12 rather than
23
   my opinion about Volume 12. I don't know.
                                                 I don't know.
24
25
             Okay. All right. And then you go on to say in
        Ο.
```

```
this email of October 2nd, 2020, "I have one other point
1
   in addition to what I said earlier today.
                                               If the Journal
2
   of Schenkerian Studies continues to exist, it would be a
3
   good idea to involve people of color as a
4
   form of recompense after the racist content of some of
5
   the Volume 12 articles in two ways: As part of the
6
7
   journal's leadership, there are non-white Schenkerians
   and also women Schenkerians who have not yet been
   involved with JSS, and as part of the content encourage
   analysis of music by POC composers. As my other points,
10
   this one is only a suggestion since I don't know what
11
12
   the outcome of the journal review will be."
              Did I read that correctly into the record?
13
             Yes.
14
        Α.
             Can you just state for the record what POC
15
        Q.
16
   means?
             People of color.
17
        Α.
18
             Okay. And you're advocating for hiring
        Ο.
   people on the basis of race to the Journal's leadership?
19
                   MS. QUIMBY: Objection, form.
20
             It would not be hiring, because people on the
21
        Α.
   editorial board of a journal, they're not hired.
22
                                                       It's
   not for money.
23
             Was the editor of the Journal of Schenkerian
24
        Q.
```

Studies paid?

```
Actually, I don't know.
                                       That's a good
1
        Α.
   question, a very good question.
2
             So -- because you are talking about the
3
        Ο.
   Journal's leadership, right? Not just the board of
4
   editors, right?
5
                   MS. QUIMBY:
                                Objection, form.
6
7
              Journal's leadership?
        Q.
             Journal's leadership is a rather inclusive
8
        Α.
          It would include --
   term.
9
              Um-hum.
10
        Ο.
              It would include both editor and editorial
11
        Α.
12
   board in mine. That's what I meant.
             And you're advocating appointing individuals to
13
        Ο.
   the Journal's leadership on the basis of race, right?
14
             Could you make this slightly bigger?
15
        Α.
16
              Oh, I apologize. I forgot to do that again.
        Ο.
              No problem. Don't worry.
17
        Α.
18
              I think we've got it here.
        Ο.
19
              Yes, very good. As part -- so I didn't
        Α.
   recommend to appoint someone, although I think it would
20
21
   be possible. I say here involved people of color, and I
   can explain what I mean.
22
23
              Sure.
        Q.
```

Journal is published -- was published by UNT, would be

24

25

Α.

One way would be for -- for UNT because the

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to invite a -- or even better perhaps, to invite applications for this position -- and again, I don't know if it was ever a paid position -- from women and nonwhite people.
```

Q. Um-hum.

- A. And I don't mean that the appointment or selection of a new editor or editorial board members would be solely on the basis of race or gender. It would be selection on the basis of many things, including the experience, have they ever had editorial experience, their knowledge of Schenkerian techniques. I mean, many criteria would be involved.
- Q. And just if you know, besides Philip Ewell, who I believe has a background in Schenkerian analysis, correct?
  - A. I'm not sure.
- 17 \Q. You don't know?
  - A. I don't remember. I haven't looked at his transcript.
  - Q. Do you know of any people of color who are Schenkerians?
  - A. So first of all, I don't think I should limit this to people I know. It's true that I do actually know relatively many people in my field, but it doesn't mean that I know everyone. And even someone --

- Q. I'm not suggesting that you know everyone. I'm just asking if you know any Schenkerians who are people of color.
- A. I think that it's not necessarily the best way to put it. I think someone who may be -- someone who has the necessary qualifications, but who is less well-known in the field. So you know, maybe it's somebody who I don't know because they're less well-known because they have had the privilege to have an important position or something. Maybe something like that.
- Q. Sure, maybe. But I'm asking a specific question, not about those things. I'm asking the specific question, if you know if there are any Schenkerians who are people of color.
- A. So there is one who is on faculty at -- give me one second. Is it Emory University? And I don't remember his name. He's Black.
  - o. Um-hum.

- A. Emory University. And then there are people who are currently or were at that time students. There are -- of course, I shouldn't say of course, but there are people from Asia or people of Asian origin who are Schenkerians. Now, I should know some of their names.
  - Q. Um-hum.
  - A. Last name Mak. I don't actually know them in

```
person. But I know -- sorry, I should know the lat name Mak, M-A-K or M-A-C, is an Asian person.

Q. Um-hum.

A. Eric Wen, of course.

Q. And do you have any direct knowledge of Timothy
```

- Q. And do you have any direct knowledge of Timothy Jackson excluding people of color from the leadership of the Journal of Schenkerian Studies because they were people of color?
- 9 A. No, no.

  10 MS. QUIMBY: Objection, form.
  - A. I don't know.

- Q. And you do know that he involved Diego Cubero in the formulation of the call for papers in 2019, right?MS. QUIMBY: Objection, form.
- A. That's true. And Diego Cubero, I think, was -- now, I'm not absolutely sure. But I think he was on the editorial board. Yes, I think that's correct. So yes, there were some people of color. And by the way, I don't know if Diego identifies as a person of color anyway. I think he's Hispanic, but they were certainly in the minority. And by the way, this letter also talks about gender, and that would refer to women Schenkerians.
- $\ \ \, \bigcirc$ . And he involved you in the call for papers about production as well, right?
  - A. Yes. And I'm not saying people who are not

```
white men were completely excluded. What I meant is that
1
   they could be more highlighted in the field or subfield.
2
             You also know that Timothy Jackson and the
3
        Q.
   editorial staff involved Andrew Chung, correct?
4
5
                   MS. QUIMBY:
                                Objection, form.
             I actually don't know if Andrew Chung was
6
        Α.
7
   involved, or maybe I don't recall well.
             Do you know if Andrew Chung identifies
8
        Q.
   himself as a person of color?
             I don't know how he identifies, but I think
10
   both his -- I don't know how he identifies. I think both
11
12
   of his parents are Asian.
                      (Deposition Exhibit Number 18 marked.)
13
                     I'm going to mark for the record Exhibit
14
        Ο.
   18, which has also been dropped into the chat. This is a
15
   document captioned, Dear Dean Richmond.
                                             Ιt
16
   has no signature line, but I'm just going to ask you to
17
   read -- I know this is -- I'm going to try to anticipate
18
19
   your next question is that I should expand it.
20
        Α.
             Thank you.
21
             I don't want to spend too much time on this,
   but I think we've already discussed it in some degree.
22
23
   It starts with the first paragraph.
24
               "I appreciate your concern with our latest
   Journal of Schenkerian Studies and its reception by the
25
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scholarly community. I will address your questions in
1
   two separate categories," and so forth.
2
              I'm just going to ask -- and please take as
3
   much time as you would like to review it. As far as I
4
   can tell, this is the exhibit referred to in Exhibit 17
5
   as "a portion of the letter I sent to Dean Richmond on
6
   July 29th, 2020." And I'm just going to ask you to
7
   read it and ask if that is something that you can state
   for the record?
                   MS. QUIMBY:
                                Objection, form.
10
             Okay. One minute. So let me...
11
        Α.
12
             Um-hum.
        Q.
             Okay. So what's your question?
13
        Α.
             Is this the exhibit that you attached, or let
14
        Ο.
   me say -- scratch that.
15
              Is this the attachment that you included as
16
   part of your email of October 2nd, 2020, which has been
17
18
   introduced into the record as Exhibit 17, the "portion"
19
   of the letter I sent to Dean Richmond on July 29, 2020"?
             This seems like something that I wrote, but I
20
        Α.
   don't know if it was that attachment.
21
             And remember the previous exhibit, when we
22
        Q.
   discussed the July 29, 2020 letter had these two points,
23
   A and B.
24
             Yes.
25
        Α.
```

1	Q. "Beginning on November 15th, I participated
2	in an email exchange," and so forth?
3	A. Yes.
4	$_{\mathbb{Q}}.$ To me, this looks like the identical language
5	except for your analysis of the content of the Journal of
6	Schenkerian Studies.
7	MS. QUIMBY: Objection, form.
8	A. Yes. So that was attachment B about about
9	the process, editorial process.
10	$_{ extstyle  e$
11	2559 as the first page, Exhibit 18.
12	And Exhibit 19 has the first page, UNT 2555.
13	So they're very close in the documentary
14	production that was given to us as part of discovery in
15	this case.
16	A. Sorry. May I ask? This one, where does it
17	come from? Is it an email?
18	$_{\mathbb{Q}}.$ When you say where does this come from, are you
19	referring to Exhibit 18?
20	A. The thing that I see in front of my eyes
21	right now.
22	Q. Yes. This is Exhibit 18, and this comes from
23	the document production given to us by the University of
24	North Texas in response for our request for documents
25	that are relevant to this case.

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A. Okay.
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- Q. And the fact is that's why I'm asking, because I don't know. It's in close proximity to Exhibit 17, which is an email, including an attachment, that is referred to in the letter -- excuse me, in the email as "the letter I sent to Dean Richmond on July 29th, 2020."
- Okay. And then later in the record, but a few pages only, we find this. But of course, if it was an attachment, it doesn't say I am an attachment. Do you know what I mean? I'm just trying to see --
- A. Oh, I see, I see. So you are asking if this is part of my report. Can I look once again at my report to Dean Richmond?
  - Q. Absolutely.
    - A. Whatever that was the report for, I don't know.
- 17 Q. The previous exhibit?
  - A. I'm sorry. My English is getting --
- 19 Q. I understand.
- 20 A. The thing that I wrote for the Dean Richmond.
- 21 Q. I'm sorry. Yes. Sorry, I'm trying to find it.
  22 It is just going to take me one second. That is not the
  23 correct one. I know it's in here. Hold on.
- Here it is. I believe it's Exhibit 11. Do
  you recall examining --

I recall examining it like an hour or two Yes. 1 Α. ago. 2 And I would represent to you that at least 3 Q. the portions I've highlighted from July 29th, 2020 to 4 subparagraph (a), beginning on November 15th, 2019, are 5 more or less identical except for the date which somehow 6 7 got lost to this exhibit? Yes. It's part of the same thing. 8 Α. I agree. Thank you. 9 Q. Okay. Yes. 10 Α. I don't have any further questions about that. 11 Ο. 12 I just wanted to authenticate that for the record, Professor Bakulina. 13 So after the ad hoc panel issued its report, 14 which we've already examined to some extent and has been 15 introduced as an exhibit in this deposition, what 16 happened next? 17 18 MS. QUIMBY: Objection, form. 19 I understand you are asking about the Journal. Α. What first activities did you engage in 20 Yes. 0. concerning the Journal of Schenkerian Studies after 21 November 2020? 22 I was invited by the dean, I think, the I see. 23 dean to serve on a search committee that looked for 24 a new editor. And I served on that until the time I left 25

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UNT.
1
             And what did you do as a person on the search
2
        Q.
   committee?
3
4
             So first, we formulated a description of the
        Α.
   position.
5
              Um-hum.
6
        Q.
7
        Α.
              And then we received, I think, two
   applications.
                   I don't have it anymore.
8
                                              And we
   reviewed the applications.
9
                      (Deposition Exhibit Number 19 marked.)
10
11
                   MR. ALLEN:
                               I do want to ask you about
12
          I just want to mark for the record Exhibit 19.
   Exhibit 19 is an email string from Benjamin Brand and
13
   Jennifer Cowley, Renaldo Stowers, John Richmond.
14
   then it looks like it attaches a call for applications,
15
   Editor of Journal of Schenkerian Studies.
16
17
               Do you recognize this email?
18
                   MS. QUIMBY: Objection, form.
19
        Α.
              I see. I don't recognize this email.
   don't know if I received it.
20
21
              And I see that you are not on the string.
                                                           So
        Ο.
   if your answer is no, that's a perfectly fine answer.
22
23
              Um-hum.
        Α.
             Do you see this next email is, in Exhibit 19 is
24
        Q.
25
```

```
Yes.
1
        Α.
              -- from SMT-announce on behalf of Bakulina,
2
        Ο.
3
   Ellen.
           And this is your email, correct?
              Yes, so I guess I was the one who sent it to
4
        Α.
5
   SMT-announce.
             And it's dated May 15th, 2021, right?
6
        Ο.
7
             Yes.
        Α.
             And I know this is small, so I'm going to blow
8
        Q.
   it up a little bit here. Can you read that?
10
              Yes, I can.
        Α.
              It starts UNT 5054, and it continues over
11
        Ο.
12
   the next page, right? And I'm going to get rid of this
   highlight. What is this Dear Colleagues document that
13
   you have circulated to the SMT-announce list?
14
              Sorry. Let me read. One minute.
15
        Α.
             Yeah.
16
        Ο.
              Seeking applications.
17
        Α.
             Hold on. I just -- I'm sorry. That wasn't
18
        Ο.
   intentional.
19
             No problem. Okay. That's a different
20
        Α.
   document, right?
21
             My apologies. This should be it. I'm sorry.
22
        Q.
   I opened a new document, and it jumped out of the way.
23
   It's one of the perils of virtual depositions, so please
24
   have as much time as you want to examine this document.
25
```

Yes, I am ready for questions. Okay. 1 Α. Okay. And I just want to scan down to the next 2 Q. page, which goes over to UNT 5055. 3 Um-hum. 4 Α. And I just -- to highlight here, your name is 5 Ο. at the bottom where it says, "Inquiries, nominations, and 6 7 application materials should be directed to the search committee chair Jessica Nápoles via email. Search committee members include:" 9 And your name is listed as the first member, 10 correct? 11 12 Yes. Α. What is this document? 13 Q. It's the call for applications. 14 Α. Call for applications for a new editor? 15 Q. Yes. 16 Α. 17 And was it your understanding that Timothy Q. Jackson could not serve on the Journal of Schenkerian 18 Studies editorial staff? 19 It was not my understanding that he 20 Α. No. could not serve on this. 21 That was not communicated to you by Benjamin 22 Q. Brand? 23 MS. QUIMBY: Objection, form. 24 25 It was never formulated that Timothy Jackson Α.

cannot apply for this.

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 $\ \ \, \bigcirc$ . Okay. And it says -- I'm just looking at the second sentence that begins, "We hope."

Do you see that?

- A. Yes.
- Q. Right here?
- A. Yes, yes. I do, I do.
  - Q. I just wanted to read that into the record.

"We hope that the new editor or editors will help rejuvenate the journal, redefine it in light of the current state of music theory as a field, and restructure and rebrand it to promote its long term viability."

Did I read that correctly?

- A. Yes.
- Q. Can you tell me, as a member of the search committee, what you meant by redefine the Journal in the light of the current state of music theory as a field?
- A. Because Volume 12 of the Journal was involved with Philip Ewell's ideas, I think that redefining the journal would deal with redefining it in relation to ideas of antiracism and redefining it with respect to the growing diversity of SMT. And also, redefining it with respect to the growing globalization of our field.
  - Q. Uh-huh.
  - A. Because our field -- I mean, JSS is an American

publication. And for a time, American music theory was relatively, not entirely, but relatively isolated. And there were real reasons for it. I'm not criticizing it right now. But there came a time gradually, but especially maybe, I will say maybe 20 years ago, 15 years, where it was no longer just American music theory.

Q. Um-hum.

- A. And the field was changing and is still changing globally around the world. And so there are music theorist societies now in many countries. There are some in Asia, and those are some of the youngest ones. There is one in Russia. There are some in Europe. And some of them are older and some are those are newer.
  - o. Um-hum.
- A. And more -- more than all of that, there's more and more interaction. So the field is being globalized. And to me, the rejuvenation of the Journal mentioned in this call for applications means that Schenkerian analysis, if it is to continue existing, it will continue existing in this new and much larger cultural context.
  - Q. Um-hum.
- A. Not the context -- not necessarily or not only the context, you know, of former Schenker followers or

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25

Schenker students coming to the U.S. That was extremely important to the twentieth century, but no longer there. You know, how does the Journal and how does the area of Schenkerian studies exist in a more globalized world, in a world where all of these different cultures and all of these different countries and societies in the different countries interact and languages interact and ideas interact. And there is, of course, also, yes, greater racial and gender and other diversity in SMT itself in And that's really a context that simply did America. not exist some time ago. And I don't think this ever says that Timothy Jackson cannot do it or cannot apply This is more about really two things: The role for it. of the Journal in the new universe, may I say, and the role of the new universe or the changing universe, changing global intellectual context, in relation to what exists in Schenkerian studies nowadays.

Q. Okay. And following after the clause that calls for the redefining of the Journal in the current state of music theory as a field -- in the light of the current state of -- it says, "restructure and rebrand the Journal to promote its long term viability."

If I asked you what that meant, would your answer be more or less the same?

A. Yes, but it also would be more, and I can --

Q. Please.

1

2

3

4

5

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10

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 $_{\rm A.}$  Rebrand. I think I -- somebody did not come up with this word, but I can tell you what I understand by it.

## (Cat sounds)

- Q. She's tired at the end of the day, too, I think. Sorry, I interrupted you. So we were asking -- you were going to define what your understanding of rebranding a journal was. I apologize. I couldn't resist with the cat sound.
- No problem. The contents of a journal -- and 11 12 I'm not specifically talking about JSS, any journal or any conference, there are things that are being analyzed, 13 pieces that are being analyzed, sources that are being 14 In a way, that is the branding. You know, so if 15 I read a journal whose latest issue analyzes, let's say, 16 I don't know, Stravinsky, Bartók, and I don't know, 17 Rochberg or somebody like that, my first thought would 18 19 be that it's a journal on twentieth century art music. If I need a journal that, you know, has in its latest 20 issue, I don't know, seven articles out of which six 21 are on various genres of popular music, I will probably 22 think that it's a journal on popular music or something 23 like that. 24

And I think that -- so I haven't reviewed

```
the last issues of JSS, of course, not counting
1
   Volume 12. But I think that most people agree that
2
   existing materials in JSS up to Volume 12 are mostly on
   European music of the tonal era. Is that logical? Well,
4
   that's the things that Schenker analyzed primarily.
5
   yes, a Journal of Schenkerian studies following in the
6
7
   traditional Schenker logically seems completely good.
              However, I also think that if the readership
8
   of the journal made an effort to include pieces that go
   beyond the, you know, white male, European composers of
10
   certain centuries and made greater effort to publish
11
12
   about the book of women, for example, or to publish
   about, I don't know, an article about perhaps fully
13
   tonal work by a -- non-like composer or American
14
   composers. You know, there's more diversity there than
15
   Europe. And that would also encourage more diversity in
16
   future volumes. So to me, rebranding means, you know,
17
   changing the contents of -- let's say, one volume or
18
   two volumes would change how these journals would be
19
   perceived in the future and showing the direction.
20
21
             So the new direction really had to embrace
        Ο.
   new content of the kind you've described?
22
23
             Yes, to me.
        Α.
```

said earlier, you said to your knowledge, the committee

And sorry.

Yes.

0.

24

25

To follow up on something you

```
received two applications?
1
 2
             Yes.
        Α.
             Who applied?
 3
        Q.
 4
             I don't remember the names.
                                           I am so verv
        Α.
5
           I honestly don't recall the names.
                                                Both of
   them are not well-known scholars in the field, which I
6
7
   personally like that fact. That means that, you know,
   people who haven't yet had an opportunity to show their
   work a lot or their qualifications a lot would have an
                         That's all I can say. I wish I
   opportunity to work.
10
   could recall the names.
11
12
             Were there documents reflecting the
        0.
   applications of these individuals?
13
14
             They were CDs in both cases.
        Α.
             Were there any other documents that concerned
15
        0.
   these two applications that you know of?
16
17
             Let's see.
                          There would be a -- there would
        Α.
   be the -- I don't remember if the cover of the CD would
18
19
   be a separate documents. Or maybe the cover was simply
                      Give me one minute, please.
   the email itself.
20
21
             Can you just describe what you are doing there?
        Q.
             I'm reading the exhibit, the document that
22
        Α.
   you've shared, because I'm trying to see if we asked for
23
   cover letter and CD separately or were they the same.
24
25
          It would be here. Correct, thank you. At least
   Okay.
```

```
up to there, I'm sorry. I guess the cover letter for CD
1
   was separate, okay, but I don't recall the details.
2
              Do you recall internal communications of the
3
        0.
   committee about these two applications?
4
5
              Yes.
                    We -- yes.
        Α.
             Would you have met to discuss them in person?
6
        Q.
7
              No.
                   It was during the pandemic.
        Α.
                       By Zoom?
8
              Uh-huh.
        0.
              It was by email.
9
        Α.
                     And so there would also be email
10
        0.
              0kav.
   correspondence among the committee members reflecting
11
12
   these two allocations, right?
                   MS. QUIMBY:
                                Objection, form.
13
              I think so.
14
        Α.
              Okay. And you read those emails yourself,
15
        0.
   correct?
16
17
                   MS. QUIMBY:
                                Objection, form.
             At least as long as you were at the University
18
        0.
19
   of North Texas, right?
              As long as I was at UNT, yes.
20
        Α.
21
              And are you -- do you have any knowledge of why
        0.
   neither of these applicants were appointed?
22
              I remember that one of them didn't have enough
23
        Α.
   experience in editorial work, or maybe both, but the
24
   other one, I don't recall.
25
```

```
Were these applicants sent rejection letters,
1
        Q.
   to your knowledge?
2
             Jessica Nápoles would know more.
                                                 Actually, I
3
        Α.
   don't know.
4
5
             In your experience, wouldn't that be the usual
   practice to send applicants for a position like this a
6
7
   rejection letter if they weren't going to be appointed?
                   MS. QUIMBY:
                                Objection, form.
8
              In my experience, well, that was a very unusual
9
        Α.
                I don't know what would be normal. Because
10
   experience.
   my other experience serving on such committees included a
11
12
   search committee for faculty, and that's very different.
             And search committees for faculty, if someone
13
        Q.
   was not invited to campus for an interview, wouldn't they
14
   be sent a rejection letter?
15
                   MS. QUIMBY:
                                Objection, form.
16
             In my experience, not always, because I have
17
        Α.
   certainly applied for jobs for which I never heard again.
18
19
   I'm not saying that this is the universal practice.
   think partly, it depends on the amount of -- number of
20
21
   applications they received.
             About the makeup of the committee, Jessica
22
        Q.
   Nápoles is associate professor of choral music education?
23
             Um-hum.
24
        Α.
25
             Right?
        Ο.
```

Yes. 1 Α. Do you know her personally? 2 Q. MS. QUIMBY: Objection, form. 3 4 Sorry. Α. Let me rephrase my question. I'm looking at 5 Ο. the description of the search committee at the bottom of 6 Exhibit 19. 7 8 Yes, very good. Α. Do you see this? 9 Q. Yes. 10 Α. And I'm asking about Jessica Nápoles? 11 0. 12 Um-hum. Α. Associate professor of choral music education? 13 Q. Yes. 14 Α. Does Dr. Nápoles have any grounding in 15 Ο. Schenkerian studies? 16 Actually, I don't know. I don't know much 17 Α. 18 about her training. Is choral music -- Well, let me put it this 19 Q. way. As someone on the faculty at UNT MHTE, do you have 20 an understanding of what choral music education is at the 21 University of North Texas? 22 I have never reviewed their program. 23 it's not like choral education. A specialist does or 24 25 does not know, or is or is not expected to know, certain

```
analytical tools. It's possible, but I don't know
1
   exactly that Jessica was trained in Schenkerian analysis.
2
   I don't know. But I mean, Schenker analyzed choral
3
   music, too, among other things.
4
5
             What is typically taught in the choral music
        Ο.
   education program?
6
7
             That, I don't know.
                                   I really don't.
        Α.
             Choral music? Could that be one thing that's
8
        Q.
   taught?
9
                  MS. QUIMBY:
                                Objection, form.
10
             I thought you were asking in more -- in more in
11
        Α.
12
   depth.
             Well, I sort of do want to know more in depth.
13
        Ο.
   But you don't seem to know what choral music education
14
   teaches at all. Is that your testimony?
15
             No.
                  Choral music and choral music education
16
        Α.
   are not the same thing. I know a little bit about choral
17
   music partly because I had written my dissertation on it.
18
19
   But music education as a field is unfortunately something
   that I'm less knowledgeable about. I do know that they
20
21
   work a lot in groups, and that a lot of their practices
   are sort of hands-on and practical like having teaching
22
   practicums and mock teaching, things like that.
23
   this is all speculation, because I have taught music
24
   theory and pedagogy, and I think music ed teaches that,
25
```

But I never reviewed their program. 1 Have you ever had a single conversation with 2 Ο. Jessica Nápoles about Schenkerian analysis? 3 Yes, at the time when we were both on the 4 Α. search committee. 5 And did your discussion lead you to believe 6 7 that she understands how to conduct the Schenkerian analysis of a piece of music? MS. QUIMBY: Objection, form. 9 We did not talk about pieces of music. 10 We talked about the qualifications of the applicant. 11 12 Did you talk about the application of Q. Schenkerian analysis in scholarship? 13 MS. QUIMBY: Objection, form. 14 No. 15 Α. Did anything you discussed with Jessica Nápoles 16 Ο. give you reason to believe that she understood how to 17 18 apply Schenkerian analysis in scholarship? 19 MS. QUIMBY: Objection, form. 20 Please repeat the question. Α. 21 I'm trying to figure out if, in your 0. Sure. discussions with Jessica Nápoles concerning the search 22 committee, you had reason to believe that she understood 23 how to take the methods and techniques of Schenkerian 24 analysis and apply it to music and scholarship? 25

MS. QUIMBY: Objection, form. 1 I did not have a reason to believe whether 2 she did or did not understand how to apply them. 3 Okay. 4 Ο. Because I can't say that somebody does not 5 understand something simply because we haven't talked 6 7 about it. And you didn't think it was necessary to 8 Q. talk to Jessica Nápoles about whether or how deeply she understood Schenkerian analysis? 10 11 MS. QUIMBY: Objection, form. 12 No, because in my opinion, to find an editor Α. for a journal is not to analyze the piece of music. 13 And let's talk about John Ishiyama. We know 14 Ο. that you've already corresponded with him as part of the 15 ad hoc committee, correct? 16 17 Yes. Α. You know that he's a political scientist, 18 0. 19 right? I guess I knew that. 20 Α. 21 MS. QUIMBY: Objection, form. I forgot. 22 Α. You know -- let me strike that question. 23 Q. 24 Have you ever discussed John Ishiyama's knowledge of Schenkerian studies? 25

No. 1 Α. Do you know if John Ishiyama understands 2 Q. anything about Schenkerian analysis? 3 No. 4 Α. Graham Hunt, I believe, was formerly on the 5 Ο. board of the Journal of Schenkerian Studies, correct? 6 I don't know. 7 Α. Do you know if -- do you know if he is a 8 Q. scholar of Schenkerian analysis? He has grounded in Schenkerian analysis as well 10 as other things, like form analysis. 11 And Ron Chrisman is the director of the 12 Q. University of North Texas Press, correct? 13 Yes. 14 Α. But other than that, does he have any knowledge 15 Ο. of music scholarship? 16 17 MS. QUIMBY: Objection, form. 18 I don't know what his knowledge of scholarship Α. is at all. 19 Do you know if Ron Chrisman has any knowledge 20 Ο. of Schenkerian analysis? 21 MS. QUIMBY: Objection, form. 22 I don't know. 23 Α. And of course, there's you, Ellen Bakulina. 24 Q. 25 So we've talked about you enough, Professor Bakulina.

```
I believe I have no further
                   MR. ALLEN:
 1
   questions, and I'm going to pass the witness.
2
                   MS. QUIMBY:
                                 Can we take five, please?
 3
                   MR. ALLEN:
                                Absolutely.
 4
 5
                   THE VIDEOGRAPHER:
                                       The time is 3:48 p.m.
   We're off the record.
6
 7
                       (Recess taken)
                                       The time is 3:54 \text{ p.m.}
                   THE VIDEOGRAPHER:
8
   We're on the record.
9
                   MS. QUIMBY:
                                 Thank you.
                                              I have no
10
                I will reserve my questions for trial.
   questions.
11
                   MR. ALLEN:
12
                                0kay.
                                       We can go back off.
                   THE VIDEOGRAPHER:
                                       The time is 3:54 p.m.
13
   We are off the record.
14
15
16
                      (Proceedings concluded at 3:54 p.m.)
17
18
19
20
21
22
23
24
25
```

1		CHANGES AND SIGNATUR	E
2	WITNESS: ELLE	EN BAKULINA, PH.D.	
3	DATE: 10-16-2	24	
4			
5	PAGE/LINE	CHANGE	REASON
6			<del> </del>
7			
8			
9			
10			
11			
12			
13			
14			
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16			
17			<del> </del>
18			
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23			
24			
25			

1					
2					
3	I, ELLEN BAKULINA, have read the foregoing				
4	deposition and hereby affix my signature that same				
5	is true and correct, except as noted above.				
6					
7					
8	ELLEN BAKULINA				
9					
10	THE STATE OF)				
11	COUNTY OF)				
12					
13	Before me,, on this				
14	day personally appeared ELLEN BAKULINA, known to me or				
15	proved to me on the oath of or				
16	through (description of				
17	identity card or other document) to be the person whose				
18	name is subscribed to the foregoing instrument and				
19	acknowledged to me that he/she executed the same for				
20	the purpose and consideration therein expressed.				
21	Given under my hand and seal of office on this				
22	day of				
23					
24	NOTABY BUBLIO IN AND FOR				
25	NOTARY PUBLIC IN AND FOR THE STATE OF My Commission Expires:				
	my Commission Expires:				

```
UNITED STATES DISTRICT COURT
1
                   FOR THE EASTERN DISTRICT OF
                         SHERMAN DIVISION
2
   TIMOTHY JACKSON,
3
        Plaintiff.
4
                                   CASE NO. 4:21-CV-00033-ALM
5
   VS.
   LAURA WRIGHT, et al.,
6
        Defendants.
7
8
                  REPORTER'S CERTIFICATION OF
9
            ORAL DEPOSITION OF ELLEN BAKULINA, PH.D.
10
                        October 16, 2024
11
12
        I, KIM D. CARRELL, a Certified Shorthand Reporter
13
   in and for the State of Texas, hereby certify to the
14
   following:
15
        That the witness, ELLEN BAKULINA, was duly sworn
16
   and that the transcript of the oral deposition is a
17
18
   true record of the testimony given by the witness;
19
        That the deposition transcript was duly submitted
   on November, 12, 2024, to Mary Quimby, attorney for the
20
21
   witness, for examination, signature, and return to me by
   December 16, 2024;
22
        That pursuant to the information given to the
23
   deposition officer at the time said testimony was taken,
24
   the following includes all partes of record and the
25
```

```
amount of time used by each party at the time of the
 1
   deposition;
2
         Michael Thad Allen - 05 HRS: 49 MIN
 3
         Mary Quimby - 00 HRS: 00 MIN
 4
   FOR THE PLAINTIFF:
 5
         Michael Thad Allen
6
         ALLEN LAW, LLC
         P.O. Box 404
 7
         Quaker Hill, CT 06375
         Telephone: 860.772.4738
 8
         Fax: 860.469.2783
         E-mail: M.allen@allen-lawfirm.com
 9
10
   FOR THE DEFENDANTS:
11
12
         Mary Quimby
         Assistant Attorney General
         General Litigation Division
13
         P.O. Box 12548, Capital Station
         Austin, Texas 78711
14
         Telephone: 512.463.2120
         Fax: 512.320.0667
15
         E-mail: Mary.Quimby@oag.texas.gov
16
             - and -
17
18
         Renaldo Stowers (Appearing Live)
         Cari Jacoby
         University of North Texas System Office of General Counsel
19
         801 North Texas Boulevard
20
         Denton, Texas 76201
         Telephone: 940.565.2717 Fax: 940.369.7026
21
         E-mail: Renaldo.Stowers@untsystem.edu
22
                  cari.jacoby@untsystem.edu
23
        I further certify that I am neither counsel for,
24
25
   related to, nor employed by any of the parties or
```

```
attorneys in the action in which this proceeding was
1
   taken, and further that I am not financially or
2
   otherwise interested in the outcome of the action.
3
4
        Certified to by me on this 12th day of November,
5
   2024.
6
7
8
9
10
11
                            Kim D. Carrell, CSR NO. 1184
12
                            Date of Expiration: 7-31-26
                            JULIA WHALEY & ASSOCIATES, INC.
                            2012 Vista Crest Drive
13
                             Carrollton, Texas 75007-1640
                            214-668-5578/Fax 972-236-6666
14
                            JulieTXCSR@gmail.com
15
                             Firm registration No. 436
                            Firm registration Expires 5-31-25
16
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